



**SIERRA VIEW LOCAL HEALTH CARE DISTRICT
BOARD OF DIRECTORS MEETING
465 West Putnam Avenue, Porterville, CA – Board Room**

**AGENDA
January 24, 2023**

OPEN SESSION (4:30 PM – 4:35 PM)

The Board of Directors will call the meeting to order at 4:30 P.M. at which time the Board of Directors will undertake procedural items on the agenda. At 4:35 P.M. the Board will move to Closed Session regarding the items listed under Closed Session. The public meeting will reconvene in person at 5:00 P.M. In person attendance by the public during the open session(s) of this meeting is allowed in accordance with the Ralph M. Brown Act, Government Code Sections 54950 et seq.

Call to Order

I. Approval of Agendas

Recommended Action: Approve/Disapprove the Agenda as Presented/Amended

The Board Chairman may limit each presentation so that the matter may be concluded in the time allotted. Upon request of any Board member to extend the time for a matter, either a Board vote will be taken as to whether to extend the time allotted or the chair may extend the time on his own motion without a vote.

II. Adjourn Open Session and go into Closed Session

CLOSED SESSION

As provided in the Ralph M. Brown Act, Government Code Sections 54950 et seq., the Board of Directors may meet in closed session with members of the staff, district employees and its attorneys. These sessions are not open to the public and may not be attended by members of the public. The matters the Board will meet on in closed session are identified on the agenda or are those matters appropriately identified in open session as requiring immediate attention and arising after the posting of the agenda. Any public reports of action taken in the closed session will be made in accordance with Gov. Code Section 54957.1

III. Closed Session Business

- A. Pursuant to Evidence Code Sections 1156 and 1157.7; Health and Safety Code Section 32106(b): Chief of Staff Report (Time Limit – 5 minutes)
- B. Pursuant to Evidence Code Sections 1156 and 1157.7; Health and Safety Code Section 32106(b):

Bindusagar Reddy
Zone 1

Gaurang Pandya
Zone 2

Vacant
Zone 3

Liberty Lomeli
Zone 4

Areli Martinez
Zone 5



SIERRA VIEW MEDICAL CENTER

SIERRA VIEW LOCAL HEALTH CARE DISTRICT BOARD OF DIRECTORS AGENDA January 24, 2023

- 1. Evaluation – Quality of Care/Peer Review/Credentials
- 2. Quality Division Update –Quality Report
- C. Pursuant to Gov. Code Section 54962; Health and Safety Code Section 32106(b): Discussion Regarding Trade Secrets, Strategic Planning (1 Item).
Estimated Date of Disclosure – February 2026
- D. Pursuant to Gov. Code Section 54962; Health and Safety Code Section 32106(b): Discussion Regarding Trade Secrets, Pertaining to Service (1 Item).
Estimated Date of Disclosure – February 2024
- E. Pursuant to Gov. Code Section 54956.9(d)(2), Conference with Legal Counsel about recent work product (b)(1) and (b)(3)(F): significant exposure to litigation; privileged communication (1 Item)

To the extent items on the Closed Session Agenda are not completed prior to the scheduled time for the Open Session to begin, the items will be deferred to the conclusion of the Open Session Agenda.

IV. Adjourn Closed Session and go into Open Session

OPEN SESSION

V. Closed Session Action Taken

Pursuant to Gov. Code Section 54957.1; Action(s) to be taken Pursuant to Closed Session Discussion

- A. Chief of Staff Report
Recommended Action: Information only; no action taken
- B. Quality Review
 - 1. Evaluation – Quality of Care/Peer Review/Credentials
Recommended Action: Approve/Disapprove Report as Given
 - 2. Quality Division Update –Quality Report
Recommended Action: Approve/Disapprove Report as Given



**SIERRA VIEW LOCAL HEALTH CARE DISTRICT
BOARD OF DIRECTORS AGENDA
January 24, 2023**

- C. Discussion Regarding Trade Secret – Strategic Planning
Recommended Action: Information only; no action taken
- D. Discussion Regarding Trade Secret – Pertaining to Service
Recommended Action: Information only; no action taken
- E. Conference with Legal Counsel about recent work product
Recommended Action: Information only; no action taken

VI. Public Comments

Pursuant to Gov. Code Section 54954.3 - NOTICE TO THE PUBLIC - At this time, members of the public may comment on any item not appearing on the agenda. Under state law, matters presented under this item cannot be discussed or acted upon by the Board at this time. For items appearing on the agenda, the public may make comments at this time or present such comments when the item is called. Any person addressing the Board will be limited to a maximum of three (3) minutes so that all interested parties have an opportunity to speak with a total of thirty (30) minutes allotted for the Public Comment period. Please state your name and address for the record prior to making your comment.

VII. Consent Agenda

Recommended Action: Approve Consent Agenda as presented

Background information has been provided to the Board on all matters listed under the Consent Agenda, covering Medical Staff and Hospital policies, and these items are considered to be routine by the Board. All items under the Consent Agenda covering Medical Staff and Hospital policies are normally approved by one motion. If discussion is requested by any Board member(s) or any member of the public on any item addressed during public comment, then that item may be removed from the Consent Agenda and moved to the Business Agenda for separate action by the Board.

VIII. Approval of Minutes

- A. **December 20, 2022 Minutes of the Annual Meeting of the Board of Directors**
Recommended Action: Approve/Disapprove December 20, 2022 Minutes of the Annual Meeting of the Board of Directors



**SIERRA VIEW LOCAL HEALTH CARE DISTRICT
BOARD OF DIRECTORS AGENDA
January 24, 2023**

- B. **January 12, 2023 Special Minutes of the Meeting of the Board of Directors**
Recommended Action: Approve/Disapprove January 12, 2023 Special Minutes of the Meeting of the Board of Directors

IX. CEO Report

X. Business Items

- A. **Appointment of Governing Board Director for Zone 3**

Recommended Actions:

1. Motion to Appoint Director for Zone 3;
2. Oath of Office to be Administered by President/CEO if Director for Zone 3 is Appointed;
3. Motion to Direct Hospital Administration to Provide Immediate Notification of the Appointment to Tulare County Elections Official as required by Cal. Gov. Code § 1780(d)(1)

- B. **December 2022 Financials**

Recommended Action: Approve/Disapprove Report as Given

- C. **Annual Appointments**

1. **Food and Dietetic Services Director**

Recommended Action: Approve Appointment

2. **Environmental Safety/Security Officer,**

Recommended Action: Approve Appointment

3. **Patient Safety and Infection Control Officer**

Recommended Action: Approve Appointment

4. **Infection Control Officer**

Recommended Action: Approve Appointment

- D. **Appointment of Central Valley Healthcare Alliance Board Representative**

Recommended Action: Appoint CVHA Representative



**SIERRA VIEW LOCAL HEALTH CARE DISTRICT
BOARD OF DIRECTORS AGENDA
January 24, 2023**

E. Proposal for changes to SVLHCD Board Bylaws, Time Change of Regular Meetings

Recommended Action: Motion to Direct Legal Counsel to Modify Bylaws to Reflect the New Desired Meeting Time and Present Draft at the next Regular Meeting

F. SVLHCD Board of Directors Annual Self Evaluation to comply with SVLHCD Bylaw 4.2

Recommended Action: Information only; no action taken

XI. Announcements:

A. Regular Board of Directors Meeting – February 28, 2023 at T.B.D.

XII. Adjournment

PUBLIC NOTICE

Any person with a disability may request the agenda be made available in an appropriate alternative format. A request for a disability-related modification or accommodation may be made by a person with a disability who requires a modification or accommodation in order to participate in the public meeting to Melissa Mitchell, VP of Quality and Regulatory Affairs, Sierra View Medical Center, at (559) 788-6047, Monday – Friday between 8:00 a.m. – 5:00 p.m. Such request must be made at least 48 hours prior to the meeting.

PUBLIC NOTICE ABOUT COPIES

Materials related to an item on this agenda submitted to the Board after distribution of the agenda packet, as well as the agenda packet itself, are available for public inspection/copying during normal business hours at the Administration Office of Sierra View Medical Center, 465 W. Putnam Ave., Porterville, CA 93257. Privileged and confidential closed session materials are/will be excluded until the Board votes to disclose said materials.

This page has intentionally been left blank

MEDICAL EXECUTIVE COMMITTEE	01/04/2023
BOARD OF DIRECTORS APPROVAL	
	01/24/2023
BINDUSAGAR REDDY, MD, CHAIRMAN	DATE

**SIERRA VIEW MEDICAL CENTER
CONSENT AGENDA REPORT FOR
January 24, 2023 BOARD APPROVAL**

The following Policies/Procedures/Protocols/Plans/Forms have been reviewed by the Medical Executive Committee and are being submitted to the Board of Directors for approval:

	Pages	Action
I. <u>Policies:</u>		APPROVE
<ul style="list-style-type: none"> • Abbreviations in the Medical Record • Administration of Formula Via Feeding Tube Gravity, Bolus, Pump • Admission of a Newborn During the Night Shift • Anticoagulation Policy • Blood & Blood Components, Administration of • Boarder Newborns • Cardiorespiratory Monitoring: Neonate • Consent/Informed Consent • Discharge of Patient • Formulary • Intra-Aortic Balloon Pump Therapy • Intravenous Therapy – Newborns • IV Preparation and Dispensing • IV to PO Dosage Form Conversion Protocol • Mechanical Ventilation • Pediatric Assessment and Nursing Standards • Pyxis Medication Overrides and Discrepancy • Standardized Procedures • Thrombolytic Therapy in Acute Ischemic Stroke • Wasting or Returning Controlled Substances • Zosyn Extended Infusion 	1-28 29-36 37-40 41-82 83-90 91-92 93-95 96-105 106-108 109-114 115-118 119-121 122-135 136-138 139-144 145-147 148-157 158-161 162-175 176-178 179-182	↓
II. <u>Pharmacy & Therapeutics Committee (P&T):</u>		
<ul style="list-style-type: none"> • Daniel Boken, MD to continue in role as Director of the Antibiotic Stewardship Program • Insulin Drip Triglycerides > 1000 Order Set 	183-184	

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
--	----------

Page 1 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To define the standardized abbreviations and symbols acceptable for use in the medical record at Sierra View Medical Center.

POLICY:

There shall be an approved abbreviation list available for use throughout the Hospital. Only abbreviations from this list shall be used in the medical record.

AFFECTED AREAS/PERSONNEL: *ALL CLINICAL DEPARTMENTS*

PROCEDURE:

1. The HIM Director, Vice President of Patient Care Services and the Vice President of Quality and Regulatory Affairs shall have the authority to add, delete, and otherwise update the abbreviation list as the needs of the hospital shall dictate.
2. The abbreviation list shall be submitted annually to the Medical Executive Committee and for review and approval.
3. The abbreviation list shall be an addendum to this policy and shall be available in all copies of the manual.

REFERENCE:

- The Joint Commission. (2022). Hospital accreditation standards. Oakbrook Terrace, Illinois

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
--	----------

Page 2 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

**SIERRA VIEW MEDICAL CENTER
 APPROVED ABBREVIATION LIST
 ATTACHMENT A**

A

@	at
a	before
A1	aortic first sound
A2	aortic second sound
aa	of each
A	assistance
AAA	abdominal aortic aneurysm
AaDO ₂	alveolar-arterial oxygen difference
AAROM	active assisted range of motion
A&O	alert and oriented
A&P	auscultation and percussion
AB	abortion
ABD	abduction
abd	abdomen
abd pol	abductor pollicis
ABG	arterial blood gas
abn	abnormal
ABX	antibiotics
a.c.	before meals
AC	acromioclavicular
ACL	anterior cruciate ligament
ACLS	Advanced Cardiac Life Support
ACT	activated clotting time
ACTH	adrenocorticotrophic (hormone)
ACVD	arteriosclerotic cardiovascular disease
A.D.	right ear (auris dextra)
ADA	American Diabetic Association
Adapt.	Adaptive
ADC	average daily census
ADD	attention deficit disorder
ADH	antidiuretic hormone
ADL	activities of daily living
ad lib	as desired
add pol	adductor pollicis
ADM	administrative
adm	admission
adq	abductor digiti quinti (muscle)
AE	above elbow
AFB	acid fast bacilli
A-fib	atrial fibrillation

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 3 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

ag	antigravity
AgNO ₃	silver nitrate
A/G Ratio	albumin-globulin
AGA	appropriate for gestational age
AGE	acute gastroenteritis
AHD	acute hemodialysis
AI	aortic insufficiency
AIDS	autoimmune deficiency syndrome
AIN	allergic interstitial nephritis
AK	above knee
AKA	above knee amputation
alb	albumin
alk.p'tase	alkaline phosphatase
alk.	alkaline
ALOC	altered level of consciousness
ALS	amyotrophic lateralizing sclerosis
a.m.	morning
AMA	Against Medical Advice
amb	ambulatory
AMI	acute myocardial infarction
amp	ampule
amt	amount
anes	anesthesia
angio	angiogram
ANS	autonomic nervous system
ant	anterior
A/O	alert and oriented
AOCD	Anemia of chronic disease
AODM	adult onset diabetes mellitus
AP	anterior-posterior
APAP	acetaminophen (not abbrev. brand name)
APB	abductor pollicis brevis
APL	abductor pollicis longus
A/P	auscultation and percussion
ap	apical pulse
approx	approximately
appt	appointment
appy	appendectomy
APS	Adult Protective Services
ARDS	adult respiratory distress syndrome
ARF	acute renal failure
AROM	artificial rupture of membranes
ART	Accredited Record Technician
art.	arterial
art.line	arterial line
artic	articulation

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 4 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

A.S.	left ear (auris sinistra)
AS	arteriosclerosis
ASA	acetylsalicylic acid (aspirin)
ASAP	as soon as possible
ASCVD	atherosclerotic cardiovascular disease
ASD	atrial septal defect
ASHD	arteriosclerotic heart disease
ASIS	anterosuperior iliac spine
ASO	antistreptolysin titre O
Assoc.	association
asst	assistance
as tol	as tolerated
ASVD	arteriosclerotic vascular disease
asym	asymmetrical
A.T.C.	around the clock
A.U.	both ears
auth	authorize(d)
A-V	arteriovenous
AV	arterioventricular
AVB	atrioventricular block
AWMI	anterior wall myocardial infarction
ax	axilla

B

B+C	board and care
Bab.	Babinski
Bact	bacterium(a)
bal	balance
Baso	basophils
BBB	bundle branch block
BBS	bilateral breath sounds
BC	blood culture
BG	blood glucose
BIB	brought in by
b.i.d.	twice daily
bilat; bil	bilateral
BILI	bilirubin
bio	biological
BE	barium enema
BF	breast feeding
BK	below the knee
BKA	below knee amputation
bld	blood
BLE	bilateral lower extremities
BLS	basic life support

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 5 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

BM	bowel movement
BMEVT	bilateral middle ear ventilation tubes
BMR	basal metabolism rate
BMT	bilateral myringotomy/tube placement
BOA	born out of asepsis
BOM	bilateral otitis media
BOME	bilateral otitis media with effusion
BOOP	bilateral organizing obstructive pneumonia
BOW	bag of waters
BP	blood pressure
BPH	benign prostatic hypertrophy
BPPN	benign paroxysmal postural nystagmus
BPPV	benign paroxysmal positional vertigo
BR	bedrest
BRB	bright red blood
B.R.P.	bathroom privileges
Bs; B/S	blood sugar
bs	breath sounds
BS	bowel sounds
BSA	body surface area
BSC	bedside commode
BSGT	bedside glucose tolerance
BSO	bilateral salpingo-oophorectomy
BST	breast stimulation test
BSW	Bachelor of Social Work
BTL	bilateral tubal ligation
BUE	bilateral upper extremities
BUN	blood urea nitrogen
BUR	back up rate
BUS	Bartholin, urethral and Skenes glands
BTL	bilateral tubal ligation
btL.	bottle
bx	biopsy

C

C/O	complaints of
c	with
C	centigrade (celsius)
C&S	culture and sensitivity
Ca	cancer/carcinoma
Ca++	calcium
CABG	coronary artery bypass graft
CAD	coronary artery disease
cal	calorie
Cap.	Capsule

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 6 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

CAPD	continuous ambulatory peritoneal dialysis
CAT	CAT Scan
Cat	cataract
cath	catheter/catheterization
Cauc	caucasian
CAVH	continuous arteriovenous hemoperfusion
CAVHD	continuous arteriovenous hemodialysis
CBC	complete blood count
CBOME	chronic bilateral otitis media with effusion
CBS	chronic brain syndrome
cc	cubic centimeter
CC	chief complaint
CCPD	Continuous Cycling Peritoneal Dialysis
CCS	California Children's Services
C.C.S.	Certified Coding Specialist
CCU	coronary care unit
CDB	cough & deep breathe
CDC	Centers for Disease Control and prevention
CEA	carcinoembryonic antigen
CEO	Chief Executive Officer
ceph.floc.	cephalin flocculation test
cert.	Certification
cerv.	Cervical
CFO	Chief Financial Officer
CGA	Contact Guard Assist
CHAL	central hyperalimentation dialysis
CHD	coronary heart disease
CHF	congestive heart failure
chg	charge
CHO	carbohydrate
chol	cholesterol
Chole	cholecystectomy
CHT	Certified Hand Therapist
CI	cardiac index
CIE	counter immunoelectrophoresis
CIN	cervical intraepithelial neoplasia
circ	circumcision
CIS	carcinoma in situ
Cl	chloride
Clig	clear liquid
cm	centimeter
CMCJ	carpometacarpal joint
CMV	cytomegalovirus
CNA	Certified Nurse Assistant
CNM	Certified Nurse Midwife
CNS	central nervous system

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 7 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

CO	cardiac output
c/o	complaint(s) of
CO2	carbon dioxide
Cocci	coccidioicomycosis
Cog	cognitive
COG	center of gravity
comp	compliance
conc.	Concentration
cong.	Congestion/congested
conj.	Conjunctiva(l)
cont.	continuous
contr.	Contractions
COO	Chief Operating Officer
COPD	chronic obstructive pulmonary disease
COS	Chief of Staff
COTA	Certified Occupational Therapy Assistant
C/P	cardiopulmonary
CP	cerebral palsy
cp	cold pack
CPAP	continuous positive airway pressure
CPD	cephalopelvic disproportion
CPK	creatinine phosphokinase
CPM	continuous passive motion
CPR	cardiopulmonary resuscitation
CPS	Child Protective Services
C/R	cardiorespiratory
CRC	Cypress Rehabilitation Center
CRF	chronic renal failure
CRNA	Certified Registered Nurse Anesthetist
Cr nn 2-12	cranial nerves two through 12
CRS	community re-entry skills
CRT	Certified Radiology Technician
C/S	cesarean section
CSF	cerebrospinal fluid
CSM	circulation, sensation, motion
CSOM	chronic suppurative otitis media
C-spine	cervical spine
CST	Certified Scrub Technician
CT	computerized axial tomography
CTR	carpal tunnel release
CTS	carpal tunnel syndrome
ctx	contraction
cu	cubic
cu.in.	cubic inch
C/V	cardiovascular
CVA	cerebrovascular accident

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <div style="text-align: right;">Page 8 of 28</div>
---	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

CVD	cardiovascular disease
CVP	central venous pressure
cx	cervix
CXR	chest x-ray

D

D&C	dilation and curettage
D&I	dry and intact
DAT	diet as tolerated
DB	diaphragmatic breathing
DBW	desired body weight
dc	discontinue
dep	dependent
DC	discontinue
dc'd	discontinued
D5W	IV Dextrose, 5% in water
DDS	Doctor of Dental Surgery
DDSc	Doctor of Dental Science
decub	decubitus
demo	demonstrate
Dept	department
diam	diameter
diff	differential
dig.	Digoxin, Lanoxin
dil	dilute(d)
DIPJ	distal interphalangeal joint
disch	discharge
dist	distilled
DJD	degenerative joint disease
DM	diabetes mellitus
DMV	Department of Motor Vehicles
DNR	Do Not Resuscitate
DOA	dead on arrival
DOB	date of birth
DON	Director of Nursing
DPM	Doctor of Podiatric Medicine
DPT	diphtheria, pertussis, tetanus
Dr.	doctor
dr.	dram
drng	drainage
dsg	dressing
DT	diphtheria/tetanus
D.T.'s	delirium tremens
DTRs	deep tendon reflexes
dtr.	daughter

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 9 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

dur.	duration
DVT	deep vein thrombosis
Dx	diagnosis

E

E coli	escherichia coli
e.g.	for example
ea	each
EBL	estimated blood loss
EBV	Epstien-Barr virus
ECF	extended care facility
ECG;EKG	electrocardiogram
ECHO	echocardiogram
Ed	education
ED	emergency department
EDC	estimated date of confinement
EDD	estimated date of delivery
EDW	estimated dry weight
EEG	electroencephalogram
EENT	eye, ear, nose and throat
EFM	external fetal monitor
EGD	esophagogastroduodenostomy
EJ	external jugular
ELF	elective low forceps
elix	elixir
emerg	emergency
EMG	electromyo(myelo)gram
EMS	Electric muscle stimulation
EMT	Emergency Medical Technician
ENG	electroneptagmogram
ENT	ear, nose and throat
EOA	esophagogastric oral airway
EOB	edge of bed
EOM	extraocular movements
eos	eosinophils
EPB	extensor pollicis brevis
EPC	electronic pain control
Epi	epinephrine
epi	epidural
EPL	extensor pollicis longus
Equip	equipment
equiv	equivalent
er	external rotation
ERD	emergency room
ERCP	endoscopic retrograde cholangiopancreatography

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <div style="text-align: right;">Page 10 of 28</div>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

ERS	extension rotation sidebend
ES	electrical stimulation
ESR	erythrocyte sedimentation rate
ESRD	end stage renal disease
est	estimated
ESWL	extracorporeal shockwave lithotripsy
et	and
etal	and others
ET	endotracheal
ETA	estimated time of arrival
Etc.	et cetera (and so forth)
ETCO2	end tidal carbon dioxide
ETIOL	etiology
ETOH	ethyl alcohol
ev	eversion
eval	evaluate(ion)
ex	exercise
exam	examination
exp	expiratory
exs	exercises
ext	external
exte	extension
extr	extraction

F

F	fundus
F/B	followed up
FB	foreign body
FBS	fasting blood sugar
F.C.	FlexCare
FCE	functional capacity evaluation
FCH	Fresno Community Hospital
FCU	flexor carpi ulnaris
FDP	flexor digitorum profundus
FDS	flexor digitorum superficialis
fe	female
Fe	iron (ferrum)
FESS	functional endoscopic sinus surgery

Fetal positions and presentations:

LFA(RFA)	left frontoanterior (right)
FP(RFP)	left frontoposterior (right)
LFT(RFT)	left frontotransverse(right)
LMA(RMA)	left mentoanterior (right)

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 11 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

LMP(RMP)	left mentoposterior (right)
LMT(RMT)	left mentotransverse (right)
LOA	left occiput anterior
LOP	left occiput posterior
LOT	left occiput transverse
LSA(RSA)	left sacrum anterior (right)
LSP(RSP)	left sacrum posterior (right)
LST(RST)	left sacrum transverse
ROA	right occiput anterior
ROP	right occiput posterior
ROT	right occiput transverse
FEV	timed forced expiratory volume
FFC	fixed flexion contracture
FFP	fresh frozen plasma
FH	family history
FHM	fetal heart monitor
FHR	fetal heart rate
FHT	fetal heart tones
FI	fiscal intermediary
fib	fibrillation
FIL	fetal intolerance to labor
Flliq	full liquid
FIM	Functional Independent Measure
FiO2	fraction of inspired oxygen
fl	fluid
fl oz	fluid ounces
flex	flexion
FLM	fetal lung maturity
FMS	fine motor skills
FNP	Family Nurse Practitioner
FOP	foot of bed
FPB	flexor pollicis brevis
FPL	flexor pollicis longus
FR	fluid restriction
Fr.	French
FRC	Functional Residual Capacity
freq	frequency
Fri	Friday
FROM	full range of motion
FRS	flexion rotation sidebend
FS	frozen section
FSH	follicle stimulating hormone
FT	fullterm
ft.	foot(feet)
FTA	fluorescent treponema antibody

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <p style="text-align: right;">Page 12 of 28</p>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

F/U	followup
FUO	fever unknown origin
FVC	forced vital capacity
FVD	fluid volume deficit
FVE	fluid volume excess
FWB	full weight bearing
FWW	front wheeled walker
fx	fracture

G

G	gravid
GA	gestational age
GB	gallbladder
GBS	Guillian-Barre' Syndrome
GC	gonorrhea
GCS	Glasgow Coma Scale
gd	good
gen	general (appearance, anesthetic, etc)
GERD	gastroesophageal reflux disease
GH	glenohumeral
GI	gastrointestinal
gm	gram
GMC	gross motor control
gr	grain
GSW	gunshot wound
GT	gastrostomy tube
GTT	glucose tolerance test
gtt	drop
gtts	drops
GU	genitourinary
Gyn	gynecology(ist)

H

(H)	hypodermic into subcutaneous tissue
h	hour
H/H	hemoglobin/hematocrit
H&H	hemoglobin and hematocrit
HA	headache
hams	hamstrings
HB	heart block
HBP	high blood pressure
HCL	hydrochloric acid
HCO ₃	bicarbonate
Hct	hematocrit

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 13 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

HCVD	hypertensive cardiovascular disease
Hct	hematocrit
HD	hemodialysis
HEENT	head,eyes,ears,nose and throat
HEP	Home Exercise Program
Hep	hepatitis
Hg	mercury
Hgb	hemoglobin
hgm	hemogram
HHA	Home Health Agency
CHHA	Certified Home Health Aide
HHN	Hand Held Nebulizer
HHRN	Home Health Registered Nurse
HHVN	Home Health Vocational Nurse
hi cal	high caloric
hi chd	high carbohydrate
hi pro	high protein
hi vit	high vitamin
HIE	hypoxic encephalopathy
HIV	human immunosuppressive virus
HL	heparin lock
HLP	hyperlipoproteinemia
HM	Human milk
HNP	herniated nucleus pulposus
H/O	history of
HOB	head of bed
HOH	hard of hearing
HONK	Hyperosmolar nonketosis
hosp	hospital
H&P	history and physical examination
HP	hot packs
HPF	high power field (microscopic field)
HPI	history of present illness
HPPE	hyperpermeability pulmonary edema
HR	heartrate
hr	hour
h.s.	at bedtime
ht	height
HTL VIII	lab test for AIDS virus
HTN	hypertension
H2O	water
H2O2	hydrogen peroxide
HVD	hypertensive vascular disease
Hx	history
H2O	water

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 14 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

I

I	independent
I131	radioactive iodine
IABP	intra-aortic balloon pump
IAC	ineffective airway clearance
IBCLC	International Board Certified Lactation Consultant
ibid	in the same place (ibidem)
IBW	ideal body weight
IC	iliac crest
ICN	Infection Control Nurse
ICP	intracranial pressure
ICS	intraclavicular space
ICT	intermittent cervical traction
ICU	Intensive Care Unit
ID	identification
I&D	incision and drainage
IDDM	insulin dependent diabetes mellitus
i.e.	that is (id est)
IGE	impaired gas exchange
IHSS	idiopathic hypertrophic subaortic stenosis
ILS	independent living skills
IM	intramuscular
IMI	brand name abbreviation for a radiant
Imp.	impression
IMV	intermittent mandatory ventilation
in.	inch
inc.	increase
inf	inferior
inf mono	infectious mononucleosis
init	initial
inj	injection
insp	inspiration(ory)
int	internal
INTF	interferential
I&O	intake and output
IOL	intraocular lens
IPD	Intermittant Peritoneal Dialysis
IPJ	interphalangeal joint
IPPB	intermittent positive pressure breathing
I.Q.	intelligence quotient
IR	internal rotation
irrig	irrigate
I/S	incentive spirometry
ISE	internal scalp electrode

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 15 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

IUD	intrauterine contraceptive device
IUP	intra uterine pregnancy
IUPC	intrauterine pressure catheter
IV	intravenous
IVAB	intravenous antibiotics
IVC	inspiratory vital capacity
IVF	IV fluids
IVP	intravenous pyelogram(phy)
IV push	intravenous push
IVPB	intravenous piggyback
IVSS	intravenous soluset

J

J.P.	Jackson Pratt (hemovac/bulb)
JRA	juvenile rheumatoid arthritis
JV	jugular venous
JVD	jugular venous distention
JVP	jugular venous pressure or pulse
jt.	joint

K

K	potassium
KCl	potassium chloride
KDDH	Kaweah Delta District Hospital
kg	kilogram
K&K	Kline and Kohlmer (test for syphilis)
KUB	kidneys, ureters, bladder (x-ray)
KVO	keep vein open

L

L	liter
LAB	laboratory
LAD	lactic acid dehydrogenase
Lap	laporoatomy
LAO	left anterior oblique
LAQ	long arc quads
lat	lateral
LBBB	left bundle branch block
LBQC	large base quad cane
lb	pound
LC	Lactation consultant
LCL	lateral collateral ligament
LCSW	Licensed Clinical Social Worker

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 16 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

LD	left deltoid
LDH	Lindsay District Hospital
LE	lupus erythematosus
LF	left forearm
LFT	lower function test
Lg	large
LGA	large for gestational age
Litho	lithotripsy
LLE	left lower extremity
LLH	left lateral heelstick
LLL	left lower lobe
LLQ	left lower quadrant
LMH	left medial heelstick
LMP	last menstrual period
LOB	loss of balance
LOC	loss of consciousness
LOS	length of stay
LP	lumbar puncture
LR	lactated ringers
LS	lumbosacral
L-spine	lumbar spine
LSC	left subclavian
LSD	lysergic acid diethylamide
Lt	left
LTV	long term variability
LUE	left upper extremity
LUL	left upper lobe
LUQ	left upper quadrant
LVF	left ventricular failure
LVH	left ventricular hypertrophy
LVN	Licensed Vocational Nurse
L&W	living and well
LWBS	left without being seen
lymph	lymphocyte
lytes	electrolytes

M

M	male
m	minim
M1	mitral first sound
M2	mitral second sound
MA	milliamperes
MAC	monitored anesthesia care
macro	macrocytic(scopic)
MAE	moves all extremities

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 17 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

man.	manual(ly)
MAR	medication administration record
MAT	multifocal atrial tachycardia
max.	maximum
MAX A	maximum assistance
MCA	motorcycle accident
mcg	microgram
MCH	mean corpuscular hemoglobin
MCL	mid clavicular line
MCV	mean corpuscular volume
MD	Doctor of Medicine
mec	meconium
MED/SURG	medical/surgical unit
meds.	medications
MEF	maximal expiratory flow
mEq	milliequivalent
mg	milligram
Mg.	Magnesium
mgmt.	Management
mgr.	Manager
MI	myocardial infarction
micro	microscopic(cytic)
mid.	middle
MIN A	minimal assistance
min.	minute
ml	milliliter
Mlat	mediolateral
mm	millimeter
MMT	manual muscle test
mn	midnight
mo.	month
mob.	mobility
mod.	moderate(ly)
MOD A	moderate assistance
MOM	milk of magnesia
Mon.	Monday
monos	monocytes
MR	mitral regurgitation
MRI	Magnetic Resonance imaging
MRSA	methicillin resistant staphylococcus aureus
MS	morphine sulfate
M/S	multiple sclerosis
MSG	massage
MSS	medical social services
MSW	Medical Social Worker
MT	Medical Technologist

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <p style="text-align: right;">Page 18 of 28</p>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

MTT	manual therapy
M+T	myringotomy and tubes
multip	multiparous
MVA	motor vehicle accident
MVP	mitral valve prolapse
MVV	maximum voluntary ventilation
N	
N	nitrogen
N/A	not applicable
Na	sodium
N.A.	nursing assistant
NaCl	sodium chloride
NAD	no acute distress
NaHCO ₃	sodium bicarb
NB	newborn
NBN	newborn nursery
N/C	no charge
neg	negative
neuro	neurology(ist)(ical)
NG	nasogastric
NGT	nasogastric tube
NH ₃	ammonia
NICU	Neonatal Intensive Care Unit
NIDDM	noninsulin dependent diabetes
NKA	no known allergies
NKDA	no known drug allergies
NKDC	nonketotic diabetic coma
NKHHC	nonketotic hyperglycemic-hyperosmolar coma
nl	normal
NMES	Neuromuscular Electrical Stimulation
NN	nerves
No.	number
noc	at night (nocturia)
norm.	normal
NP	non-productive
NPO	nothing by mouth
NS	normal saline
N/S	no show
NSA	no significant abnormality
NSAID	nonsteroidal anti-inflammatory drugs
nsg.	nursing
NSR	normal sinus rhythm
NST	non-stress test
NSY	nursery

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <div style="text-align: right;">Page 19 of 28</div>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

NT	non-tender
N/T	not tested
N&T	nose and throat
NTG	nitroglycerine
nullip	nulliparous
N&V	nausea and vomiting
NWB	nonweight bearing

O

O2	oxygen
OA	occiput anterior
OB	obstetrics
obl	oblique
OBS	organic brain syndrome
occ	occasional
OCG	oral cholecystogram
OCT	oxytocin challenge test
O.D.	right eye
od	overdose
OK	okay
OM	otitis media
OME	otitis media with effusion
OOB	out of bed
OPD	outpatient department
ophth	ophthalmology
OPS	outpatient surgery
OR	operating room
ORIF	open reduction internal fixation
ortho	orthopedics
O.S.	left eye
os	mouth
O.T.	occupational therapy
O.U.	both eyes
oz	ounce

P

p	after
P	pulse
pa	pulmonary artery
PA	Physician Assistant
P&A	percussion and auscultation
PA-C	Physician Assistant-Certified
PAC	premature atrial contractions
PACO2	partial pressure carbon dioxide (arterial)

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <div style="text-align: right;">Page 20 of 28</div>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PACU	post anesthesia care unit
PAEDP	pulmonary artery end diastolic pressure
PAF	paroxysmal atrial fibrillation
PAFIB	paroxysmal atrial fibrillation
PA&L	poseterior, anterior and lateral chest x-ray
palp	palpate(ion)
PAP	Papanicolaou smear(test)
PAR	post anesthesia room
Para	parous(number of viable children)
PAT	paroxysmal atrial tachycardia
pap	papanicolaou, smear test
para	parity
path	pathology
PAWP	pulmonary artery wedge pressure
PBI	protein bound iodine
p.c.	after meals
PCA	patient controlled analgesia
PCE	physical capacity evaluation
PCL	posterior cruciate ligament
PCN	penicillin
pCO2	partial pressure CO2
PCV	packed cell volume
PCWP	pulmonary capillary wedge pressure
PDA	posterior descending artery
PDR	Physician's Desk Reference
PE	physical examination
PE tubes	pressure equalizaer tubes
ped.	pediatric
PEG	percutaneous endoscopic gastrostomy
PEEP	positive end expiratory pressure
per	by or through
peri	perineal
PERRLA	pupils equal, regular, react to light and accommodation
pf	plantar flexion
PF	peak flow
PFT	pulmonary function test
pg.	page
pH	hydrogen iron concentration
PH	past history
phal	phalanx
PI	present illness
PID	pelvic inflammatory disease
PIP	proximal interphalangeal joint
Pit	pitocin
PJC	premature junctional contractions
PKU	phenylketonuria

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
--	----------

Page 21 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

P.M.	afternoon
PMD	private medical doctor
PMH	past medical history
PMI	point of maximum impulse
PMR	polymyalgia rheumatura
PMS	premenstrual syndrome
PN	parenteral nutrition
PNC	premature nodal contraction
PND	paroxysmal nocturnal dyspnea
pneumo	pneumoencephalogram
PNG	peripheral nerve glides
P.O.	phone order
p.o.	per mouth
pO2	partial pressure of oxygen
pO4	phosphate
POC	position of comfort
POD	postoperative day
Polys	polymorphonuclear leukocytes
POS	positive
post	posterior
postop	postoperative
POT	plan of treatment
POV	private vehicle
PP	postpartum
P&PD	percussion and postural drainage
PPD	purified protein derivative (tuberculin)
PRBC	packed red blood cells
PRBOW	prolonged ruptured bag of waters
pre	before
preg.	pregnancy
preop	preoperative
prep	preparation
prev.	previous
primip	primiparous (first birth)
prn	as necessary; when indicated
PROM	premature rupture of membranes
iPROM	prolonged ruptre of membranes
prog	progress
pro time	pro-thrombin time
prox.	Proximal
PSIS	posterior superior iliac spine
P.T.	physical therapy(ist)
PT/PTT	pro-thrombin/partial thromboplastin (time)
pt	patient
PTA	Physical Therapy Assistant
P.T.A.	prior to admission

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 22 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PTC	prior to consult
PUD	peptic ulcer disease
PUW	pick-up walker
PVC	premature ventricular contractions
PWB	partial weight bearing
PXR	portable chest xray

Q

q	every
qam	every morning
qh	every hour
qhs	every bedtime
qid	four times a day
qns	quantity not sufficient
qs	to make sufficient quantity
qt	quart
QUAD	quadrant
quads	quadriceps

R

R	right
(R)	rectal thermometer
RA	rheumatoid arthritis
Rad	radiology
RB	read back
RBBB	right bundle branch block
RBC	red blood cell
RBOW	ruptured bag of water
RBS	random blood sugar
RCNA	restorative certified nursing assistant
R.D.	Registered Dietitian
RDS	respiratory distress syndrome
recert.	recertification
reg.	regular
rehab	rehabilitation
reps	repetitions
resp.	respiration(ory)
resist.	resistance
Rh	Rhesus factor
RHD	rheumatic heart disease
RHIT	Registered Health Information Technician
RL	ringers lactate
RLE	right lower extremity
RLH	right lateral heel

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
--	----------

Page 23 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

RLL	right lower lobe
RLQ	right lower quadrant
RMH	right medial heel
RML	right middle lobe
RN	Registered Nurse
RNA	ribonucleic acid
RNFA	Registered Nurse First Assistant
RNIP	Registered Nurse Interim Permittee
R/O	rule out
RO	routine orders
ROA	right occiput anterior
ROM	range of motion
ROP	right occiput posterior
ROS	review of systems
ROT	right occiput transverse
rot	rotation
RP	renal panel
RPR	rapid plasma regain test (for syphilis)
RR	respiratory rate
rrot	right rotator cuff
RSV	respiratory syncytial virus
R/T	released to
RTW	return to work
RTC	return to clinic
RUE	right upper extremity
RUL	right upper lobe
RUQ	right upper quadrant
RV	right ventricle
Rx	prescription

S

s	without
SAB	spontaneous abortion
sang.	Sanguineous
SAQ	short arc quads
Sat	Saturday
sat	saturated
SBA	stand by assist
SBO	small bowel obstruction
SCH	supra condylar humerus
Schiz	shizophrenia
SCI	spinal cord injury
SCM	sternocleidomastoid (joint)
sec	second(s)(ary)
sed.rate	erythrocyte sedimentation rate (blood)

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <p style="text-align: right;">Page 24 of 28</p>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

segs	segmented neutrophils
serol.	serology
serosang.	Serosanguineous
SF	side flexion
SFB	superficial femoral artery
S/G	Swan-Ganz
SGA	small for gestational age
SGOT	serum glutamic oxaloacetic transaminase
SGPT	serum glutamic pyruvic transaminase
SH	social history
Shldr	Shoulder
SI	sacroiliac joint
SIADH	syndrome of inappropriate antidiuretic hormone secretion
SL	sublingual
SLE	systemic lupus erythematosus
SLR	straight leg raising
SNF	skilled nursing facility
SOAP	subjective/objective/assessment/plan
SOB	shortness of breath
sol	solution
SOM	serous otitis media
S/P	status post
spec	specimen
SPgr	specific gravity
SR	sinus rhythm
SROM	spontaneous rupture of membranes
ss	one half
SS	soapsuds
SSE	soapsuds enema
SS#	social security number
S/S	signs and symptoms
stab	band cell
staph	staphylococcus
stat	at once
strep	streptococcus
STSG	split thickness skin graft
STV	short term variability
St WP	sterile whirlpool
Sub-L	sublingual
Sub-Q	subcutaneous
Sun.	Sunday
sup	superior
surg	surg(ical)ery
SVD	spontaneous vaginal delivery
SVDH	Sierra View District Hospital
SVT	supraventricular tachycardia

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION: <p style="text-align: right;">Page 25 of 28</p>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Sx symptom
 sym symmetrical

T

T thermoscan (thermometer)
 T&A tonsillectomy and adenoidectomy
 tab tablet
 TAB therapeutic abortion
 T&C type and crossmatch
 TAH total abdominal hysterectomy
 TAR treatment authorization request (MediCal)
 TAT tetanus antitoxin
 T.B. tuberculosis
 TBA to be admitted
 T.C. traffic collision
 Tbsp tablespoon
 TCDB turn, cough, deep breathe
 TCDHS Tulare County Department of Health Services
 TCU Transitional Care Unit
 TEA thromboendarterectomy
 tech technician(ologist)
 TED antithromboembolic stockings
 temp temperature
 TENS transcutaneous electrical nerve stimulator
 TFT Thyroid Function Test
 THEX therapeutic exercise
 THR total hip replacement
 thru through
 Thur. Thursday
 TIA transient ischemic attack
 TIC transitional inpatient care
 tid three times a day
 tinct tincture
 TJR total joint replacement
 TKO to keep open
 TKR total knee replacement
 TLC triple lumen catheter
 TM tympanic membrane
 TMJ temporomandibular joint
 TMJD temporomandibular joint dysfunction
 TMs tympanic membranes
 TNS transcutaneous nerve stimulation
 TO telephone order
 tol. tolerate(d)
 TOLAC trial of labor after cesarean

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 26 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

tomo	tomogram
TORB	telephone order read back
TORCH	toxoplasmosis, syphilis, rubella, cytomegalovirus, herpes
TPA	tissue plasminogen activator
TPN	total parenteral nutrition
TPR	temperature, pulse, respiration
TR	transfer
trach	tracheostomy
tsp	teaspoon
T-spine	thoracic spine
Tues.	Tuesday
T.U.R.	transurethral resection
TURBT	transurethral resection of bladder tumor
TURP	transurethral resection of prostate
TVH	total vaginal hysterectomy
TV	tidal volume
Tx	treatment

U

U	uranium
Ua	urinalysis
UAC	umbilical artery catheter
U/C, UC	uterine contraction
UBW	usual body weight
U.C.	unit clerk
UCG	urine chorionic gonadotropin
UGI	upper gastrointestinal
UE	upper extremity
UF	ultrafiltration
UKE	unknown etiology
UMC	University Medical Center
UO	undetermined origin
Upper GI	upper gastrointestinal
URI	upper respiratory infection
Uro	urology(ist)
U.S.	both eyes
US	ultrasound
USP	United States Pharmacopoeia
UTI	urinary tract infection
UV	ultraviolet

V

VA	visual acuity
Vag	vaginal

SUBJECT: ABBREVIATIONS IN THE MEDICAL RECORD	SECTION:
---	-----------------

Page 27 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

VBAC	vaginal birth after cesarean section
VC	vital capacity
VCH	Valley Children's Hospital
VD	venereal disease
VDRL	Venereal Disease Research Laboratory
VE	vaginal exam
Vent	mechanical ventilator
VFD	visual field deficit
V-fib	ventricular fibrillation
via	by way of
Vit	vitamin
VO	verbal order
vol	volume
VORB	verbal order read back
VPB	ventricular premature beat
Vre	Vancomycin Resistant Enterococci
VS	vital signs
v, vs	versus
VSD	ventriculoseptal defect

W

w/a	while awake
WB	weight bearing
WBAT	weight bearing is tolerated
WBC	white blood count(cells)
W/C	wheelchair
WDWN	well developed, well nourished
W &	white female
W %	white male
Wed.	Wednesday
WFL	within functional limits
WIC	Women, Infants & Children (assistance program)
wk	week
wlkr	walker
wnd	wound
WNL	within normal limits
w/o	without
WP	whirlpool
wt	weight

X

x	times
XRT	radiation therapy

SUBJECT:
ABBREVIATIONS IN THE MEDICAL RECORD

SECTION:

Page 28 of 28

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Y

yd. yard
yrs years

SUBJECT: ADMINISTRATION OF FORMULA VIA FEEDING TUBE GRAVITY, BOLUS, PUMP	SECTION:
---	-----------------

Page 1 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

The purpose of this policy is to offer guidance on the administration of enteral nutrients to residents who are unable to eat orally and to ensure optimal absorption of nutrients, without untoward side effects.

DEFINITIONS:

1. Enteral Feeding: Delivery of nutrients directly into the stomach, duodenum or jejunum. Also called enteral nutrition (EN).
2. Gastrostomy Tube (GT): A tube that goes through the skin into the stomach. It may be placed there using a technique called percutaneous endoscopic gastrostomy (PEG).
3. Jejunostomy tube (JT): A tube placed into the small intestine. It may be placed there using a technique called percutaneous endoscopic jejunostomy (PEJ).
4. Gravity Method: Allowing the enteral feeding to flow into the tube by hanging the feeding above the patient, without the use of a pump.
5. Bolus Method: Pushing the enteral feeding into the tube in measured increments; may occur several times a day.
6. Continuous Infusion Method: Delivery of the enteral feeding infusion to the feeding tube via a pump at a set flow rate.

POLICY:

Residents of Sierra View Medical Center (SVMC) Distinct Part Skilled Nursing Facility (DP/SNF) will receive enteral nutrition according to physician orders and the American Society for Parenteral and Enteral Nutrition (ASPEN) clinical recommendations.

EQUIPMENT:

- Gravity Method:
 - Feeding formula
 - Graduated container (for formula)
 - 60mL syringe
 - Stethoscope
 - Feeding bag and tubing
 - IV Pole

SUBJECT: ADMINISTRATION OF FORMULA VIA FEEDING TUBE GRAVITY, BOLUS, PUMP	SECTION:
---	-----------------

Page 2 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- Water
- Enteral Feeding Pump:
 - Feeding formula (cans or closed container)
 - Feeding bag and tubing (or spike set)
 - Feeding pump
 - IV Pole
 - Stethoscope
 - 60mL syringe
 - Water
 - Graduated container (for canned formula)
- Bolus Method:
 - Feeding formula (dated when opened, if not used all at once and properly stored per manufacturer's recommendation)
 - Graduated container
 - Stethoscope
 - 60mL syringe
 - Water

AFFECTED PERSONNEL/AREAS: REGISTERED NURSES (RN), LICENSED VOCATIONAL NURSES (LVN)

PROCEDURE:

- A. Implementation of Physician Order Regarding Tube Feeding Regimen
 1. Charge Nurse will provide a copy of written order to Medication Nurse responsible to named resident's care.

SUBJECT: ADMINISTRATION OF FORMULA VIA FEEDING TUBE GRAVITY, BOLUS, PUMP	SECTION:
---	-----------------

Page 3 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

2. Charge Nurse will ensure Physician Order is correctly transcribed in medication administration record (M.A.R.) by comparison to original written order.
 3. Charge Nurse and Medication Nurse will initiate change in feeding pump settings per MD Order.
 4. Charge Nurse and Medication Nurse will each document MD Order in EMR individually.
- B. Enteral Feeding:
1. Provide privacy.
 2. Wash hands thoroughly and don gloves.
 3. Explain procedure.
 4. Check formula can, bag, or container for expiration date. Properly label with resident's name and room number, formula/water, rate and the date opened/hung.
 5. Elevate head of bed at a 35-45 degree angle during the feeding and for at least one hour after the feeding.
 6. Verify placement of tube by aspiration and auscultation (refer to procedure for verification of tube placement).
 7. Flush feeding tube with 30 to 50mL of water.
- C. Bolus Method (follow steps 1 through 7 above, then):
1. Open formula and pour prescribed amount into a graduated container.
 2. Properly label with resident's name and room number, formula/water, rate and the date opened/hung.
 3. Remove plunger from the 60mL syringe.
 4. Attach syringe to feeding tube with Lopez Valve in off position to prevent excess air from entering stomach.
 5. Fill syringe with formula to flow through by natural gravity.
 6. Open Lopez Valve to allow formula to flow in slowly.
 7. When syringe is one quarter full, add formula.

SUBJECT: ADMINISTRATION OF FORMULA VIA FEEDING TUBE GRAVITY, BOLUS, PUMP	SECTION:
---	-----------------

Page 4 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

8. Repeat until specified amount is given.
 9. The height at which syringe is held determines flow rate.
 10. Administer slowly over 15 minutes to prevent untoward effects.
 11. If nausea, vomiting, distention, diarrhea or dumping occurs, discontinue feeding (notify the physician).
 12. When feeding is completed, flush tube with amount of water specified by physician order, or 30 to 50mL.
 13. Plug or close Lopez Valve to feeding tube.
 14. Clean syringe and store according to policy.
 15. Throw disposable graduated container away or wash plastic graduated container thoroughly for storage until time for next feeding.
- D. Intermittent Gravity Method (feedings administered over a 30-40 minute period, then disconnected until next feeding in 3 to 6 hours – complete steps 1 through 7 above, then:
1. Clamp tubing on the gravity bag.
 2. Open formula.
 3. Properly label with resident's name and room number, formula/water, rate and the date opened/hung.
 4. Pour prescribed amount into well-rinsed gravity bag for open system.
 5. Spike the container for closed systems.
 6. Hang bag or container on IV pole.
 7. Prime drip chamber less than half full.
 8. Prime tubing by opening roller clamp and allowing formula to fill tubing.
 9. Close roller clamp and recap tubing.
 10. Unplug feeding tube.
 11. Connect feeding tube to gravity bag or container tubing.
 12. Open roller clamp to adjust flow of formula.

SUBJECT: ADMINISTRATION OF FORMULA VIA FEEDING TUBE GRAVITY, BOLUS, PUMP	SECTION:
---	-----------------

Page 5 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

13. When bag empties, or required amount has been administered, clamp tubing.
 14. Disconnect tubing from feeding tube.
 15. Flush feeding tube with 30 to 50mL of water or follow with water as ordered.
 16. Rinse feeding bag thoroughly with tap water (or cap off spike set tubing of closed system container).
 17. Tube feeding bag, syringe and tubing are to be changed every 24 hours and properly dated, labeled and initialed.
 18. Record feeding on resident's record in PCS.
- E. Pump of Infusion Controller Method (follow steps 1 through 7 of Procedures for Enteral Feeding and then):
1. Clamp tubing on pump bag.
 2. Open formula.
 3. Properly label with resident's name and room number, formula/water, rate and the date opened/hung.
 4. Pour prescribed amount into thoroughly rinsed pump bag and tubing for open system. Do not add new formula to old formula.
 5. Spike container for closed system.
 6. Hang bag or container on IV pole.
 7. Prime drip chamber less than half full.
 8. Prime tubing by opening to roller clamp and allowing formula to fill tubing to empty it of air bubbles.
 9. Close roller clamp and recap tubing.
 10. Thread tubing from pump bag or container through the controller according to the manufacturer's directions.
 11. Open roller clamp.
 12. Set flow rate according to manufacturer's directions.

SUBJECT: ADMINISTRATION OF FORMULA VIA FEEDING TUBE GRAVITY, BOLUS, PUMP	SECTION:
---	-----------------

Page 7 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

6. Allow bag to empty before adding additional formula.
 7. Change tubing and feeding container every 24 hours.
 8. Any unused portion of canned formula cannot be taken out of resident's room and must be discarded.
 9. Formula selected will be from the SVMC Enteral Formulary whenever possible. Other formulas may be used if a patient's unique condition/needs warrant it. Non-formulary products may require up to 72 hours to obtain.
- H. Documentation : Record in the resident's medical record in PCS:
1. Date
 2. Time of feeding
 3. Amount of feeding
 4. Method of delivery (bolus, gravity or pump)
 5. Route of delivery (NG, GT, JT)
 6. Residents' in tolerance of feeding, including:
 - a. diarrhea
 - b. nausea, vomiting
 - c. regurgitation
 - d. abdominal distention
 - e. residuals 250ml or more
 7. If a resident has residuals of 250ml or more, hold the tube feeding and recheck in one hour. If the residuals remain above 250ml, recheck every hour. If the tube feeding is held 24 hours or more, notify the MD and get a Dietary consult.
 8. Condition of GT, JT or NG site (i.e., skin at site clean and dry or any drainage or excoriation, plus interventions provided as indicated).
 9. Record formula and water amount on intake and output section in PCS. Include:
 - a. Water used for flushing after feeding

SUBJECT: ADMINISTRATION OF FORMULA VIA FEEDING TUBE GRAVITY, BOLUS, PUMP	SECTION:
---	-----------------

Page 8 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- b. Medication flushes
10. Record measures taken to prevent aspiration such as:
 - a. Elevation of the head of bed
 - b. Checking of placement by auscultation
 - c. Checking of residual of gastric contents
- I. Also Record:
 1. Changes of administration sets
 2. Flow rate checks
 3. Mouth care
 4. Nasal care
 5. Any changes of feeding tubes

REFERENCES:

- Med Pass, Inc. (updated February 6, 2015) Facility Guide to OBRA Regulations, 483.20 (k) (3) (i) (ii), 483.25 (i) United States of America, Med Pass Inc.
- Abbott Labs, Inc., Ross Products Division. (2022). Helping to Improve Lives Through the Power of Nutrition. Retrieved from: <https://abbottnutrition.com>
- A.S.P.E.N. Safe Practices for Enteral Nutrition Therapy, Journal of Parenteral and Enteral Nutrition, Volume 41 Number 1, January 2017, 15-103). Boullata, J.I., Gilbert, K., Sacks, G., jpen.sagepub.com
- Enteral Nutrition Therapy: Medical Necessity and Documentation Requirements, 08/05/2017, CMS.gov, U.S Centers for Medicare & Medical Services, 7500 Security Blvd, Baltimore, MD 21244.

SUBJECT: ADMISSION OF A NEWBORN DURING THE NIGHT SHIFT	SECTION: Page 1 of 4
--	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

POLICY:

1. Function(s): To establish a standardized procedure to initiate Normal Newborn Orders for the admission and initial care of the normal, term newborn delivered by uncomplicated birth between 10:00 pm and 7:00 am.
2. Circumstances under which the Registered Nurse (RN) may initiate Normal Newborn Orders:
 - a. Setting: Maternal Child Health (MCH) Department
 - b. Supervision: Immediate supervision by the Pediatric Hospitalist on duty.
 - c. Condition: All newborns delivered at Sierra View Medical Center (SVMC) during the night shift; uncomplicated deliveries of mothers without perinatal or intrapartum risk factors.
 - d. Exclusions: Term infants born with complicated intrapartum or birth circumstances, infants less than 37 weeks gestation, infants exhibiting abnormal newborn behaviors and/or having APGAR scores of less than 8 at one and five minutes and less than nine at ten minutes.

PROCEDURE:

1. Definition: Registered Nurses responsible for the care of the neonate at the time of birth will utilize the following parameters to determine the need to notify the pediatrician for admission orders during the hours of 10:00 pm and 7:00am.
2. Data Base: Infants at the time of birth
 - a. Subjective: Any time the RN is concerned about the status of the newborn.
 - b. Objective:
 - Infant's mother is free of perinatal risk factors with uncomplicated labor and delivery
 - Infant's APGAR scores are 8-10 at one minutes, 8-10 at five minutes and 9-10 at ten minutes.
 - Infant exhibits no signs of respiratory, cardiovascular or anatomical abnormalities.
 - Infant vital signs are stable and within normal limits

SUBJECT: ADMISSION OF A NEWBORN DURING THE NIGHT SHIFT	SECTION: <p align="right">Page 2 of 4</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

3. Contraindications:
 - a. Unstable infants born with complications in mother’s perinatal or intrapartum history, fetal distress, shoulder dystocia, vacuum or ~~foreep~~forceps-assisted delivery, and/or other birth trauma.
 - b. Infants less than 37 weeks gestation
 - c. Unstable blood glucose levels per Normal Newborn Orders
 - d. Any time the infant exhibits:
 - Worsening condition
 - Temperature less than 97.5 or greater than 100.0 ° F (every ½ hour X 2)
 - Persistent pulse rate less than 95 or greater than 180
 - Persistent respiratory rate less than 30 or greater than 60
 - Oxygen saturation (via pulse oximetry) monitoring persistently less than 92% and/or requiring oxygen administration to maintain O2 saturation sats-92-96%

4. Diagnosis: Normal Term Neonate

5. Plan: Evaluate the newborn at the time of delivery, assign APGAR score and complete admission assessment.
 - a. Treatment:
 - By 10:00 pm, notify Pediatric Hospitalist on duty or Pediatrician of expected delivery and provide information regarding the mother’s perinatal history and intrapartum course and status.
 - If infant meets Normal Newborn parameters, initiate Normal Newborn Orders (via order management) and notify admitting of infant’s birth
 - Notify Pediatric Hospitalist after 7:00am or at the time of physician rounds.
 - Notify physician directly as needed if the infant’s condition changes.
 - b. Consultation Required: None

SUBJECT:

ADMISSION OF A NEWBORN DURING THE
NIGHT SHIFT

SECTION:

Page 3 of 4

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

6. Documentation:
 - a. Electronic Medical Record (EMR): Record newborn's initial assessment with APGAR, admission assessment, medication administration, and routine care per unit protocol. All orders to be entered by the MCH RN utilizing the newborn admission order set with the order source of standardized procedure.
 - b. Document in EMR when and how the physician was notified of the infant's birth.
 - c. Document any follow-up concerns and physician notification as needed.

STAFF AUTHORIZED TO PERFORM THE STANDARDIZED PROTOCOL: RNs

REQUIREMENTS FOR ADMISSION OF NEWBORN DURING NIGHT SHIFT

1. Education: Licensed Personnel (RN)
 - a. Current California Registered Nurse License
 - b. Basic Life Support (BLS) and Neonatal Resuscitation (NRP) Provider Certification
 - c. Completion of the minimum RN competencies for the Labor & Delivery, Postpartum, Nursery/NICU
2. Training: As required by specific licensing board
3. Experience: N/A
4. Initial Evaluation: Upon orientation to Maternal Child Health Unit
5. Continuing Evaluation:
 - a. Maintains BLS and NRP provider certification
 - b. Completion of Maternal Child Health annual unit-specific clinical competencies.

DEVELOPMENT & APPROVAL of the STANDARDIZED PROCEDURE:

- A. **Method:** Interdisciplinary Committee & OB/GYN Department
- B. **Review Schedule:** Yearly

SUBJECT: ADMISSION OF A NEWBORN DURING THE NIGHT SHIFT	SECTION: Page 4 of 4
--	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

REFERENCES:

- NPR-I-15 Standardized Procedure Guidelines, California Nursing Practice Act, Article 7 (Approved 11-28-2012) Retrieved from [http:// www.rn.ca.gov/regulations/title16.shtml#1470](http://www.rn.ca.gov/regulations/title16.shtml#1470).

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 1 of 42
---	---------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To provide a guideline for the safe and effective use of anticoagulation for therapeutic use.

POLICY:

The clinical pharmacist will monitor oral anticoagulation (e.g., warfarin, rivaroxaban, apixaban) and treatment enoxaparin to maintain therapeutic anticoagulation, minimize anticoagulant toxicity, and maximize the use for each hospital stay to achieve the therapeutic goals.

It is the policy of Sierra View Medical Center (SVMC) to use weight-based heparin dosing guidelines for anticoagulation. The therapeutic objective goal of the weight-based heparin continuous infusion is to maintain an aPTT of 50-79.9 seconds.

Guidance provided in this policy is not intended to, and should not, replace clinical judgment of the care provider.

AFFECTED AREAS/PERSONNEL: *NURSING, PHARMACY, PHYSICIANS*

PROTOCOL & PROCEDURE:

1. Dispensing/Administration

- a. To reduce compounding and labeling errors for anticoagulants, SVMC uses only oral unit dose products, pre-filled syringes, or pre-mixed infusion bags for anticoagulants when these types of products are available.
 - i. For pediatric patients, if pre-filled syringe products specifically designed for children are not available, Pharmacy will prepare unit dose products, pre-filled syringes, or pre-mixed infusion bags.
 - ii. Pharmacists will clarify all anti-coagulation dosing for pediatric patients.
- b. When heparin or argatroban is administered intravenously and continuously, SVMC uses programmable Alaris infusion pumps in order to provide consistent and accurate dosing.

2. Medication Selection

- a. The initiation and maintenance of anticoagulation therapy will be based on guidelines appropriate to the medication used, to the condition being treated, and to potential drug interactions.
 - i. The use of direct oral anticoagulants (DOACs) over vitamin K antagonist (VKA) therapy in non-valvular atrial fibrillation is recommended.¹
 - ii. For venous thromboembolism (VTE) without an associated cancer diagnosis, DOACs (dabigatran, rivaroxaban, apixaban, or edoxaban) are recommended over

SUBJECT: ANTICOAGULATION POLICY	SECTION: <p style="text-align: right;">Page 2 of 42</p>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

VKA therapy and VKA therapy is recommended over low molecular weight heparin (LMWH).²

- iii. For VTE associated with cancer, LMWH is recommended over VKA or any DOACs.²
- iv. Consider warfarin in cases of severe allergy or contraindication to DOACs or in cases of end-stage renal disease (ESRD).

3. Ordering Labs³⁻⁸

- a. Patients receiving anticoagulants for therapeutic use will have baseline and current laboratory values available for monitoring and adjusting anticoagulant therapy.
- b. Pharmacists will have the ability to order lab work as related to the initiation or continuation of anticoagulation for therapeutic use, including but not limited to:

Anticoagulant	Baseline Lab Tests (if not done within last 24 hours)	Ongoing Lab Tests	Recommended Frequency of Current Lab
Warfarin (Appendix A)	PT/INR, CBC	PT/INR, CBC <u>As needed:</u> AST/ALT, albumin	1) PT/INR*: daily until INR is stabilized (i.e., INR therapeutic for 5 days on a consistent dosing regimen) then ok to order every 2-3 days 2) CBC: every 3 days or as needed 3) AST/ALT/albumin: as needed *Additional INR monitoring may be necessary when a patient is started on an interacting drug, enteral feedings or if there is a significant change in diet.
Dabigatran (Appendix B)	CBC, SCr	CBC, SCr	1) CBC: Every 3 days for the first week, then weekly or as needed 2) Scr: Every 3 days or as needed
Apixaban (Appendix B)	CBC, SCr	CBC, SCr	1) CBC: Every 3 days for the first week, then weekly or as needed 1) Scr: Every 3 days or as

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 3 of 42
---	---------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Anticoagulant	Baseline Lab Tests (if not done within last 24 hours)	Ongoing Lab Tests	Recommended Frequency of Current Lab
			needed
Rivaroxaban (Appendix B)	CBC, SCr, AST/ALT	CBC, SCr	1) CBC: Every 3 days for the first week, then weekly or as needed 2) Scr: Every 3 days or as needed
Enoxaparin (Appendix C)	CBC, SCr	CBC, SCr <u>As needed:</u> Anti-Xa	1) CBC, SCr: Every 3 days or as needed 2) Anti-Xa: as needed for >144 kg, renal insufficiency, pregnant patients
Heparin (Appendix D)	aPTT, PT, CBC	CBC, aPTT	1) CBC: the next day after starting Heparin and every 3 days while on Heparin or as needed 2) aPTT will be ordered by nursing staff every 6 hours per protocol during the first 24 hours of treatment. <u>If over 24 hours of therapy & PTT at goal, next lab draw in AM of following day, or until the Heparin infusion results in a therapeutically stable aPTT for 12 consecutive hours.</u>
Argatroban (Appendix E)	PT/INR, aPTT, CBC, AST/ALT	aPTT, CBC, ACT (for PCI)	For the argatroban HIT protocol, aPTT to be ordered by nursing <ol style="list-style-type: none"> 1) Order aPTT 2 hours after initiation and 2 hours after each change in rate 2) If aPTT level at goal, continue current rate, re-order aPTT level every 2 hours x 2 times. 3) If aPTT stays within

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 4 of 42
---	---------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Anticoagulant	Baseline Lab Tests (if not done within last 24 hours)	Ongoing Lab Tests	Recommended Frequency of Current Lab
			therapeutic range, check aPTT daily in AM 4) Order aPTT if hemorrhage/ thromboembolism suspected 5) CBC daily For the argatroban PCI protocol, ACT to be ordered by nursing 1) ACT (activated clotting time) to be drawn every 5-10 minutes after bolus infusion or a change in rate if argatroban used for PCI (percutaneous coronary intervention). 2) Proceed with procedure if ACT > 300 seconds.

- c. If dose adjustment is required or if the patient becomes sub/supra-therapeutic, the cycle of more frequent monitoring should be repeated until a stable dose response can again be achieved. Pharmacists may order laboratory work as required by anticoagulation protocol.

4. Dosing Guidance

- a. Initiation (e.g., dosing, adjustment, drug-drug interaction, drug-food interaction), management and monitoring of therapeutic anticoagulation is detailed below:
 - i. Warfarin (Appendix A)
 - ii. Direct oral anticoagulants (dabigatran, rivaroxaban, apixaban, or edoxaban) (Appendix B)
 - iii. Enoxaparin (Appendix C)
 - iv. Heparin Titration Protocol (DVT/PE and ACS) (Appendix D)
 - v. Argatroban Protocol (Appendix E)
 - vi. Perioperative Management of Anticoagulation (Appendix F)
- b. Pharmacist will routinely check patients on therapeutic anticoagulation for drug-drug interactions, concomitant anticoagulation medication (e.g., NSAIDs, clopidogrel, aspirin >81mg) and relevant labs.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 5 of 42
---	---------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- i. Ketorolac will not be administered to any patient on therapeutic anticoagulation therapy. The pharmacy will automatically discontinue ketorolac orders and notify the physician.
 - ii. While on heparin continuous infusion, patients should not receive any non-steroidal anti-inflammatory drugs (NSAIDs), aspirin or aspirin-containing medications.
 - c. Appropriate objective measures (e.g., Fecal Occult Samples, UA, CBC, etc.) will be monitored as necessary to assess the safety of anticoagulant therapy.
- 5. Management of bleeding and reversal of anticoagulation
 - a. When bleeding is suspected, hold anticoagulation and discuss with primary physician for patient management.
 - b. Assess and/or repeat appropriate objective measures (e.g., Fecal Occult Samples, UA, CBC, etc.) as needed.
 - c. Review anticoagulation appendices for steps to reverse anticoagulation (Appendix A-D).
 - d. A summary of reversal dosing for each anticoagulant is provided in Appendix G: Emergent reversal for life-threatening bleeding due to anticoagulant.
- 6. Safety and Reporting
 - a. Evaluation of safety practices related to anticoagulation use will be conducted annually by the Medication Safety Committee to identify potential improvement opportunities, and to monitor and measure the effectiveness of improvement actions. This evaluation will include:
 - i. Outcome Measures – i.e. Adverse Drug Events Related to Anticoagulants per 100 Admissions with Anticoagulant Administered.
 - ii. Process Measures – i.e. Percent of anticoagulant administrations with appropriate laboratory monitoring according to protocol, percent of anticoagulant discharges with appropriate patient/family discharge instructions.
 - b. Nursing, physicians, pharmacists are to report adverse drug events (e.g., bleeding) with anticoagulation promptly in the electronic incident reporting system.
 - c. Pharmacy is to review trigger medication (e.g., protamine, vitamin K) report to identify potential adverse drug reaction with anticoagulation. If an adverse drug reaction is present, pharmacy will report the case in the electronic incident reporting system.
- 7. Discharge Education
 - a. Nursing will provide education to patients/families specific to the anticoagulant medication that the patient will be discharged on. Discharge education will include:
 - i. adherence to medication dose and schedule
 - ii. importance of follow-up appointments and laboratory testing (if applicable)

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 6 of 42
---	---------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- iii. potential drug–drug and drug–food interactions
- iv. the potential for adverse drug reactions.

REFERENCES:

- Lip GYH, Banerjee A, Boriani G, Chiang CE, Fargo R, et al. Antithrombotic Therapy for Atrial Fibrillation: CHEST Guideline and Expert Panel Report. *Chest*. 2018;154(5):1121-1201. doi: 10.1016/j.chest.2018.07.040.
- Kearon C, Akl EA, Ornelas J, Blaivas A, Jimenez D, et al. Antithrombotic Therapy for VTE Disease: CHEST Guideline and Expert Panel Report. *Chest*. 2016;149(2):315-352. doi: 10.1016/j.chest.2015.11.026.
- [Package insert Heparin](#). Fresenius Kabi. Lake Zurich, IL 60047. Aug 2017.
- [Package Insert Eliquis](#). Bristol-Myers Squibb Company and Pfizer, Inc.. Princeton, NJ 08543 and New York, NY 10017. Jun 2018.
- [Package Insert Xarelto](#). Bayer Inc. Toronto, ON M9W 1G6. Aug 2014.
- [Package Insert Pradaxa](#). Boehringer Ingelheim Pharmaceuticals, Inc. Ridgefield, CT 06877. Nov 2015.
- [Package Insert Savaysa](#). Daiichi Sankyo, Inc. Parsippany, NJ. Jan 2015.
- [Package Insert Argatroban](#). Sandoz, Inc. Princeton, NJ 08540. Jan 2011.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 7 of 42
---	---------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Appendix A: Warfarin

Individual patient responses to warfarin are highly variable. The guideline that follows is not a substitute for good clinical judgment.

The individual doses recommended below will commonly require modification for situations that include:

- Baseline INR value > 1.2
- Age greater than 65
- Poor nutritional status
- Liver disease
- Otherwise debilitated
- Presence of interacting medications (Table 1)

Upon the request of the physician, the pharmacist will initiate the monitoring process.

1. The pharmacist will monitor for adjustments to the warfarin dose according to:
 - a. Desired INR of 2-3 for:
 - i. Deep vein thrombosis (DVT)
 - ii. Pulmonary embolism (PE)
 - iii. Prophylaxis of venous thromboembolism (VTE)
 - iv. Prevention of systemic embolism
 - b. Desired INR of 2.5-3.5 for:
 - i. mechanical prosthetic valve in the mitral position
 - ii. mechanical prosthetic valve in the aortic position with additional risk factors
 - c. Desired INR as specified by physician order

2. The pharmacist will monitor the INR daily when the patient is on warfarin. If the INR is not ordered, the pharmacist will order the INR. No warfarin will be dispensed without the baseline INR.

3. The following guidelines are to achieve an INR of 2 to 3. If different INR range is desired, adjust the dose accordingly.
 - a. Initiation
 - i. **For patients on unfractionated heparin:**
 1. **Start at 5 mg** on day #1 and day #2, then adjust subsequent daily dose according to INR (see "Maintenance").
 - a. Consider **higher dose (7.5mg)** for patients
 - i. weighing greater than 85kg,
 - ii. on medications that can significantly decrease warfarin, response such as rifampin, phenytoin, phenobarbital (see Table 1), or
 - iii. hypothyroidism (does NOT include levothyroxine-treated patient who is currently euthyroid)
 2. Consider **lower dose (2.5 mg)** for:
 - i. elderly (> 70 years),
 - ii. poor nutrition,

SUBJECT: <p style="text-align: center;">ANTICOAGULATION POLICY</p>	SECTION: <p style="text-align: right;">Page 8 of 42</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- iii. liver disease,
 - iv. debilitated patient,
 - v. patient with elevated initial INR, or
 - vi. on medications that can significantly increase warfarin response such as metronidazole,azole antifungals, sulfonamides, and amiodarone (see Table 1).
- ii. For patients on low molecular weight heparin (LMWH):**
1. **Start at 10 mg** on day #1 and day #2, then adjust subsequent daily dose according to INR (see “Maintenance”).
 2. Consider **lower dose (5-7.5 mg)** for:
 - a. elderly (> 70 years),
 - b. poor nutrition,
 - c. liver disease,
 - d. debilitated patient,
 - e. patient with elevated initial INR, or
 - f. on medications that can significantly increase warfarin response such as metronidazole, antifungals, sulfonamides, and amiodarone (see Table 1).
- b. Maintenance
- i. Pharmacist will adjust the dose of warfarin based on the INR

Day	INR	Dosage
3	< 1.5	5 – 10 mg
	1.5 – 1.9	2.5 – 5 mg
	2 – 3	0 – 5 mg
	> 3	0
4	< 1.5	10 mg
	1.5 – 1.9	5 – 7.5 mg
	2 – 3	0 – 5 mg
	> 3	0
5	< 1.5	10 mg
	1.5 – 1.9	7.5 – 10 mg
	2 – 3	0 – 5 mg
	> 3	0
6	< 1.5	7.5 – 12.5 mg
	1.5 – 1.9	5 – 10 mg
	2 – 3	0 – 7.5 mg
	> 3	0

- c. Patients on warfarin prior to admission
 - i. If the patient is currently on a stable home warfarin dose and the INR is within the target range, evaluate the patient for any changes in co-morbidities, warfarin sensitivity, warfarin clearance and potential drug interactions.
 1. If there are no changes, continue the home dose and monitor the patient daily.
 2. If there are changes, evaluate the patient for a dosage change.

SUBJECT: ANTICOAGULATION POLICY	SECTION: <div style="text-align: right;">Page 9 of 42</div>
---	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

TABLE 1: WARFARIN DRUG INTERACTION TABLE

Drug that can INCREASE effects of warfarin			Drug that can DECREASE effects of warfarin	
Severe	Moderate to mild	Herbals/Dietary supplements	Severe to moderate	Herbals/Dietary supplements
Amiodarone [§]	Allopurinol	Alcohol (acute)	Azathioprine	Alcohol (chronic)
Fenofibrate and derivatives	Azole antifungals (fluconazole [§] , ketoconazole [§] , miconazole [§] , voriconazole, itraconazole, etc.)	Dong Quai	Bosentan	Ginseng (American)
Metronidazole [§]	Cephalosporins	Fish oil	Carbamazepine	St. John's Wart
Sulfamethoxazole [§]	Cimetidine	Garlic	Cholestyramine	Vitamin K
Tamoxifen-concurrent use with warfarin contraindicated	Colchicine	Gingko	Griseofulvin	
Ginseng (Panax and Siberian)-avoid concurrent use	Corticosteroids	Grapefruit or grapefruit juice	Isotretinoin	
	Fluoroquinolones	Vitamin E	Mesalamine	
	Gemfibrozil		Mercaptopurine	
	Glyburide		Methimazole	
	Isoniazid		Phenobarbital [¥]	
	Levothyroxine		Phenytoin (chronic use) [¥]	
	Macrolides (Erythromycin, Clarithromycin, Azithromycin)		Propylthiouracil	
	NSAIDs (increase risk of bleed)		Ribavirin	
	Propafenone		Rifabutin	
	Proton pump inhibitors (e.g., pantoprazole, omeprazole, etc.)		Rifampin [¥]	
	Quetiapine		Sucralfate	
	Quinidine		Sulfasalazine	
	Ranitidine			
	SSRIs (paroxetine, escitalopram,			

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 10 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

	fluoxetine, etc.)			
	Statins			
	Tetracyclines (doxycycline, etc.)			
	Tramadol			

Note: These are common warfarin interactions only, NOT an all-inclusive list.

¥Consider empirically increasing warfarin dose with concurrent use

§Consider empirically reducing warfarin dose with concurrent use

4. Reversal of Warfarin

- a. If INR >4.5, assess for possible lab error. If lab error is possible (i.e., short draw or hard draw), repeat INR ASAP.
- b. If the patient has any signs or symptoms of bleeding, or if INR > 6, discuss with the primary physician for patient management.
- c. To reverse warfarin, use of 5-10 mg intravenous vitamin K is appropriate for major bleeding events, while 2-5 mg of oral or intravenous vitamin K can be used for non-major bleeding events that require hospitalization.

INR	CLINICAL SCENARIO	MANAGEMENT
< 4.5	No bleeding	<ul style="list-style-type: none"> • Hold warfarin until INR in therapeutic range then resume warfarin at a lower dose
	Rapid reversal required	<ul style="list-style-type: none"> • Hold warfarin • Consider vitamin K 2.5mg oral
4.5-10	No bleeding	<ul style="list-style-type: none"> • Hold warfarin until INR in therapeutic range • Consider vitamin K 2.5mg oral
	Rapid reversal required	<ul style="list-style-type: none"> • Hold warfarin • Give vitamin K 2.5mg oral or 1mg IV infusion
>10	No bleeding	<ul style="list-style-type: none"> • Hold warfarin until INR in therapeutic range • Give vitamin K 2.5mg oral or 1-2mg IV infusion over 30 minutes, and repeat q24h as needed
	Rapid reversal required	<ul style="list-style-type: none"> • Hold warfarin • Give vitamin K 1-2mg IV infusion over 30 minutes, and repeat q6- 24h as needed
Any INR	Serious or life-threatening bleeding	<ul style="list-style-type: none"> • Hold Warfarin • Give vitamin K 10mg IV infusion over 30 minutes • Give 4F-PCC (see below)

Note: If patient is unable to tolerate PO Vitamin K, IV route may be substituted. IV administration of vitamin K has faster onset of action.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 11 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- d. Use of 4 factor prothrombin complex concentrate (4F-PCC) is recommended for major bleeding in patients taking warfarin.
 - i. Administer 4F-PCC based on INR or low fixed dose
 1. Based on INR or
 - a. INR 2-3.9, 25 units/kg (max 2,500 units)
 - b. INR 4-6, 35 units/kg (max 3,500 units)
 - c. INR >6, 50 units/kg(max 5,000 units)
 - d. INR unavailable, use low fixed dose option
 2. Based on Low Fixed Dose
 - a. 1,000 units for any major bleed
 - b. 1,500 units for intracranial hemorrhage
 - ii. If 4F-PCC not available, use plasma 10-15 mL/kg
- e. After the bleeding has been controlled, a shared decision-making discussion is needed to determine if and when warfarin should be restarted. A delayed restart is recommended when the bleed occurred in a critical site, the patient has a high risk of re-bleeding or of death from a re-bleed, the source of the bleed cannot be identified, or future surgical interventions are planned.
 - i. For patients with gastrointestinal bleeds, restarting oral anticoagulants after ≥ 7 days has been associated with better outcomes, including improved survival and reduced thromboembolism risk.
 - ii. For patients with intracranial hemorrhage, restarting oral antithrombotic agents should usually be delayed for approximately 4 weeks.

REFERENCES:

- [Package Insert Warfarin \(Coumadin\)](#). Bristol-Myers Squibb Company. Princeton, NJ 08543. Oct 2011.
- Levine MN, Raskob G, Beyth RJ, Kearon C, Schulman S. Hemorrhagic complications of anticoagulant treatment: the Seventh ACCP Conference on Antithrombotic and Thrombolytic Therapy. *Chest*. 2004;126(3 Suppl):287S–310S.
- Kuruvilla M, Gurk-Turner C. A review of warfarin dosing and monitoring. *BUMC Proceedings*. 2001;14:305–306.
- Witt DM, Sadler MA, Shanahan RL, Mazzoli G, Tillman DJ. Effect of a centralized clinical pharmacy anticoagulation service on the outcomes of anticoagulation therapy. *Chest*. 2005;127:1515–1522.
- Locke C, Ravnan SL, Patel R, Uchizono JA. Reduction in warfarin adverse events requiring patient hospitalization after implementation of a pharmacist-managed anticoagulation service. *Pharmacotherapy*. 2005;25:685–689.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 12 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- Bungard TJ, et al. Drug interactions involving warfarin: practice tool and practical management tips. CPJ/RPC 2011. 144(1);21-25.e9.
- LexiComp® Drug Interactions
- Micromedex® Solutions for drug-drug and drug-herb interactions
- Vitamin K. Lexi-Drugs Accessed 2/1/2019.
- Tomaselli GF, Mahaffey KW, Cuker A, Dobesh PP, Doherty JU, et al. 2017 ACC Expert Consensus Decision Pathway on Management of Bleeding in Patients on Oral Anticoagulants: A Report of the American College of Cardiology Task Force on Expert Consensus Decision Pathways. J Am Coll Cardiol. 2017;70(24):3042-3067. doi: 10.1016/j.jacc.2017.09.1085.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 13 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Appendix B: Direct oral anticoagulants (dabigatran, rivaroxaban, apixaban, or edoxaban)

The guideline that follows is not a substitute for good clinical judgment. Upon the request of the physician, the pharmacist will initiate the monitoring process.

1. Background

- a. Several direct oral anticoagulants (DOACs) have been approved by the FDA since 2010. Unlike warfarin, these drugs do not require regular blood monitoring. These medications directly inhibit the blood's ability to form blood clots.
- b. DOACs are both rapid and short-acting agents with relatively low bleeding risks and good overall safety profiles. They are considered to be at least as effective as warfarin. Available medications in this category include apixaban (Eliquis), dabigatran (Pradaxa), edoxaban (Savaysa) and rivaroxaban (Xarelto).
- c. Use of DOACs is common for conditions such as non-valvular atrial fibrillation and venous thromboembolism (VTE).

2. Initiation/Monitoring:

- a. Prior to initiating, pharmacist will assess for appropriate indication, baseline renal function (e.g., CrCl), and hepatic function (e.g., Child-Pugh) as needed.
- b. Drug-drug interactions will be assessed throughout duration of therapy / hospital stay (Table 2).

3. Indication and Dosing (including renal and hepatic adjustment):¹⁻⁵

Indication	Dabigatran	Rivaroxaban	Apixaban	Edoxaban
Non-valvular AF	CrCl >30 mL/min: 150 mg BID	CrCl >50 mL/min: 20 mg daily with evening meal	5 mg BID	CrCl >50 to ≤95 mL/min: 60 mg daily
	CrCl 15–30 mL/min: 75 mg BID <i>Per ACCP, C/I in CrCl <30⁵</i>	CrCl 15–50 mL/min: 15 mg daily with evening meal	2.5 mg BID, if 2 of 3 characteristics: SCr ≥1.5 mg/dL, age ≥80 yo, weight ≤60 kg	CrCl 15–50 mL/min: 30 mg daily
	CrCl <15 mL/min or on dialysis: Not recommended <i>Per ACCP, C/I in CrCl <30⁵</i>	CrCl <15 mL/min or on dialysis: Not recommended		CrCl <15 mL/min: Not recommended
	CrCl 30–50 mL/min with concomitant P-gp inhibitors (e.g.,			NOT recommended for CrCl >95 mL/min due to increased

SUBJECT: ANTICOAGULATION POLICY	SECTION: <p style="text-align: right;">Page 14 of 42</p>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Indication	Dabigatran	Rivaroxaban	Apixaban	Edoxaban
	Dronedarone, ketoconazole PO): 75 mg BID			risk of ischemic stroke
	CrCl <30 mL/min with concomitant P-gp inhibitors: Avoid co-administration			Avoid use with rifampin
DVT or PE treatment	CrCl >30 mL/min: 150 mg BID after at least 5 days of parenteral anticoagulation	15 mg BID with food x 21 days for initial treatment, then 20 mg once daily with food	10 mg BID x 7 days, then 5 mg BID	CrCl >30 mL/min: Start after at least 5 days of parenteral anticoagulation >60kg: 60 mg daily ≤ 60kg: 30 mg daily
	CrCl ≤30 mL/min or on dialysis: Not recommended	CrCl <30 mL/min: Not recommended	<i>Not studied in CrCl ≤ 25 or SCr > 2.5</i>	CrCl 15–50 mL/min or on certain P-gp inhibitors: 30 mg once daily Avoid use with rifampin
↓ in recurrent DVT/PE	CrCl >30 mL/min: 150 mg BID after at least 5 days of parenteral anticoagulation	20 mg daily with food	2.5 mg BID	
	CrCl ≤30 mL/min or on dialysis: Not recommended	CrCl <30 mL/min: Not recommended	<i>Not studied in CrCl ≤ 25 or SCr > 2.5</i>	
DVT, PE prophylaxis after hip or knee replacement	CrCl >30 mL/min after achievement of hemostasis: If given day of surgery, 110 mg 1–4 h postop; after day of surgery 220 mg once daily x 10-14 days (max 35 days)	Initial dose 6–10 h after surgery provided hemostasis established: 10 mg daily x 10-14 days (max 35 days)	2.5 mg BID x 10-14 days (max 35 days)	

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 15 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Indication	Dabigatran	Rivaroxaban	Apixaban	Edoxaban
	CrCl \leq 30 mL/min or on dialysis: Not recommended	CrCl <30 mL/min: Not recommended	Not studied in CrCl \leq 25 or SCr > 2.5	
	CrCl <50 mL/min with concomitant P-gp inhibitors: Avoid co-administration			
Acute Medically Ill patient: VTE prophylaxis		10 mg once daily for 31 to 39 days Avoid use with CrCl <30 mL/min		
Acute Coronary Syndrome & Coronary Artery Disease		Off Label: 2.5 mg twice daily, in combo w/aspirin Avoid use with CrCl <30 mL/min		
Postpercutaneous coronary intervention w/stent placement & Nonvalvular afib.		Off Label: CrCl >50 mL/minute 15 mg once daily with food CrCl 30 to 50mL/min: 10 mg once daily Avoid use with CrCl <30 mL/min	5 mg twice daily Unless patient has any 2 of the following: Age \geq 80 years, body weight \leq 60kg, or serum creatinine \geq 1.5 mg/dL, then reduce to 2.5mg twice daily	
Superficial Vein thrombosis, acute symptomatic		Off label: 10 mg once daily for 45 days Avoid use with CrCl <30 mL/min		
Indefinite Anticoagulation *If patient at risk for recurrent VTE following >6 months of therapeutic anticoagulation		10 mg once daily	2.5 mg twice daily	

SUBJECT: <p style="text-align: center;">ANTICOAGULATION POLICY</p>	SECTION: <p style="text-align: right;">Page 16 of 42</p>
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Indication	Dabigatran	Rivaroxaban	Apixaban	Edoxaban
Hepatic Function Dosing Considerations		Not recommended in moderate-severe hepatic impairment (Child-Pugh class B/C) or hepatic disease with coagulopathy	Not recommended in patients with severe hepatic impairment (Child-Pugh class C)	Not recommended in moderate-severe hepatic impairment (Child-Pugh class B/C) or hepatic disease with coagulopathy

Table 2: Direct Oral Anticoagulants Drug Interactions Table^{1-4,6}

DOAC	Interacting Medication	Effect on DOAC	Labeled Guidance; Comments
Dabigatran	P-gp inducer: rifampin	↓ Dabigatran exposure	Concomitant use should generally be avoided.
	P-gp inhibitors: ketoconazole, dronedarone	↑ Dabigatran exposure if concomitant severe renal impairment	If CrCl 30–50 mL/min: ↓ to 75 mg BID during concomitant use
	P-gp inhibitors: ketoconazole, dronedarone, verapamil, amiodarone, quinidine, clarithromycin, ticagrelor		If CrCl 15–30 mL/min: avoid concomitant use
Apixaban	Strong dual P-gp and CYP3A4 inducers: rifampin, carbamazepine, phenytoin, St. John's wort	↓ Apixaban exposure	Avoid concomitant use
	Strong dual P-gp and CYP3A4 inhibitors: ketoconazole, itraconazole, ritonavir, clarithromycin	↑ Apixaban exposure	In patients on 5 mg or 10 mg BID, ↓ dose by 50% when co-administered. Avoid co-administration with 2.5 mg BID
Rivaroxaban	Combined P-gp and strong CYP3A4 inducers: rifampin, carbamazepine, phenytoin, St. John's wort	↓ Rivaroxaban exposure	Avoid concomitant use; may decrease rivaroxaban efficacy
	Combined P-gp and strong CYP3A4 inhibitors: ketoconazole, itraconazole, HIV protease inhibitors (ritonavir, lopinavir/ritonavir, indinavir), conivaptan	↑ Rivaroxaban exposure	Avoid concomitant use
	Combined P-gp and moderate CYP3A4 inhibitors: diltiazem,	↑ Rivaroxaban exposure in patients	In CrCl 15 to <80 mL/min, rivaroxaban should not be

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 17 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

	verapamil, amiodarone, dronedarone, erythromycin	with renal impairment	used concomitantly unless the potential benefit justifies the potential risks <i>No evidence of interaction observed in ROCKET AF between treatment assignment and outcomes in patients using ≥1 combined P-gp and moderate 3A4 inhibitors (including amiodarone, diltiazem, and verapamil)</i>
Edoxaban	P-gp inducer: rifampin	↓ Edoxaban exposure	Avoid concomitant use
	Strong P-gp inhibitors: ritonavir, nelfinavir, saquinavir, indinavir, cyclosporine	↑ Edoxaban exposure	Avoid concomitant use in patients taking edoxaban for treatment of VTE
	P-gp inhibitors: verapamil, quinidine, azithromycin, clarithromycin, itraconazole, ketoconazole	↑ Edoxaban exposure	↓ to 30 mg daily during concomitant administration for patients taking edoxaban for the treatment of VTE. Dose reduction is not recommended for AF indications. <i>In ENGAGE AF, a ↓ dose of edoxaban as a result of concomitant P-gp inhibitor use (verapamil, quinidine, dronedarone) was associated with ↓ edoxaban exposure and a relative ↑ in risk of stroke or systemic embolism with edoxaban relative to warfarin</i>

AF, atrial fibrillation; BID, twice daily; CrCl, creatinine clearance; ENGAGE AF, Effective Anticoagulation With Factor Xa Next Generation in Atrial Fibrillation trial; P-gp, P-glycoprotein; ROCKET AF, Rivaroxaban Once Daily Oral Direct Factor Xa Inhibition Compared with Vitamin K Antagonism for Prevention of Stroke and Embolism Trial in Atrial Fibrillation; and VTE, venous thromboembolism.

4. Reversal of DOACs⁷
 - a. When bleeding is suspected, hold anticoagulation and discuss with primary physician for patient management.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 18 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- b. Use of a reversal agent should be reserved only for patients with a life-threatening bleed or a major bleed in a critical site. Recommended reversal agents for DOACs include:

	First line	Second line	Not indicated	Notes
Dabigatran	Administer 5g idarucizumab IV* (typically provided as two separate vials each containing 2.5 g/50 mL)	If idarucizumab* not available, administer 4F-PCC or aPCC 50 units/kg IV	Plasma	Consider activated charcoal for known recent ingestion (within 2-4 hours)
Edoxaban	Administer 4F-PCC 50 units/kg IV	If 4F-PCC not available, administer aPCC 50 units/kg IV	Idarucizumab*, Plasma	Consider activated charcoal for known recent ingestion (within 2-4 hours)
Rivaroxaban or Apixaban	Administer andexanet alfa*	If andexanet alfa* not available, administer 4F-PCC 50 units/kg IV or aPCC 50 units/kg IV	Idarucizumab*, Plasma	Consider activated charcoal for known recent ingestion (within 2-4 hours)
Timing of Last Rivaroxaban or Apixaban Dose before Andexanet Alfa Initiation				
	< 8 hrs ago or unknown		≥ 8 hrs ago	
Rivaroxaban >10 mg or unknown Or Apixaban > 5 mg or unknown	High dose andexanet alfa*: <u>Initial IV Bolus:</u> 800 mg at a target rate of 30 mg/min <u>Follow-on IV Infusion:</u> 8 mg/min for up to 120 minutes		Low dose andexanet alfa*: <u>Initial IV Bolus:</u> 400 mg at a target rate of 30 mg/min <u>Follow-on IV Infusion:</u> 4 mg/min for up to 120 minutes	
Rivaroxaban ≤ 10 mg Or Apixaban ≤ 5 mg	Low dose of andexanet alfa* <u>Initial IV Bolus:</u> 400 mg at a target rate of 30 mg/min <u>Follow-on IV Infusion:</u> 4 mg/min for up to 120 minutes			

4F-PCC, 4 factor prothrombin complex concentrate; aPCC, activated PCC

**Idarucizumab and andexanet is non-formulary and not in stock at SVMC*

- c. After the bleeding has been controlled, a shared decision making discussion is needed to determine if and when the DOAC medication should be restarted. A delayed restart is recommended when the bleed occurred in a critical site, the patient has a high risk of re-bleeding or of death from a re-bleed, the source of the bleed cannot be identified, or future surgical interventions are planned.
- i. For patients with gastrointestinal bleeds, restarting oral anticoagulants after ≥7 days has been associated with better outcomes, including improved survival and reduced thromboembolism risk.
 - ii. For patients with intracranial hemorrhage, restarting oral antithrombotic agents should usually be delayed for approximately 4 weeks.

REFERENCES:

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 19 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- [Package Insert Eliquis](#). Bristol-Myers Squibb Company and Pfizer, Inc.. Princeton, NJ 08543 and New York, NY 10017. Jun 2018.
- [Package Insert Xarelto](#). Bayer Inc. Toronto, ON M9W 1G6. Aug 2014.
- [Package Insert Pradaxa](#). Boehringer Ingelheim Pharmaceuticals, Inc. Ridgefield, CT 06877. Nov 2015.
- [Package Insert Savaysa](#). Daiichi Sankyo, Inc. Parsippany, NJ. Jan 2015.
- [Package Insert Argatroban](#). Sandoz, Inc. Princeton, NJ 08540. Jan 2011.
- Guyatt GH, Akl EA, Crowther M, et al. Executive Summary: Antithrombotic Therapy and Prevention of Thrombosis, 9th ed: American College of Chest Physicians Evidence-Based Clinical Practice Guidelines. Chest, 2012, 141(2 Suppl):7-47.
- Raval AN, Cigarroa JE, Chung MK, Diaz-Sandoval LJ, Diercks D, et al. Management of Patients on Non-Vitamin K Antagonist Oral Anticoagulants in the Acute Care and Periprocedural Setting: A Scientific Statement From the American Heart Association. Circulation. 2017;135(10):e604-e633. doi: 10.1161/CIR.0000000000000477.
- Tomaselli GF, Mahaffey KW, Cuker A, Dobesh PP, Doherty JU, et al. 2017 ACC Expert Consensus Decision Pathway on Management of Bleeding in Patients on Oral Anticoagulants: A Report of the American College of Cardiology Task Force on Expert Consensus Decision Pathways. J Am Coll Cardiol. 2017 Dec 19;70(24):3042-3067. doi: 10.1016/j.jacc.2017.09.1085.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 20 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Appendix C: Enoxaparin

The clinical pharmacist will monitor enoxaparin to maintain therapeutic anticoagulation, minimize anticoagulant toxicity, monitor laboratory trends, and maximize the use of each hospital stay to achieve the therapeutic goals.

The guideline that follows is not a substitute for good clinical judgment. Upon the request of the physician, the pharmacist will initiate the monitoring process.

1. Background¹⁻²:
 - a. Enoxaparin is a low molecular weight heparin (LMWH) derived from porcine heparin. Enoxaparin must be administered parenterally by the subcutaneous route (about 90% bioavailability), and may also be administered by IV. Enoxaparin binds to Anti-thrombin III to inhibit coagulation factors Xa and IIa at a ratio of between 2:1 and 4:1, whereas unfractionated heparin inhibits these factors at a 1:1 ratio.
 - b. Time to peak plasma availability is 3 – 5 hours with a half-life of 3 – 6 hours in patients with normal renal function. Enoxaparin is metabolized in the liver and excreted renally.
2. Indications¹
 - a. Prophylaxis of DVT in abdominal surgery, hip replacement surgery, knee replacement surgery, or medical patients with severely restricted mobility during acute illness.
 - b. Outpatient treatment of acute DVT without pulmonary embolism.
 - c. Inpatient treatment of acute DVT with or without pulmonary embolism.
 - d. Prophylaxis of ischemic complications of unstable angina and non-Q-wave myocardial infarction [MI].
 - e. Treatment of acute ST-segment elevation myocardial infarction [STEMI] managed medically or with subsequent percutaneous coronary intervention [PCI].
3. Monitoring
 - a. **BLACK BOX WARNING:** Epidural or spinal hematomas may occur in patients receiving enoxaparin and are receiving neuraxial anesthesia or undergoing spinal puncture, which results in long-term or permanent paralysis. Consider the benefits and risks before neuraxial intervention in patients who are or will be taking enoxaparin for thromboprophylaxis. Nursing and Physicians to monitor patients frequently for signs and symptoms of neurological impairment, and treat urgently if neurological compromise is noted.¹
 - b. Drug-drug, drug-disease, & drug-procedure interactions will be assessed throughout duration of therapy / hospital stay.²⁻³
 - c. Anti-factor Xa activity is the most accurate measure anticoagulation with enoxaparin, however ordering this lab is both expensive and time-consuming (3-5 day turn-around time), so it is not useful in most situations. However, it should be considered in high risk patients (morbid obesity over 144 kg, pregnancy, and renal dysfunction) who will be on enoxaparin long term.¹⁻²

a. Anti-Xa activity should be measured 4 to 6 hours after the dose.⁶⁻¹¹

Indication	Patient Population	Anti-Xa activity target	Notes
Mechanical heart valve	Non-pregnant high-risk	0.5 to 1 units/mL	Monitoring anti-Xa activity is not necessary.

60

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 21 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

(bridging anticoagulation)	patients		However, some experts recommend monitoring, if possible. ⁹
	Pregnant patients	0.8 to 1.2 units/mL ⁸	Some experts recommend higher anti-Xa targets (e.g., 1 to 1.2 units/mL) for mechanical mitral valves and lower targets (0.8 to 1 units/mL) for mechanical aortic valves. ¹⁰
VTE treatment	High-risk patients	Once-daily dosing: >1 units/mL ⁶ Twice-daily dosing: 0.6 to 1 units/mL	Note: Twice-daily dosing is recommended in pregnant patients ⁶⁻⁷
VTE prophylaxis	Pregnant women	0.2 to 0.6 units/mL ¹¹	

4. Dosing¹⁻³

Indication	Dosage Regimen	Comments
DVT prophylaxis in abdominal surgery	40 mg once a day subcutaneously for 7 to 10 days.	* Start 2 hours prior to surgery * Adjust dose for patients with severe renal impairment (CrCl <30 mL/min)
DVT prophylaxis in hip or knee replacement surgery	30 mg every 12 hours subcutaneously for 7 to 10 days. For hip replacement, 40 mg once a day for 7 to 10 days may be considered.	* For 30 mg dose, start 12 to 24 hours after surgery providing hemostasis has been established. * For 40 mg dose, start 12 hours prior to surgery. * Continued prophylaxis of 40 mg once a day for an additional 3 weeks is recommended. * Adjust dose for patients with severe renal impairment (CrCl <30 mL/min)
Medical patients during acute illness with severe mobility restriction	40 mg once a day subcutaneously for 6 to 11 days.	* Adjust dose for patients with severe renal impairment (CrCl <30 mL/min)
Treatment of DVT without PE (outpatient)	1 mg/kg subcutaneously every 12 hours for at least 5 days until a therapeutic oral	* Start warfarin therapy when appropriate (usually within 72 hours). * Adjust dose for patients with severe renal impairment (CrCl <30 mL/min) * Round doses to the nearest 10 mg.

SUBJECT: <p style="text-align: center;">ANTICOAGULATION POLICY</p>	SECTION: <p style="text-align: right;">Page 22 of 42</p>
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

	anticoagulant effect with warfarin has been achieved (INR 2.0-3.0)	
Treatment of DVT with or without PE (inpatient)	1 mg/kg subcutaneously every 12 hours or 1.5 mg/kg once a day for at least 5 days until a therapeutic oral anticoagulant effect with warfarin has been achieved (INR 2.0-3.0)	<ul style="list-style-type: none"> * Start warfarin therapy when appropriate (usually within 72 hours). * Adjust dose for patients with severe renal impairment (CrCl <30 mL/min) * Round doses to the nearest 10 mg.
Unstable angina and non-Q-wave myocardial infarction [MI]	1 mg/kg subcutaneously every 12 hours in conjunction with aspirin therapy (100 to 325 mg daily) for at least 2 days and continued until clinical stabilization.	<ul style="list-style-type: none"> * Adjust dose for patients with severe renal impairment (CrCl <30 mL/min) * Round doses to the nearest 10 mg.
Acute ST-segment elevation myocardial infarction [STEMI]	A single IV bolus of 30 mg plus a 1 mg/kg subcutaneous dose, then 1 mg/kg subcutaneously every 12 hours.	<ul style="list-style-type: none"> * Max 100 mg for first two doses, then 1 mg/kg for remaining doses. * Dosage adjustments are recommended for patients 75 years of age and older. (see below) * All patients with confirmed STEMI should receive aspirin therapy 75 to 325 mg per day unless contraindicated. * Adjust dose for patients with severe renal impairment (CrCl <30 mL/min) * Round doses to the nearest 10 mg.
Acute ST-segment elevation myocardial infarction [STEMI] (geriatric patients aged 75 and older)	DO NOT use IV bolus. 0.75 mg/kg subcutaneously every 12 hours.	<ul style="list-style-type: none"> * Max 75 mg for first two doses, then 0.75 mg/kg for remaining doses. * All patients with confirmed STEMI should receive aspirin therapy 75 to 325 mg per day unless contraindicated. * Adjust dose for patients with severe renal impairment (CrCl <30 mL/min) * No dose adjustments are needed for other indications in geriatric patients unless there is renal impairment. * Round doses to the nearest 10 mg.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 23 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Note: Patients dosed by weight should be dosed using actual body weight (up to 144 kg).² Round all doses to the nearest 10 mg.

5. Renal Adjustment ¹

- a. No dose adjustment is recommended for patient with mild (CrCl 50-80 mL/min) and moderate (CrCl 30-50 mL/min) renal impairment, all these patients should be closely monitored for signs and symptoms of bleeding.
- b. For patients with severe renal impairment (CrCl <30 mL/min), the pharmacist will automatically perform a renal dose adjustment, and document their action in the patient's EHR.
- c. Enoxaparin should not be used for patients with renal dysfunction on dialysis for the following reasons:
 - a. There is no FDA indication for enoxaparin use in dialysis patients.
 - b. Patients with severe renal impairment (CrCl <30 mL/min) have a 65% increase in AUC over patients with normal renal function, however, in one study, hemodialysis patients had a two-fold higher AUC than the control population.
 - c. Enoxaparin has been associated with hyperkalemia in patients with renal failure.

LOVENOX (ENOXAPARIN) RENAL DOSE ADJUSTMENTS PER INDICATION

Indication	Dosage Regimen for CrCl < 30 mL/min
DVT prophylaxis in abdominal surgery	30 mg administered subcutaneously once daily
DVT prophylaxis in hip or knee replacement surgery	30 mg administered subcutaneously once daily
Medical patients during acute illness with severe mobility restriction	30 mg administered subcutaneously once daily
Treatment of DVT with or without PE (outpatient)	1 mg/kg administered once daily (rounded to the nearest 10 mg)
Treatment of DVT with or without PE (inpatient)	1 mg/kg administered once daily (rounded to the nearest 10 mg)
Unstable angina and non-Q-wave myocardial infarction [MI]	1 mg/kg administered once daily (rounded to the nearest 10 mg)
Acute ST-segment elevation myocardial infarction [STEMI]	30 mg single IV bolus plus a 1 mg/kg subcutaneous dose followed by 1 mg/kg administered once daily (rounded to the nearest 10 mg)
Acute ST-segment elevation myocardial infarction [STEMI] (geriatric patients aged 75 and older)	1 mg/kg administered subcutaneously once daily (no initial bolus) (rounded to the nearest 10 mg)

6. Guideline for converting from enoxaparin to oral anticoagulants

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 24 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- a. Bridging enoxaparin to warfarin: When warfarin therapy is appropriate, initiate within 72 hours of starting enoxaparin, and continue concomitant administration for at least 5 days. Discontinue enoxaparin only after INR is above 2.0 for two consecutive days.^{1,5}
- b. Conversion from enoxaparin to rivaroxaban/apixaban: Discontinue enoxaparin and initiate rivaroxaban ≤ 2 hours prior to the next regularly scheduled evening dose of enoxaparin.
7. Management of enoxaparin for invasive surgical procedures¹
 - a. Refer to the dosing chart above for surgical treatment.
8. Reversal of enoxaparin
 - a. Protamine partially reverses the anticoagulant effect of LMWHs (~60%)
 - b. Administer protamine; do not exceed rate of 5 mg/min, max dose 50 mg
 - c. If enoxaparin was given within the last 8 hours, give 1 mg of protamine for every 1 mg of enoxaparin given.
 - d. If enoxaparin administered within 8-12 hrs or if bleeding continues or patient has renal impairment, give a second dose of 0.5 mg of protamine for every 1 mg of enoxaparin given.
 - e. Administer by slow IV injection over ~10 minutes; **maximum single dose: 50 mg.**
 - f. If enoxaparin administered >12 hrs, protamine is unlikely to be helpful.
 - g. Note: In patients receiving enoxaparin (LMWH) for prophylaxis (i.e., not a full therapeutic dose), the NCS/SCCM guidelines suggest against reversal.¹²

REFERENCES:

- Lovenox [package insert]. Sanofi-Aventis U.S. LLC 2013.
- Garcia DA, Baglin TP, Weitz JI, Samama MM. Parenteral Anticoagulants: Antithrombotic Therapy and Prevention of Thrombosis, 9th ed: American College of Chest Physicians Evidence-Based Clinical Practice Guidelines. Chest. 2012; 141:e24S-e43S.
- Gold Standard, Inc. Enoxaparin Monograph. Clinical Pharmacology [database online]. Available at: <http://www.clinicalpharmacology.com>. Accessed: August 19, 2013.
- Kearon C, Akl EA, Comerota AJ, et al. Antithrombotic therapy for VTE Disease: Antithrombotic Therapy and Prevention of Thrombosis, 9th ed: American College of Chest Physicians Evidence-Based Clinical Practice Guidelines. Chest. 2012; 141:419S-494S.
- Ageno W, Gallus AS, Wittkowsky A, et al. Oral Anticoagulant Therapy: Antithrombotic Therapy and Prevention of Thrombosis, 9th ed: American College of Chest Physicians Evidence-Based Clinical Practice Guidelines. Chest. 2012; 141:44S-88S.
- Garcia DA, Baglin TP, Weitz JI, Samama MM. Parenteral anticoagulants: antithrombotic therapy and prevention of thrombosis, 9th ed: American College of Chest Physicians evidence-based clinical practice guideline. Chest. 2012;141(2 suppl):24-43. doi: 10.1378/chest.11-2291.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 25 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- American College of Obstetricians and Gynecologists. ACOG practice bulletin no. 196: Thromboembolism in pregnancy. *Obstet Gynecol.* 2018;132(1):e1-e17. doi: 10.1097/AOG.0000000000002706.
- Nishimura RA, Otto CM, Bonow RO, et al, 2014 AHA/ACC guideline for the management of patients with valvular heart disease: executive summary: a report of the American College of Cardiology/American Heart Association Task Force on Practice Guidelines. *Circulation.* 2014;129(23):2440-92. doi: 10.1161/CIR.0000000000000029.
- Baumgartner H, Falk V, Bax JJ; ESC Scientific Document Group. 2017 ESC/EACTS Guidelines for the management of valvular heart disease. *Eur Heart J.* 2017;38(36):2739-2791. doi:10.1093/eurheartj/ehx391.
- Nelson-Piercy C. Management of antithrombotic therapy for a prosthetic heart valve during pregnancy. Post TW, ed. UpToDate. Waltham, MA: UpToDate Inc. <http://www.uptodate.com>. Accessed February 1, 2019.
- Bates SM, Greer IA, Middeldorp S, Veenstra DL, Prabulos AM, Vandvik PO. VTE, thrombophilia, antithrombotic therapy, and pregnancy: antithrombotic therapy and prevention of thrombosis, 9th ed: American College of Chest Physicians evidence-based clinical practice guidelines. *Chest.* 2012;141(2)(suppl):e691S-e736S. doi: 10.1378/chest.11-2300.
- Frontera JA, Lewin JJ 3rd, Rabinstein AA, et al. Guideline for reversal of antithrombotics in intracranial hemorrhage: a statement for healthcare professionals from the Neurocritical Care Society and Society of Critical Care Medicine. *Neurocrit Care.* 2016;24(1):6-46.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 26 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Appendix D: Heparin Titration Protocol (DVT/PE and ACS)

PURPOSE:

To outline the procedure to safely administer IV heparin in therapeutic doses to delay clotting and prevent formation or extension of a thrombus. The institution utilizes indication-specific heparinization, ordered via computerized physician order entry (CPOE.) There are two distinct dosing order sets which are respective to the following two indications: non-cardiac (Deep Vein Thrombosis and Pulmonary Embolism (DVT/PE)) and cardiac (Acute Coronary Syndromes (ACS)).

POLICY:

1. It is the policy of Sierra View Medical Center to use weight-based heparin dosing guidelines for anticoagulation.
 - a. All bolus doses are to be calculated and administered in UNITS/KG.
 - b. All constant infusions and intra-infusion titrations will be in UNITS/KG/HR.
2. The therapeutic objective goal of the weight-based Heparin continuous infusion is to maintain an aPTT of 50-79.9 seconds.

AFFECTED PERSONNEL/AREAS: *NURSING, PHARMACY, PHYSICIANS*

EQUIPMENT:

- Alaris IV Infusion Smart Pump
- Heparin for bolus (1000units/mL vial)(from Pyxis)
- Pre-Mixed bag of heparin (heparin 25,000 units in 500ml (50units/mL) of D5W) available from Pyxis.
- Dedicated IV tubing and access.
- IV bag label

PROCEDURE:

1. The following three baseline labs should be obtained immediately (STAT) if they have not been ordered in last 24 hours. They may be ordered by the RN, per this protocol, in the first 24 hours of treatment.
 - a. CBC (auto diff)
 - b. Prothrombin Time (PT)
 - c. Partial Thromboplastin Time (aPTT)
 - i. aPTT will be ordered by nursing staff every 6 hours per protocol during the first 24 hours of treatment, or until the Heparin infusion results in a therapeutically stable aPTT for 12 consecutive hours.
2. Identify the patient using TWO identifiers as outlined in the policy Medication Administration Principles and Procedures.
3. Verify the physician's order and dose using TWO licensed staff members.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 27 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- a. Check that the indication corresponds to the ordered set and follow the directions within the set. (The major difference between the two order sets/indications is that ACS (cardiac) patients are also receiving antiplatelet medications and therefore are at a higher risk for bleeds, requiring a lower heparin bolus and initial continuous infusion rate.) Protocol detailed at the end of this section.
4. Preparation and administration of Heparin bolus dose:
 - a. Obtain appropriate Heparin vial from Pyxis
 - b. Pull appropriate Heparin bolus dose from vial.
 - i. 80 units/kg (non-cardiac) **not to exceed 8,000 units**
 - ii. 60 units/kg (cardiac) **not to exceed 4,000 units**
 - c. Have second RN or Pharmacist verify the “5 Rights.”
 - d. Administer via IV push over 1 minute via cannula at IV site.
 - e. Document administration.
5. Preparation and administration of Heparin continuous infusion:
 - a. Obtain the premix Heparin bag (25,000units/500mL of D5W) from Pyxis.
 - b. Appropriately label the premixed Heparin bag.
 - c. Connect tubing to Heparin solution bag, through Alaris infusion pump and attach directly to cannula at IV site.
 - d. Use a dedicated line.
 - e. “Power on” the Alaris infusion pump, and select the appropriate indication-specific weight-based guardrails (i.e. DVT/PE or ACS.)
 - f. Enter patient’s total/actual body weight (Kg) into the smart pump and confirm that the rate correctly corresponds with the appropriately ordered set.
 - i. 18 units/kg/hr (non-cardiac)
 - ii. 12 units/kg/hr (cardiac)
 - g. The infusion rate is not to exceed 1800 units/hr (36mL/hr) unless authorized by prescriber.
 - h. Have second RN or Pharmacist verify the “5 Rights.”
 - i. “Start” the continuous infusion.
 - j. Immediately after bolus administration and initiation of continuous infusion RN is to place lab orders for Q6HR Partial Thromboplastin STAT Timed (aPTT) for the next 24 hours, “per protocol.”
6. Lab monitoring:
 - a. In between each Q6HR aPTT lab result, and corresponding rate titrations, observe patient for signs and symptoms of bleeding (notify physician if any of the following occur)
 - i. Observe urine for blood
 - ii. Check gums for bleeding (use soft toothbrush)
 - iii. Check for bruises
7. Q6HR aPTT Lab Results:
 - a. During on-site pharmacy hours, Pharmacist’s will help manage bolus/rate adjustments as needed per protocol. Pharmacists will place a call to nursing with recommendations & enter pertinent labs into the system as needed per protocol.
 - b. Titrate Heparin continuous infusion rate (or administer additional bolus as outlined above, if protocol directs) according to the patient’s most recent aPTT as outlined in the appropriate Heparin-weight based titration protocol in the addendums below.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 28 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- c. **The therapeutic objective goal of the Heparin continuous infusion is an aPTT of 50-79.9 seconds**
 - d. Once two consecutive Q6HR labs report aPTTs that are between 50-79.9 seconds, then hold at current infusion rate and monitor next default ordered 0500 aPTT. (place aPTT order for next day at 0500 if it currently is not placed, per protocol)
 - e. Continue Heparin continuous infusion at therapeutic rate until physician gives order for transition to outpatient therapy. Contact physician if duration has exceeded 48 hours.
 - f. If aPTT returns >100 seconds, then stop infusion for 60 minutes. Consult physician, and decrease rate by 3 units/kg/hr if/when infusion is started again. Order aPTT for 6 hours from re-initiation of infusion.
8. Transitioning to outpatient anticoagulants:
- a. Low Molecular Weight Heparin (Enoxaparin)
 - i. Discontinue Heparin and initiate Enoxaparin within 1 hour.
 - b. Direct Oral Anticoagulants (Apixaban (Eliquis), Rivaroxaban (Xarelto))
 - i. Discontinue Heparin and immediately give first dose of Apixaban or Rivaroxaban.
9. Contraindications to Heparin continuous infusion:
- a. Patients should not receive any non-steroidal anti-inflammatory drugs (NSAIDs), aspirin or aspirin containing medications.
 - b. Patients with epidural catheters should not receive anticoagulant therapy during infusion and until four hours post-catheter removal.
 - c. Do not administer IM.
 - d. Primary IV lines should not be used for blood draws.
10. Reversal of Heparin IV
- a. **Heparin overdosage, following IV administration:** As blood heparin concentrations decrease rapidly after heparin administration, adjust the protamine dosage depending upon the duration of time since heparin administration as follows:

Neutralization Dose of Protamine for IV Heparin Overdosage	
Time Elapsed	Dose of Protamine (mg) to Neutralize 100 units of Heparin
Immediate	1 to 1.5
30 to 60 min	0.5 to 0.75
>2 h	0.25 o 0.375

 - i. 1 mg of protamine neutralizes ~100 units of heparin; **maximum single dose: 50 mg**. If the aPTT remains elevated, may repeat dose at 0.5 mg of protamine for every 100 units of heparin.
 - ii. When heparin is given as a continuous IV infusion, only heparin given in the preceding 2 to 3 hours should be considered when administering protamine. For example, a patient receiving heparin 1,250 units/hour will require ~30 mg of protamine for reversal of heparin given in the last 2 to 2.5 hours
 - b. **Intracranial hemorrhage associated with heparin**
 - i. Heparin-mediated (full dose infusions): 1 mg protamine for every 100 units of heparin administered in the previous 2 to 3 hours; administer by slow IV injection over ~10 minutes; **maximum single dose: 50 mg**. If the aPTT remains elevated, consider administering 0.5 mg protamine for every 100 units of heparin.

11. Reversal of Heparin SQ

68

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 29 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- a. Consider reversal for prophylactic subcutaneous doses of heparin when aPTT is significantly prolonged.
- b. **Heparin overdose, following SubQ injection:** IV: 1 to 1.5 mg protamine per 100 units heparin; this may be done by a portion of the dose (e.g., 25 to 50 mg) given slowly IV followed by the remaining portion as a continuous infusion over 8 to 16 hours (the expected absorption time of the SubQ heparin dose).

REFERENCES:

- Raschke, R. A., Reilly, B. M., Guidry, J. R., Fontana, J. R., & Srinivas, S. (1993). The weight-based heparin dosing nomogram compared with a “standard care” nomogram. A randomized controlled trial. *Annals of Internal Medicine*, 119(9), 874–881.
<https://www.ncbi.nlm.nih.gov/pubmed/8214998>
- Wang-Clow F1, Fox NL, Cannon CP, et al. Determination of a weight-adjusted dose of TNK-tissue plasminogen activator. *Am Heart J*. 2001 Jan;141(1):33-40.
- Hirsh J, Anand SS, Halperin JL, Fuster V; American Heart Association. AHA Scientific Statement: Guide to anticoagulant therapy: heparin: a statement for healthcare professionals from the American Heart Association. *Arterioscler Thromb Vasc Biol*. 2001 Jul;21(7):E9-9.
- Garcia, D. A., Baglin, T. P., Weitz, J. I., Samama, M. M., & American College of Chest Physicians. (2012). Parenteral anticoagulants: Antithrombotic Therapy and Prevention of Thrombosis, 9th ed: American College of Chest Physicians Evidence-Based Clinical Practice Guidelines. *Chest*, 141(2 Suppl), e24S–43S. <https://doi.org/10.1378/chest.11-2291>.
<https://www.ncbi.nlm.nih.gov/pubmed/22315264>
- Heparin. Lexi-Drugs. Accessed 2/1/2019.
- Apixaban. Lexidrugs. Accessed 2/1/2019.
- Rivaroxaban. Lexidrugs. Accessed 2/1/2019.
- Protamine. Lexidrugs. Accessed 2/1/2019.

CROSS REFERENCES:

- [MEDICATION ADMINISTRATION](#) – SVMC Policy and Procedure

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 30 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

HEPARIN DEEP VEIN THROMBOSIS AND PULMONARY EMBOLISM WEIGHT BASED TITRATION PROTOCOL

Heparin Infusion – DVT/PE (Non-cardiac)	
Bolus:	80 units/kg (Max 8,000 units)
Starting Rate:	18 units/kg/hr
Titration:	q6hrs determined by aPTT as described below:

Heparin Infusion (DVT/PE) TITRATE Per Protocol

PROTOCOL:		
Condition	Dose/Route	Instructions
Starting Rate	18 Units/Kg/Hr Not to exceed 36 mL/Hr (1,800 Units/Hr) unless Dr. Authorized	Bag: 25,000 Units/500 mL Concentration: 50 Units/mL STAT aPTT in 6 hours to be ordered by the nurse after start of infusion. Then follow table below.
aPTT (Seconds)	Bolus: Infuse over 1 min	Infusion Rate Adjustment/Labs
35.9 or less	Give IV Bolus of 80 Units/Kg *Not to exceed 8,000 Units	Increase Rate By 4 Units/Kg/Hr Not to exceed 36 mL/Hr STAT aPTT in 6 hours to be ordered by the nurse.
36-49.9	Give IV Bolus of 40 Units/Kg *Not to exceed 4,000 Units	Increase Rate By 2 Units/Kg/Hr Not to exceed 36 mL/Hr STAT aPTT in 6 hours to be ordered by the nurse.
50-79.9	No Bolus	Maintain current infusion rate if during initial 24 Hr therapy. STAT aPTT in 6 hours to be ordered by the nurse. If over 24 hrs of therapy aPTT in AM.
80-99.9	No Bolus	Decrease infusion rate by 2 Units/Kg/Hr. STAT aPTT in 6 hr to be ordered by the nurse.
100 or greater	No Bolus	Stop infusion for 60 minutes. (Clarify with MD if less than 24 hrs of therapy). Then decrease rate by 3 Units/Kg/Hr. STAT aPTT in 6 hrs to be ordered by the nurse after restart of infusion.
Significant Bleeding		Stop infusion immediately; STAT CBC and aPTT
Starting Rate: 18 Units/Kg/Hr		
If aPTT 100 or greater: Stop infusion x60 minutes, (Clarify with MD if less than 24 hours post thrombolytic....)		

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 31 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

HEPARIN ACUTE CORONARY SYNDROME WEIGHT BASED TITRATION PROTOCOL

Heparin Infusion – ACS (cardiac)	
Bolus:	60 units/kg (Max 4,000 units)
Starting Rate:	12 units/kg/hr
Titration:	q6hrs determined by aPTT as described below:

Heparin Infusion (ACS) TITRATE Per Protocol

PROTOCOL:		
Condition	Dose/Route	Instructions
Starting Rate	12 Units/Kg/Hr Not to exceed 20 mL/Hr (1,000 Units/Hr) unless Dr. Authorized	Bag: 25,000 Units/500 mL Concentration: 50 Units/mL STAT aPTT in 6 hours to be ordered by the nurse after start of infusion. Then follow table below.
aPTT (Seconds)	Bolus: Infuse over 1 min	Infusion Rate Adjustment/Labs
35.9 or less	Give IV Bolus of 60 Units/Kg *Not to exceed 4,000 Units	Increase Rate By 4 Units/Kg/Hr Not to exceed 20 mL/Hr STAT aPTT in 6 hours to be ordered by the nurse.
36-49.9	Give IV Bolus of 30 Units/Kg *Not to exceed 2,000 Units	Increase Rate By 2 Units/Kg/Hr Not to exceed 20 mL/Hr STAT aPTT in 6 hours to be ordered by the nurse.
50-79.9	No Bolus	Maintain current infusion rate if during initial 24 Hr therapy. STAT aPTT in 6 hours to be ordered by the nurse. If over 24 hrs of therapy aPTT in AM.
80-99.9	No Bolus	Decrease infusion rate by 2 Units/Kg/Hr. STAT aPTT in 6 hr to be ordered by the nurse.
100 or greater	No Bolus	Stop infusion for 60 minutes. (Clarify with MD if less than 24 hrs of therapy). Then decrease rate by 3 Units/Kg/Hr. STAT aPTT in 6 hrs to be ordered by the nurse after restart of infusion.
Significant Bleeding		Stop infusion immediately; STAT CBC and aPTT
Titrate to: aPTT 50-79.9		
Starting Rate: 12 Units/Kg/Hr		
If aPTT 100 or greater: Stop infusion for 60 minutes. (Clarify with MD if less than 24 hrs of therapy). Then decrease rate by 3 Units/Kg/Hr. STAT aPTT in 6 hrs to be ordered by the nurse after restart of infusion.		

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 32 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Appendix E: Argatroban Protocol

PROTOCOL EXCLUSION:

- Use immediately preceding or during surgical/invasive procedures
- If patient has indwelling epidural/intrathecal catheter, consult anesthesia

GENERAL CONSIDERATIONS:

1. Indication: Anticoagulation for patients with Heparin-Induced Thrombocytopenia (HIT) or history of HIT.
2. Contraindications:
 - a. Hypersensitivity to argatroban or any component of the formulation
 - b. Overt major bleeding
 - c. Suspected intracranial hemorrhage
3. Cautions:
 - a. Uncontrolled hypertension
 - b. Hepatically impaired (total serum bilirubin greater than 1.5 mg/dL, AST/ALT greater than or equal to 3x of upper normal limit)
 - c. Heart failure/severe anasarca
 - d. multi-organ dysfunction (MODS)

INITIATING ARGATROBAN

1. Must be ordered under approval of Critical Care Intensivist, Cardiologist, or Hematologist.
2. Stop all heparin or low-molecular weight heparin, including flushes or locks.
3. Label all IV sites or catheters as "NO HEPARIN."
4. Draw baseline labs listed below prior to starting argatroban infusion.
5. Initial argatroban infusion dose based on patient status (choose one):
 - a. For non-critically ill patients with normal hepatic function:
 - i. Initiate argatroban infusion at 2 mcg/kg/min
 - b. For critically ill patients with heart failure, MODS, severe anasarca, post-cardiac surgery or hepatic insufficiency (Child-Pugh Class B and C):
 - i. Initiate argatroban infusion at a reduced rate of 0.2 mcg/kg/min. Rate set at physician's discretion.
 - c. For patients with or at risk of heparin induced thrombocytopenia (HIT) undergoing percutaneous coronary intervention (PCI):
 - i. Initiate argatroban at 25 mcg/kg/min and administer a bolus of 350 mcg/kg via a large bore intravenous line over 3 to 5 minutes
 - ii. Avoid use in patients with clinically significant hepatic impairment or elevations of ALT/AST $\geq 3 \times$ ULN (has not been studied).
6. Adjust rate of infusion based on Argatroban Protocols Below. Two RN signatures required.
7. Laboratory Monitoring:
 - a. Draw Baseline PT/INR, aPTT, CBC, and Hepatic Panel if not done within last 24 hours.
 - b. aPTT two hours after the start of the argatroban infusion for HIT. Adjust rate to aPTT results according to the Argatroban Protocol for HIT below.
 - c. Repeat aPTT as indicated in the Argatroban Protocol for HIT below.
 - d. CBC daily while on Argatroban.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 33 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- e. ACT (activated clotting time) to be drawn every 5-10 minutes after bolus infusion or a change in rate if Argatroban used for PCI (percutaneous coronary intervention). Proceed with procedure if ACT > 300 seconds.
- 8. Monitoring and adjusting argatroban infusion:
 - a. Adjust infusion rate of argatroban based on the Argatroban Protocol
 - b. Monitor for signs/symptoms of bleeding. Notify MD if noted.

EPIDURAL MANAGEMENT: (exception: anticoagulation and epidural management are part of the invasive procedure)

1. It is recommended that epidural catheter is removed if argatroban IV treatment is desired.
2. Argatroban infusion should be discontinued a minimum of 4 hours before epidural placement to allow aPTT to normalize.
3. Argatroban infusion should not be started until 24 hours after catheter removal or administration of single dose epidural/spinal anesthesia, unless approved by anesthesiologist.

SURGICAL MANAGEMENT:

1. Argatroban should be discontinued a minimum of 4 hours before procedures to allow aPTT to normalize (unless it is part of the procedure).
2. Surgeons should decide when it is safe to resume anticoagulation after surgery. Argatroban can usually be resumed when hemostasis is achieved (approximately 12 hours), unless it is a standard part of post-operative care.

CONVERSION TO OTHER ANTICOAGULANT

1. **Conversion to warfarin:** Because there may be a combined effect on the INR when argatroban is combined with warfarin, loading doses of warfarin should not be used.
 - a. Warfarin therapy should be started at the expected daily dose.
 - b. Minimum of 5 days overlap with argatroban and warfarin until INR is within target range. NOTE: Argatroban prolongs the INR, therefore it must overlap with warfarin until INR > 4. When INR is > 4 and warfarin therapy has overlapped for 5 days and:
 - i. If rate is ≤ 2 mcg/kg/min stop infusion
 1. Obtain INR 4-6 hours, after stopping argatroban infusion
 2. If INR 2-3 (therapeutic), continue with warfarin monotherapy
 3. If INR < 2 (sub-therapeutic), resume argatroban at previous rate & repeat procedure the following day
 - ii. If rate is > 2 mcg/kg/min reduce rate to 2 mcg/kg/min
 1. Obtain INR in 4-6 hours, if INR >4, stop argatroban
 2. Obtain INR 4-6 hours, after stopping argatroban infusion
 3. If INR 2-3 (therapeutic), continue with warfarin monotherapy
 4. If INR < 2 (sub-therapeutic), resume argatroban at previous rate & repeat procedure the following day
2. If starting enoxaparin after an argatroban drip is discontinued (i.e., if HIT is ruled out), give the 1st dose of enoxaparin 1 hour after shutting off the argatroban. Timing of initiation of argatroban after enoxaparin injection will be determined by patient's clinical status.
3. If starting fondaparinux after an argatroban drip is discontinued, give the 1st dose of fondaparinux 1 hour after shutting off the argatroban. If starting argatroban drip after therapeutic fondaparinux is discontinued, start the argatroban drip 22 hours after the last fondaparinux dose.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 34 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- No IM injections if possible when the patient is on an anticoagulant.

ARGATROBAN PROTOCOL

ARGATROBAN PROTOCOL: HEPARIN INDUCED THROMBOCYTOPENIA

Stop all heparin containing products, then follow the protocol below:

PROTOCOL:		
Condition	Dose/Route	Instructions
Starting Rate*	2 mcg/kg/min	
After Initiation	Order aPTT level	2 hours later
Goal aPTT	45-90 seconds	Not to exceed 100 seconds without physician approval
If aPTT level < 45 seconds	Increase rate by 20% (ml/hr x 1.2)	Re-order aPTT level in 2 hours
If aPTT level 45-90 seconds	Continue at same rate	If aPTT within range, continue current rate, re-order aPTT levels every 2 hours x 2 times. If aPTT stays within therapeutic range, order aPTT level the following morning.
If aPTT level > 90 seconds	Hold for 2 Hours, then	Restart at 50% previous rate New rate = ml/hr x 0.5 Recheck aPTT in 2 hours
Order aPTT levels		1. Every morning 2. Two hours after any change with dose immediately prior to resuming infusion 3. Hemorrhage/thromboembolism suspected 4. Or at additional checks at MD discretion
Max Rate	10 mcg/kg/min	
STOP IMMEDIATELY	Any sign of bleeding	

Adverse reactions (>10%)

- Chest pain
- Hypotension
- Genitourinary tract hemorrhage.

***For Critically-ill patients (e.g., heart failure, MODS, severe anasarca, post-cardiac surgery or hepatic insufficiency):**

Stop all heparin containing products, then follow the protocol below:

PROTOCOL:		
Condition	Dose/Route	Instructions
Starting Rate*	0.2 mcg/kg/min	
After Initiation	Order aPTT level	2 hours later
Goal aPTT	50-100 seconds	Not to exceed 100 seconds without physician approval
If aPTT level < 50 seconds	Increase rate by 20% (ml/hr x 1.2)	Re-order aPTT level in 2 hours

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 35 of 42
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

If aPTT level 50-100 seconds	Continue at same rate	If aPTT within range, continue current rate, re-order aPTT levels every 2 hours x 2 times. If aPTT stays within therapeutic range, order aPTT level the following morning.
If aPTT level > 100 seconds	Hold for 2 Hours, then	Restart at 50% previous rate New rate = ml/hr x 0.5 Recheck aPTT in 2 hours
Order aPTT levels		<ol style="list-style-type: none"> 1. Every morning 2. Two hours after any change with dose immediately prior to resuming infusion 3. Hemorrhage/thromboembolism suspected 4. Or at additional checks at MD discretion
Max Rate	10 mcg/kg/min	
STOP IMMEDIATELY	Any sign of bleeding	

ARGATROBAN PROTOCOL: PERCUTANEOUS CORONARY INTERVENTION

Avoid use in patients with clinically significant hepatic impairment or elevations of ALT/AST $\geq 3 \times$ ULN (has not been studied).

Stop all heparin containing products, then follow the protocol below:

PROTOCOL:		
Condition	Dose/Route	Instructions
Starting Rate	25 mcg/kg/min and administer a bolus of 350mcg/kg over 3-5 minutes	Check ACT 5-10 minutes after bolus infusion Proceed with procedure if ACT > 300 seconds
After Initiation	Order aPTT level	5-10 minutes
If ACT < 300 seconds	Give an additional 150 mcg/kg bolus, and increase infusion rate to 30 mcg/kg/minute	Recheck ACT in 5 to 10 minutes
If ACT 300-450 seconds	Continue rate during the procedure	
If ACT > 450 seconds	Decrease infusion rate to 15 mcg/kg/minute	Recheck ACT in 5 to 10 minutes
If dissection, impending abrupt closure, thrombus formation during PCI, or inability to achieve ACT >300 seconds	Give an additional bolus of 150 mcg/kg, and increase rate to 40 mcg/kg/minute	Recheck ACT in 5 to 10 minutes after each additional bolus or change in infusion rate
Post-PCI anticoagulation	If required, see HIT protocol.	

REFERENCES:

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 36 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- [Package Insert Argatroban](#). Sandoz, Inc. Princeton, NJ 08540. Jan 2011.
- Garcia DA, Baglin TP, Weitz JI, et al. Parenteral Anticoagulants: Antithrombotic Therapy and Prevention of Thrombosis, 9th ed: American College of Chest Physicians Evidence-Based Clinical Practice Guidelines. Chest, 2012, 141(2 Suppl):24-43.
- Guyatt GH, Akl EA, Crowther M, et al. Executive Summary: Antithrombotic Therapy and Prevention of Thrombosis, 9th ed: American College of Chest Physicians Evidence-Based Clinical Practice Guidelines. Chest, 2012, 141(2 Suppl):7-47.

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 37 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Appendix F: Perioperative Management of Anticoagulation

1. Many surgical procedures can be safely performed without interrupting systemic anticoagulation. Please review most current guideline recommendations, assess thromboembolic and bleeding risk before interrupting systemic anticoagulation for procedures.
2. Bridging preoperatively is generally reserved for individuals considered at high risk of thromboembolism (e.g., recent embolic stroke or systemic embolic event in the last 3 months, mechanical mitral valve, mechanical aortic valve and additional stroke risk factors, atrial fibrillation and very high stroke risk (CHADS2 score of 5 or 6), venous thromboembolism (VTE) within the previous 3 months, coronary stenting within the previous 12 weeks, previous thromboembolism during interruption of chronic anticoagulation).¹
3. If anticoagulation needs to be stopped before procedure follow the below steps for patients on:
 - a. Warfarin²

Day (Around Procedure)	Protocol
-5	Stop warfarin
-3	Start bridging* agent (e.g., LMWH)
-1	Stop bridging* agent 24 hr prior to procedure If INR > 1.5, administer oral vitamin K (1 – 2mg), INR should be ≤ 1.4 before procedure.
0	Day of procedure
1	Resume warfarin within 24 hr. Resume bridging agent within 24 hr for low bleed risk.
2-3	Resume bridging agent within 48 to 72 hr for high bleed risk procedures
5-10	Stop bridging agent when INR reaches ≥2.0

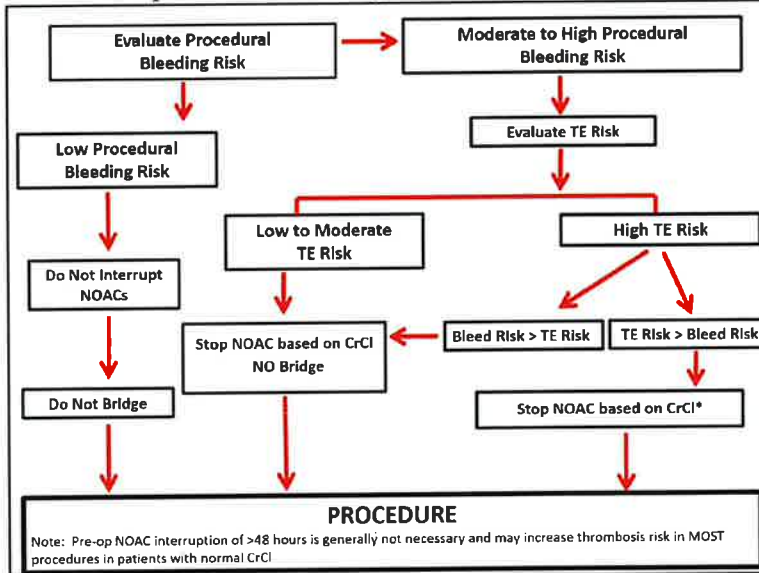
* Bridging preoperatively is generally reserved for patients with high risk of thromboembolism. Bridging is not recommended for patients with atrial fibrillation without high risk of thromboembolism.

- b. Direct oral anticoagulants (dabigatran, rivaroxaban, apixaban, or edoxaban)³

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 38 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Periprocedural management of patients on DOACs



Peri-Procedural Bleeding Risk		
Low	Moderate	High
Minor Dental	SVT ablation	Cardiovascular/Thoracic Surgery
Minor Dermatologic	ICD Implant	Intra-abdominal/Pelvic surgery
Ophthalmologic	Endoscopy with Biopsy	Major Orthopedic Surgery
Endoscopy without Biopsy	Prostate Biopsy	Neurosurgery
	Cardiac catheterization via radial artery	Cardiac catheterization via femoral artery

Peri-Procedural Thromboembolic Risk	
Low	Moderate to High
CHA ₂ DS ₂ -VASc ≤ 1	CHA ₂ DS ₂ -VASc > 2
No Stroke/TIA, VTE within 3 months	Stroke/TIA, VTE within 3 months
Heterozygous Factor V Leiden Heterozygous PT gene mutation	Protein C or S Deficiency Antithrombin Deficiency Antiphospholipid Syndrome

CrCl indicates creatinine clearance; ICD, implantable cardioverter-defibrillator; PT, prothrombin time; SVT, supraventricular tachycardia; TE, thromboembolic event; TIA, transient ischemic attack; and VTE, venous thromboembolism.

**Bridging with low molecular weight heparin (LMWH) may be considered in patients with a history of systemic embolus in the last 6 weeks.*

If DOACs need to be interrupted for procedure:

	Renal Function	Interval between last dose and procedure	Procedure
Dabigatran	CrCl ≥50 mL/min	Last dose 24 hrs before procedure	Cardiac Catheterization and PCI
	CrCL <50 mL/min	Last dose 72 hrs before procedure	
Dabigatran	CrCl ≥80 mL/min	Last dose 24 hrs before procedure	Electronic Device Implantation
	CrCl 50-79 mL/min	Last dose 36 hrs before procedure	
	CrCl <50 mL/min	Last dose 48 hrs before procedure	
Rivaroxaban, apixaban and edoxaban	All CrCl	Last dose 24 hrs before procedure	Any Procedure

NOTE: No anticoagulant is administered the day of the procedure.

4. The decision to resume antithrombotic therapy after the procedure should be guided by thromboembolic risk.³
 - a. For procedures with low bleeding risk: resume anticoagulation 24 hours after surgery¹
 - b. For procedures with high bleeding risk: resume anticoagulation 48-72 hrs after surgery¹

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 39 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

REFERENCES:

- Douketis JD, Lip GYH. Perioperative management of patients receiving anticoagulants. Leung LLK, ed. UpToDate. Waltham, MA: UpToDate Inc. <http://www.uptodate.com>. Accessed January 26, 2019.
- Douketis JD, Spyropoulos AC, Kaatz S, Becker RC, Caprini JA, et al. Perioperative Bridging Anticoagulation in Patients with Atrial Fibrillation. *N Engl J Med*. 2015;373(9):823-33. doi: 10.1056/NEJMoa1501035.
- Raval AN, Cigarroa JE, Chung MK, Diaz-Sandoval LJ, Diercks D, et al. Management of Patients on Non-Vitamin K Antagonist Oral Anticoagulants in the Acute Care and Periprocedural Setting: A Scientific Statement From the American Heart Association. *Circulation*. 2017;135(10):e604-e633. doi: 10.1161/CIR.0000000000000477.

SUBJECT: ANTICOAGULATION POLICY	SECTION: <p style="text-align: right;">Page 40 of 42</p>
---	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Appendix G: Emergent reversal for life-threatening bleeding due to anticoagulant.

<i>Drug</i>	<i>Trade Name</i>	<i>Elimination Half-life</i>	<i>Removed by dialysis</i>	<i>Emergent reversal for life-threatening bleeding</i>
<i>Vitamin K Antagonist</i>				
Warfarin	Coumadin Jantoven	20-60 hours Peak effect: 5-7 days Duration: 2-5 days	No	Reversal strategies are INR-based (see Appendix A)
<i>Direct Oral Anticoagulants (DOACs): Xa inhibitors</i>				
Apixaban	Eliquis	12 hours Longer in renal impairment	No	If ingested within 2 hours, give activated charcoal 1 g/kg (max 50 g).
Edoxaban	Savaysa	10-14 hours Longer in renal impairment	No	Consider 4F-PCC at 50 units/kg x 1 (one dose only; do not re-dose) Some experts recommend andexanet alfa for life-threatening bleeding only after other hemostatic measures (e.g., antifibrinolytic therapy and drug removal with activated charcoal) have been shown to be ineffective.
Rivaroxaban	Xarelto	Healthy: 5-9 hours Elderly: 11-13 hours Longer in renal impairment	No	
<i>Direct Thrombin Inhibitors</i>				
Argatroban		39-51 minutes Longer in hepatic impairment (181 min)	20%	Turn off infusion. Consider 4F-PCC at 50 units/kg x 1 (one dose only; do not re-dose)
Dabigatran	Pradaxa	12-17 hours Up to 28 hours in severe renal impairment	57%	If ingested within 2 hours, give activated charcoal 1 g/kg (max 50 g). Consider idarucizumab, administered as 2 consecutive IV infusions of 2.5 g vials over 5 minutes each. The second 2.5 g vial must be administered within 15 minutes of the first vial. If idarucizumab not available, consider 4F-PCC at 50 units/kg x 1 (one dose only; do not re-dose)
Bivalirudin	Angiomax	25 minutes Up to 3.5 hour in severe renal impairment	25%	Turn off infusion. Consider 4F-PCC at 50 units/kg x 1 (one dose only; do not re-dose)
<i>Heparins</i>				

<p>SUBJECT: ANTICOAGULATION POLICY</p>	<p>SECTION: Page 41 of 42</p>
---	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Enoxaparin	Lovenox	4.5-7 hours Longer in severe renal impairment	No	<p>Protamine partially reverses the anticoagulant effect of LMWHs (~60%)</p> <p>Administer protamine; do not exceed rate of 5 mg/min, max dose 50 mg</p> <p>If last dose was within 8 hours PTA, for each 1mg of enoxaparin, administer 1 mg of protamine</p> <p>If last dose was 8-12 hours PTA, for each 1 mg of enoxaparin administer 0.5 mg of protamine</p> <p>If last dose was >12 hours PTA, protamine is unlikely to be beneficial</p>
Heparin, unfractionated (UFH) IV		1-2 hours (dose-dependent)	No	<p>Turn off infusion</p> <p>Protamine neutralizes heparin.</p> <p>Use the preceding 2-3h rate of UFH to dose protamine. For each 100 units of UFH, administer 1 mg of protamine. Do not exceed rate of 5 mg/min (max 50 mg).</p> <p>Reversal of heparin given within last 3 hours</p> <p>a) Dose immediately after UFH dose: 1 mg of protamine for each 100 units of UFH</p> <p>b) Dose within 60min after UFH dose: 0.5 mg of protamine for each 100 units of UFH is 0.5</p> <p>c) Dose ≥ 2-3 hours after UHF dose: 0.25 mg of protamine to each 100 units of UFH</p> <p>If aPTT remains elevated, can repeat protamine - for each 100 units of UFH, administer 0.5mg of protamine.</p>
Pentasaccharide				
Fondaparinux	Arixtra	17-21 hours Prolonged in renal impairment and elderly	20%	Consider 4F-PCC at 50 units/kg x 1 (one dose only; do not re-dose)

4F-PCC, 4 factor prothrombin complex concentrate; PTA, prior to admission

SUBJECT: ANTICOAGULATION POLICY	SECTION: Page 42 of 42
---	----------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

REFERENCES:

- Warfarin. Lexi-Drugs. Accessed 2/1/2019.
- Apixaban. Lexidrugs. Accessed 2/1/2019.
- Frontera JA, Lewin JJ 3rd, Rabinstein AA, Aisiku IP, Alexandrov AW, et al. Guideline for Reversal of Antithrombotics in Intracranial Hemorrhage: A Statement for Healthcare Professionals from the Neurocritical Care Society and Society of Critical Care Medicine. *Neurocrit Care*. 2016 Feb;24(1):6-46. doi: 10.1007/s12028-015-0222-x.
- Minocha A, Krenzelo EP, Spyker DA. Dosage recommendations for activated charcoal-sorbitol treatment. *J Toxicol Clin Toxicol*. 1985-1986;23(7-8):579-87.
- Charcoal. Lexi-Drugs Accessed 2/1/2019.
- 4F-PCC. Lexi-Drugs Accessed 2/1/2019.
- Garcia DA, Crowther M. Management of bleeding in patients receiving direct oral anticoagulants. Post TW, ed. *UpToDate*. Waltham, MA: UpToDate Inc. <http://www.uptodate.com>. Accessed February 1, 2019.
- Andexanet alfa. Lexi-Drugs Accessed 2/1/2019.
- Edoxaban. Lexidrugs. Accessed 2/1/2019.
- Rivaroxaban. Lexidrugs. Accessed 2/1/2019.
- Argatroban. Lexidrugs. Accessed 2/1/2019.
- Dabigatran. Lexidrugs. Accessed 2/1/2019.
- Bivalirudin. Lexidrugs. Accessed 2/1/2019.
- Enoxaparin. Lexidrugs. Accessed 2/1/2019.
- Heparin. Lexidrugs. Accessed 2/1/2019.
- Fondaparinux. Lexidrugs. Accessed 2/1/2019.

SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF	SECTION: <i>Provision of Care, Treatment and Services (PC)</i> Page 1 of 8
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

- Provide guidelines for preparation, administration and monitoring of the patient receiving a blood transfusion.
- To ensure that the treating physician has obtained an informed consent from the patient.
- To provide the patient with the opportunity to exercise the right to give an informed consent or refusal for the transfusion recommended by the physician.
- To provide the patient with the opportunity to acknowledge that the physician adequately explained the benefits, risks, complications, alternatives to transfusion and discussed all information concerning the transfusion to the patient's satisfaction.

POLICY:

It is the policy of Sierra View Medical Center (SVMC) to verify, by means of the Blood & Blood Component Transfusion Record, that the patient's informed consent has been obtained by the treating/attending physician, before the patient receives a blood/blood component transfusion.

AFFECTED AREAS/PERSONNEL: *ALL PATIENT CARE AREAS*

EQUIPMENT:

1. IV pole and infusion pump
2. Solution of 0.9% Normal Saline IV bag
3. IV #18 or #20 gauge needle/catheter and accompanying equipment per IV Start Procedure
4. Blood administration set (Y-tubing with specific filter)
5. Prepared transfusion administration form / "pick-up slip"
6. Blood warmer (physician order is required for non-emergent use)
7. Pressure Infusion Cuff (physician order required)
8. Gloves

SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF	SECTION: <i>Provision of Care, Treatment and Services (PC)</i>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PROCEDURE:

PHYSICIAN RESPONSIBILITIES:

1. It is the exclusive duty and responsibility of the attending and/or treating physician to obtain informed consent.
2. It is the responsibility of the attending and/or treating physician to document in the medical record that a discussion was held with the patient, and that an informed consent was given. Any special circumstances should also be documented. The physician may also place into the record a copy of any written material he/she gave to the patient.

HOSPITAL PERSONNEL RESPONSIBILITIES:

1. If, at the time the Transfusion Consent Form is presented to the patient, the patient voluntarily indicates doubt or confusion about the blood/blood component transfusion and consequently there is a question raised as to whether or not informed consent has been obtained, the physician will be contacted immediately. Under no circumstances should the healthcare provider (e.g. Registered Nurse) attempt to obtain the patient's informed consent in such a situation.
2. Although the hospital personnel cannot and should not be responsible for securing the patient's informed consent and for giving the patient the information that is required in order to secure the patient's informed consent, it can be expected that patients will ask hospital staff who are performing a procedure pursuant to the physician's orders, questions about what they will be or are doing. Hospital personnel generally may answer such questions.
3. If it appears that the patient has significant questions about the nature of the procedure and its benefits or risks, which indicate that he/she may not have been given sufficient information about the transfusion or does not understand the information he/she was given, the hospital personnel should contact the patient's physician in order to allow him/her to answer the questions and thereby help to ensure that the patient has given an informed consent to the transfusion procedure.

COMPLETING THE HOSPITAL'S CONSENT FORM:

1. **Time and Date of Signature:** The time and the date on the form should be the time and date the form is signed by the patient or the patient's legal representative, the date and time of the transfusion.
2. **Witness:** One person should serve as a witness, then the patient or the patient's legal representative signs the form. The witness should be a responsible staff member of SVMC who, according to licensure or experience, understands the information provided.

SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF	SECTION: <i>Provision of Care, Treatment and Services (PC)</i> Page 3 of 8
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PACKED RED BLOOD CELLS (PRBC) AND FRESH FROZEN PLASMA (FFP)

- A. Ordering and Obtaining Blood Products
1. A physician order will include the component requested and number of units to be infused.
 2. Explain the procedure to the patient and obtain written authorization.
 3. The laboratory will draw a second sample of blood for T&C at a separate phlebotomy to reduce the risk of error in transfusion for non-emergent red cell transfusions, when patients have been ordered to receive packed cells and have no prior history of blood type. In the event of an emergent need for blood, the emergency release protocol will be followed (See Lab policy on comparison of past blood bank records).
- B. Obtain blood product(s) from the lab.
1. Ascertain from the electronic record that the blood product is ready for use. Take the request for blood component slip, or "pick-up slip," to the lab. *This must be signed by the blood bank technologist and the clinical representative. This slip becomes part of the medical record.*
 2. A clinical representative, defined as an employee in a clinical service and designated by the Charge Nurse, can pick up the blood and will double check the following with the blood bank technologist: If any of the information is missing or does not match, the blood cannot be released (Exception: type compatible but not type specific units).
 - a. Patient's name
 - b. Identification number
 - c. Blood group, Rh type and antibody screen,
 - d. Donor number
 - e. Donor blood group and Rh type
 - f. Expiration date and time
 - g. Blood product ordered
 3. Blood Bank Technologist, clinical representative, RN/LVN will sign the Blood Bank computer-generated Unit Issue Card, which becomes a part of the medical record. The record will be printed with all the pertinent patient blood bank information. There must be exact verification of all information before the unit leaves the blood bank.

SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF	SECTION: <i>Provision of Care, Treatment and Services (PC)</i> Page 4 of 8
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

NOTE: No more than 1 unit is to be removed from the Blood Bank at a time with the exception of a massive bleed, transfusion during dialysis or surgical patient with monitored refrigeration available for storage.

C. Preparing the patient

1. Provide transfusion reading material to the patient and/or family member(s) and allow for questions.
2. Obtain transfusion informed consent after the physician has spoken to the patient.
 - a. Patient must agree and sign consent to the administration of blood/blood product(s) prior to the transfusion and prior to staff picking up the blood from the Blood Bank. If the patient refuses the transfusion, the refusal form must be completed.
3. Established IV access with #18 gauge catheter (preferred) prior to obtaining blood from Blood Bank. A #20 gauge catheter may be used in the event that a larger vein is not accessible. A #23 gauge catheter may be used for pediatric patients. *(See pediatric policy: "Pediatric Blood Transfusion")*
4. Vital signs, including temperature, will be taken and recorded in the Transfusion Administration Record prior to start of transfusion.

D. At the bedside

1. The blood product will be verified by the transfusionist and scanned as the second verification. Scanning should include all indicators as listed below in order to qualify as the second verification. If unable to scan, the blood product can be verified with two (2) qualified licensed staff against the "Transfusion Administration Record" at the bedside. The one individual conducting the identification verification must be the qualified transfusionist who will administer the blood or blood component to the patient. At least two unique identifiers are used in the verification process and will be conducted after the blood or blood component matching the order has been issued or dispensed. The following information will be verified:
 - a. Patient's name
 - b. DOB
 - c. Patient Account Number
 - d. BBK#

<p>SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF</p>	<p>SECTION: <i>Provision of Care, Treatment and Services (PC)</i></p> <p style="text-align: right;">Page 5 of 8</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- e. Blood unit number
 - f. Donor blood group and Rh type
2. The patient's identification is verified by checking the name, date of birth and BBK.
 3. The two (2) licensed staff sign in the space provided on the "Transfusion Record" **if scanning is not used.**

E. Preparation for Transfusion

1. Wash hands thoroughly. Put on gloves.
2. Run 0.9% Normal Saline solution through the "Y" tubing to remove air and clamp tubing. Make sure the fluid level in the drip chamber is above the entire filter.
3. Gently agitate the unit of blood to distribute all the cells.
4. Gently open either outlet of the plastic blood container.
5. Insert the "Y" tubing into the blood container.

F. Administration

1. Check the patient's vital signs and record on the Blood Administration Record.
2. Check to make sure that the IV site is patent. Apply arm board, if necessary, and then begin transfusion.
3. Check IV insertion site, rate of flow, and monitor for side effects. Vital signs are taken every 15 minutes times two, then PRN and at the completion of the transfusion.
4. Observe the patient closely for signs of reaction, e.g. fever (2 degrees F above the baseline), chills, rash, ~~flank or abdominal, chest or back~~ pain, hypotension (30mmHg below baseline), dyspnea, or urticaria (hives), SOB and condition of infusion site. **Stop the transfusion if a reaction is suspected.** Review "Blood & Blood Components, Transfusion Reaction" Policy.

NOTE: If a hemolytic reaction or anaphylactic reaction is going to occur, it usually will happen after a very small volume of blood enters the patient's circulation. A febrile reaction (2 degrees F above the baseline) may occur at any point during the transfusion or even after the transfusion.

G. Completion of Transfusion

SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF	SECTION: <i>Provision of Care, Treatment and Services (PC)</i> Page 6 of 8
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

1. Clamp blood component bag.
2. If another unit of blood is to be transfused, obtain from the laboratory and repeat above steps. If transfusion is completed, flush the line with solution of 0.9% Normal Saline and resume parenteral infusion or maintain IV lock.
NOTE: The filter within the "Y" tubing can be used for a maximum of four hours or two units of packed red blood cells. If maximum time or number of units has been reached, the tubing must be changed prior to the administration of additional units of blood.
3. Remove blood products and tubing
 - a. Dispose of blood bag and tubing in appropriate biohazard container.
 - b. Return blood bags to the lab only when a reaction is suspected.
 - c. The Unit Issue Card is affixed to the patient's lab sheet in the medical record.
4. Document the patient's response to the transfusion.

Formatted: Indent: Left: 0", First line: 0"

Formatted: Font: Times New Roman

Formatted: List Paragraph

Formatted: Font: Times New Roman, 12 pt, Bold

PLATELETS

- A. Platelets should be infused rapidly due to loss of viability (1.5 to 2 hours, but less than 4 hours).
- B. Use the same procedure as when ordering and verifying PRBC's.

FRESH FROZEN PLASMA (FFP)

- A. Use same procedure as when ordering and verifying PRBCs.
NOTE: Laboratory will need 30 minutes advance notification to thaw the unit.
- B. Administration rate for adult infusion of FFP should be at 200ml/hr. Give slowly if circulatory overload is a potential problem.

SPECIAL CONSIDERATIONS

- A. Blood components must be started within 30 minutes after being signed out from Blood Bank, and should be completely infused within 4 hours.
 1. Unused blood should be returned immediately to the Blood Bank within 30 minutes of issue.

<p>SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF</p>	<p>SECTION: <i>Provision of Care, Treatment and Services (PC)</i></p> <p style="text-align: right;">Page 7 of 8</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

2. If the blood is returned after 30 minutes, it may not be re-issued and must be discarded by the Blood Bank.
 3. Blood should not be laid in the sunlight, on top of microwave units, or near a heat source that could result in prolonged warming.
 4. No drugs or fluids other than 0.9% NaCl should be given through the IV port where the blood is infusing.
- B. Informed consent must be signed prior to administration of blood component(s).
- C. Reading material must be provided to the patient and/or family. A “Patient’s Guide to Blood Transfusions” by the California Department of Health Services will be provided in English. Pamphlets will also be available in Spanish.
- D. The patient has the right to refuse the transfusion.
- E. Type and screen is good for 72 hours but still requires a cross match before blood is made available.
- F. Massive Bleed Protocol and initiation of process to obtain large amounts of blood rapidly:
1. In the event of a Massive Bleed (e.g. gun shot in the ED, DIC in the OR or OB), the provider will direct the RN to contact blood bank and state “Emergency release of uncross matched blood for a massive bleed in _____.”
 2. Blood bank will issue 2-4 units of PRBCs and 1 unit of FFP upon request, per specific situation and will work closely with nursing services to provide continued blood products as needed. Cross matched blood will be utilized upon availability.
 3. Responsible physician will sign for release of uncross matched blood upon completion of the procedure.

DOCUMENTATION

- A. Complete all information on the “Transfusion Administration Record”

REFERENCES:

- Kelly, William (2022). Health and Willness. Blood transfusion reactions: a comprehensive nursing guide. obtained from <https://healthandwillness.org/blood-transfusion-reactions/>
- _Nettina, S. (2019). Manual of Nursing Practice, 11th edition. Ambler, PA. Lippincott Williams and Wilkins, pp 777-789.

Formatted: Font: Times New Roman

Formatted: Normal, No bullets or numbering

SUBJECT: BLOOD & BLOOD COMPONENTS, ADMINISTRATION OF	SECTION: <i>Provision of Care, Treatment and Services (PC)</i>
--	---

Page 8 of 8

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

CROSS REFERENCES:

- [Pediatric Blood Transfusion](#) – SVMC Policies and Procedures
- [Blood and Blood Components, Transfusion Reaction](#) – SVMC Policies and Procedures

Field Code Changed

Field Code Changed

SUBJECT: BOARDER NEWBORNS	SECTION: <div style="text-align: right;">Page 1 of 2</div>
----------------------------------	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To establish nursing guidelines in the care of boarder newborns

POLICY:

1. Boarder newborns are infants who do not need intensive neonatal care but still require continuing care until determined eligible for discharge, require a continuity of care that cannot initially be carried in the home. Examples include, but are limited to:
 - a. ~~_____~~ Treatment for hyperbilirubinemia
 - b. ~~a. _____~~ Child Welfare Services case
2. The infant remains in the hospital upon discharge of the mother until the infant is appropriately treated and can be discharged home.
3. When the mother is discharged, the baby is changed to boarder status in the accommodations section of Meditech.

Formatted: Indent: Left: 1", No bullets or numbering

AFFECTED AREAS/ PERSONNEL: MCH DEPARTMENT/NURSING STAFF

PROCEDURE:

1. Obtain an order from the pediatrician for infant's status to be changed to "Boarder".
2. Unit Clerks will notify Admitting Department and Case Management that the infant's accommodation has been changed to "Boarder" along with current diagnoses.
3. Instruct mother/parents of desire for their participation in care while the infant remains in the hospital and arrange for times they can come to visit and care for the infant, or encourage parents to remain with infant at all times.
4. If mother is breastfeeding and it is appropriate, instruct her in breast pumping, milk storage and transport to the hospital for the infant.
5. Provide an area where mother/parents can visit, care for, and feed infant.
6. Constantly maintain a level of communication and education in the care of this infant with the mother/parents.
7. The nurse will attend to the infant's needs when the mother is not present.
8. Boarder newborns will not be left unattended in the nursery at any circumstances and will be assigned a staff, if mom is not staying with the infant.

SUBJECT: BOARDER NEWBORNS	SECTION: Page 2 of 2
-------------------------------------	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

9. Parent's ID bracelet must be matched with the infant's ID bracelet each time the parents visit.

DOCUMENTATION:

Document in the Electronic Medical Record (EMR):

- Intake and output
- Vital signs as ordered
- Maternal/parental visits
- Care provided by mother/parents when in unit
- Maternal/parental response to teaching
- Verbalization of understanding of all care given to infant

SUBJECT: CARDIORESPIRATORY MONITORING: NEONATE	SECTION: 3 Page 3 of 4
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

5. If the infant is not in distress, silence the alarm, check the connections and leads, then reset the alarm.
6. If the infant is not breathing, stimulate and if there is no response, initiate cardiopulmonary resuscitation (CPR) per NRP guidelines. ~~Activate "Code White"~~. Notify the Pediatrician.
7. Accuracy of both monitors should be checked every 4 hours by simultaneously checking the apical pulse and respiratory rate with a stethoscope and comparing the results with readouts on the monitor panel.
8. Print copy of ECG that is questionable and place in the chart.

DOCUMENTATION:

- ~~1. Document signs/symptoms leading to use of the monitors.~~
1. Every beginning of shift, after receiving report, RN should check and document on nurses notes that monitor has been checked:
 - a. Limits set
 - b. Alarms on and functioning
3. Document on nursery flow sheet when electrodes have been replaced.
4. Document episodes of apnea/bradycardia and any treatment ordered or prescribed after referring the events.
5. Document time when monitors were discontinued.

Formatted: Indent: Left: -0.25"
Formatted: Indent: Left: -0.25", Outline numbered + Level: 1 + Numbering Style: 1, 2, 3, ... + Start at: 1 + Alignment: Left + Aligned at: 0" + Indent at: 0.5"

REFERENCES:

- PC, EC, §70547 (b) (9) (18).
- American Academy of Pediatrics & American College of Obstetrics and ~~Gynecologist~~, ~~Gynecologist~~. (2017). Guidelines for perinatal care (8th Ed.). Elk Grove Village, IL: Authors.
- AWHONN Standards and Guidelines for Professional nursing practice in the care of women and newborns (2019) (8th Ed). Washington, D.C.; AWHONN.
- Mattson, S. & Smith, J. E. (2016). Core curriculum for maternal-newborn nursing (5th ed.). St. Louis, MO: Elsevier Saunders.
- Simpson, K. R., & Creehan, P. A. (2014). AWHONNs perinatal nursing (4th ed.). Philadelphia: Lippincott Williams & Wilkins Health.

Formatted: Level 1
Formatted: Indent: First line: 0"

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i> <p style="text-align: right;">Page 1 of 10</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

The purpose of this Consent/Informed Consent Policy is (1) to address the different types of consent; (2) to define when consent or informed consent must be obtained and (3) to describe the process for obtaining and documenting consent.

POLICY:

Every competent person has the fundamental right of self-determination over his/her person and property. Individuals who are not competent have the right to be represented by another person who will act in their best interest and carry out their known desires. Consent must be freely given and must not be obtained through the exercise of either duress or coercion. The right to self-determination includes the right to refuse recommended treatment. The patient, or the patient’s surrogate decision-maker, has the right to refuse treatment (*See Patient Care Services Policy & Procedure Manual: “AMA Discharge”*.)

Patients and surrogate decision-makers must be able to understand what they are being asked to authorize. Therefore, communication will be in a language or mode that can be understood by the patient or surrogate decision-maker.

AFFECTED PERSONNEL/AREAS: *ALL SERVICE LINES WHERE CONSENTS ARE REQUIRED*

TYPES OF CONSENTS:

All procedures require consent however, not all require an “Informed Consent.”

A. Consent for General Medical Care

Upon presentation or as soon thereafter as reasonably possible (see “Emergency Exception” below), the patient or the patient’s surrogate decision-maker will be asked to consent to general medical care (i.e. blood draw, x-rays) and the general terms and conditions for receiving care from the hospital. This will be presented in the form of the “Conditions of Admission”. This form not only authorizes general medical and nursing care to be provided, it also establishes financial responsibility.

1. Frequency in which Form will be obtained; a “Conditions of Admission” form will be obtained for each patient visit with the exceptions below.
 - a. Patients will receive and sign a “Conditions of Admission” form yearly at the Rural Health Clinic.
 - b. Patients receiving care at the Cancer Treatment Center and Community Wellness Center will receive and sign a “Conditions of Admission” form once a month on the first visit of the month.

B. Informed Consent

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i>
	Page 2 of 10

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

“Informed Consent” is required for those procedures which go beyond general medical care and are complex or involve material risks that are not commonly understood (*See Section 5.1 “Procedures That Require Informed Consent”*.) The patient’s physician is responsible for providing the information the patient needs in order to make an informed decision and for obtaining the patient’s informed consent or refusal for the recommended procedure. The hospital’s role in the informed consent process is to verify that the physician obtained the patient’s (or patient’s surrogate decision maker’s) informed consent before the physician is permitted to perform the procedure or that an exception applies (such as the emergency exception) that allows treatment to proceed.

1. Procedures that Require Informed Consent: -- COMPLEX PROCEDURES

Informed consent must be obtained for procedures that are “complex” in that they involve material risks that are not commonly understood. Specifically informed consent must be obtained for:

- a. All major or minor surgery which involves an entry into the body either through an incision or through the use of natural openings. There must be a valid consent for each procedure or operation. Once signed, the consent may be used for further stages of the original procedure or for complications arising therefrom.
- b. Any procedure involving general or regional anesthesia, moderate or deep sedation, whether or not entry into the body is involved.
- c. All non-operative procedures which involve more than a slight risk of harm to patients, or which involve the risk of a change in patient’s body structures. Examples of such include, but are not limited to: lithotripsy, radiation treatments, thyroid ablation.
- d. All chemotherapy.
- e. For the insertion of central lines and the insertion of PIC lines, including those inserted at bedside.

NOTE: If there is a doubt as to whether a procedure requires an informed consent, it is appropriate for the physician to obtain one.

2. Special Requirements:

The law has established specific procedures that require not only informed consent but also additional considerations such as defined waiting periods, specific educational brochures, and other requirements specific to the procedure. Listed below are those informed consent procedures that have special considerations. Refer to California Hospital Association (CHA) Consent Manual for specifics on the following procedures:

- a. Blood transfusion

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i> Page 3 of 10
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- b. Human immunodeficiency virus (HIV) blood tests
- c. Bilateral tubal ligations, hysterectomies and other procedures that result in sterilization
- d. Treatment for breast or prostate cancer
- e. Psychotropic/antipsychotic medications (skilled nursing facilities)

3. Physician Responsibility

The physician is responsible for providing the information necessary for a patient or an incompetent patient's surrogate decision-maker to make an "informed decision". The physician is responsible for providing information if a patient or surrogate decision-maker expresses confusion or requests clarification or more information. Physicians may provide fact sheets to relay such information.

4. Staff Responsibility

The role of the staff is to ensure that the patient or surrogate decision-maker has received sufficient information from the physician regarding the procedure to allow them to make an informed choice to consent to the procedure. The staff may discover that the decision-maker still has questions. Any doubt or confusion expressed by the patient regarding the procedure or operation must be immediately referred to the physician. The patient or surrogate decision-maker should not be asked to sign the "Consent to Surgery or Special Procedure Form," until satisfactory clarification is supplied by the physician.

5. Documenting Informed Consent

Prior to the procedure, the physician must have evidence in the chart that he or she has conveyed the information required for an informed decision, either by, a) signing the Physician Certification section on the Consent form, b) having dictated such in a pre-operative note (present in the chart), c) history and physician examination report (present in the chart), d) short form history and physical, e) by writing a progress note in the patient's record or f) providing a copy of a form from the physician's office evidencing informed consent.

The physician documenting that "informed consent obtained" (or similar) shall mean the fact that all the required elements in the informed consent process as required by the Joint Commission, Centers for Medicare & Medicaid Services (CMS) and state law have been met.

- a. Except in cases of emergency (as defined above), surgery or the procedure may not proceed unless evidence of informed consent is on the record. The nursing

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i> Page 4 of 10
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

staff shall be responsible for verifying this has been included in the chart prior to the procedure or the nurse must contact the physician providing the service to obtain documentation.

- b. Non-emergency procedures will be delayed or cancelled until the informed consent process has been completed and fully documented.
- c. For blood transfusions ONLY, in the absence of a signed note in the medical record by the physician, which recounts the discussion with the patient of the risks, benefits and alternatives of the transfusion, a consent form signed by the patient is acceptable. In this circumstance, the witnessed patient signature on the consent form is to be obtained by the RN only after verbalization by the patient that he/she has been fully informed by the physician about the blood transfusion, that he/she has no further questions and agrees to proceed. The physician will document informed consent using the methods mentioned above.

6. Shared Responsibility for Informed Consent

Practitioners other than the patient's attending physician(s) may have a duty to secure consent when they will provide specialized services at the request of or together with the patient's attending physician. Examples include, but are not limited to: Anesthesia, special diagnostic or therapeutic radiology, nephrology, gastroenterology, or pulmonary procedures.

- a. The practitioner who will provide the specialized service (i.e. the anesthesiologist, radiologist or other specialist) should describe the nature of the services he/she will provide and any specific risks and possible complications associated with such service.

7. Duration of the Informed Consent

Informed consent may be considered to have continuing force and effect until the patient or surrogate decision-maker revokes the consent or until circumstances change so as to materially affect the nature of, or the risks of the procedure and/or the alternatives to the procedure to which the patient has consented, in which case the physician has a duty to explain the nature of the treatment, possible complications, and/or effects of the treatments, alternatives, risks and benefits to the patient in light of the changed circumstances.

C. **Emergency Exception – Implied Consent**

1. When the Emergency Exception Applies

When a patient lacks capacity to make a healthcare decision and treatment is immediately necessary to prevent death or permanent disability or to alleviate severe pain, and a

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i> Page 5 of 10
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

surrogate decision-maker cannot be contacted, treatment may proceed because it is an emergency and consent will be implied in such circumstances.

2. Limits on Treatment That May be Provided

The treatment that may be provided without consent is that which is necessary to treat the emergency. While the treatment proceeds, efforts must continue to be made to contact a surrogate decision-maker. The emergency exception may not be invoked to authorize treatment that has been refused by the patient or an incompetent patient's surrogate decision-maker.

3. Documentation of the Emergency

The medical determination that an emergency exists should be carefully documented by the physician. The physician does not sign a consent form on behalf of the patient. Such consent is implied by law from the existence of the emergency. There is no requirement to have a second physician confirm that a medical emergency exists, but if such a consultation is obtained, the consulting physician must document his or her findings in the patient's medical record. The efforts made to identify and talk with a qualified surrogate decision-maker should be documented in the patient's record.

D. **Other Consents**

1. Consent for Release of Information

Consent may be required for the release of protected health information. (*See Health Information Management Policy & Procedure Manual: "Release of Patient Information from the Medical Record".*)

2. Consent To Transfer

A patient being transferred to another hospital should be informed of the need for and alternatives to the transfer, the proposed transportation plans, and the risks and benefits, if any. (*See Patient Care Services Policy & Procedure Manual: "EMTALA Intrafacility Transfers."*)

3. Discontinuing Life Sustaining Treatment

Consent to discontinue life-sustaining treatment shall be obtained and documented as addressed in the Patient Care Services Policy & Procedure Manual: *DNR Physician Order, Guidelines for Use.*

4. Consent for Release of or refusal to release Identifying Information:

Any patient receiving a medical device that is subject to tracking under 21 U.S.C Section 360i(e), may under CFR Section 821.55 refuse to have their name, address, telephone

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i> <p style="text-align: right;">Page 6 of 10</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

number, social security or other identifying information released to the device manufacturer. This information is noted on the “Consent to Surgery or Special Procedure” form. It is the responsibility of the hospital to document the patient’s refusal and forward such back to the device manufacturer.

IDENTIFYING WHO MAY GIVE CONSENT

A. Capacity to Consent

A person may give a valid consent only if he/she has “capacity,” which means he/she is able to understand the nature and consequence of a decision and to make and communicate the decision. Patients who have been given pain medication or pre-operative medication may be competent to verify they have given consent so long as the patient has capacity, i.e., the ability to understand the nature and consequences of the decision. If the patient lacks capacity, a surrogate decision-maker should be consulted.

B. Patient’s Lacking Capacity: Identifying Surrogate Decision-Makers

1. Adults. If an adult lacks the capacity to make medical decisions, a surrogate decision-maker must be identified. (*Refer to House-Wide Policy & Procedure Manual: “Surrogate Decision-Maker – Selection of.”*)
2. Special rules apply to whom may make decisions for certain procedures, including commitment for mental health treatment, convulsive therapy, psychosurgery, sterilization or abortion and the special standards on who may consent for these procedures on behalf of an incompetent patient are addressed in the CHA Consent Manual or consult with Risk Management.
3. If the patient lacks capacity and does not have a surrogate decision-maker, a multidisciplinary committee may be appointed to act on behalf of the patient pursuant to the House-Wide Policy & Procedure: Healthcare Decisions for Unrepresented Patients.

C. Minors

In general, parental consent is required for treatment of persons under the age of 18. A minor may give consent for his/her own treatment in the following instances:

1. If married or previously married OR any of the following:
 - a. Emancipated – over 15, not living at home and who manages their own financial affairs. Must complete an *Emancipated Minor* form.
 - b. Pregnant, and under 18 – for care related to prevention or treatment of pregnancy (except sterilization, if never married).

<p>SUBJECT: CONSENT/INFORMED CONSENT</p>	<p>SECTION: <i>Provision of Care, Treatment & Services (PC)</i></p> <p style="text-align: right;">Page 7 of 10</p>
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- c. Under 18 and on active duty with the Armed Services.
 - d. 12 or older for care of contagious reportable diseases, rape, sexual assault, drug or alcohol-related problems.
 - e. For the period of time a minor college student is residing away from the home of his/her parents and managing their own affairs, they would be considered emancipated for this purpose.
2. Minors on Probation or in Custody of Law Enforcement may have treatment consent authorized by the Probation Department.
- a. Every effort should be made to contact the parents for consent.
 - b. If the situation is a life-threatening one, the physician may utilize the Emergency Consent Procedure.
 - c. The Probation Officer may authorize treatment by court order. They will have special forms that will become part of the patient's record.
3. Minor seeking treatment, but the parent is not available:
- a. Every effort should be made to contact the parents for consent.
 - b. The parent may have authorized someone else to sign consent in his/her absence. Such authorization must be presented in writing.
 - c. SB592 (June 1994) sets forth the circumstances under which an adult relative who is not the parent, legal guardian, or conservator of a minor, may provide consent for medical treatment of a minor.
 - The minor must be living with the adult family member. (Babysitting for the day does NOT qualify.)
 - The adult must be a "qualified relative". This is defined in the law as a spouse, parent, stepparent, brother, sister, stepbrother, stepsister, half-brother, half-sister, uncle, niece, nephew, first cousin or any person denoted by the prefix "grand" or "great", or the spouse of any of the persons specified in this definition, even after the marriage has been terminated by death or dissolution.
 - The adult must advise the parents of the proposed medical treatment and have received no objection, or the adult must be unable to contact the parents.

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i> <p style="text-align: right;">Page 8 of 10</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- The adult must complete the “Caregiver’s Authorization Affidavit” in which he/she attests that the elements outlined above are true and correct. The form must remain as part of the patient’s medical record.
- The affidavit becomes invalid when the health care provider learns that the minor no longer lives with the caregiver. However, affidavits printed before January 1, 2005 which contain the statement that: “This affidavit is valid for only one (1) year from the date of signature” must be brought forward in the chart for multiple visits.
- Special rules apply to situations involving adopted minors, minors relinquished for adoption when the adoption is not finalized, treatment of minors who are injured during school hours, abandoned minors, minors in the custody of the juvenile court, adjudicated, dependent minors of the court, minors in custody of foster parents, and minors who are suspected victims of abuse. The special rules for such situations are addressed in the CHA Consent Manual, Chapter 2, or consult with Risk Management.

If consent is not available and the physician feels that the treatment is indicated, the Emergency Consent Procedure should be implemented.

WITNESSING

1. Role of the Witness:

The person who is asked to serve as a witness has a very limited role in the process. The person is expected only to confirm that the person signing the form appeared reasonable, competent, and appeared to understand what he/she was signing. The person who is asked to serve as the witness for procedural consents should not answer any questions the patient may have about the proposed surgery or procedure and should refer all such questions back to the physician.

2. Documentation:

The witness should legibly print his/her name, sign the document and note the date and time the witness signed the document.

OBTAINING AND DOCUMENTING CONSENT BY TELEPHONE, FACSIMILE AND E-MAIL

1. Obtaining Consent From Person Not Physically Present:

It may be necessary to obtain consent from a person who is not physically present at the hospital. In such cases, the information that would be conveyed to the decision-maker if he/she were present in the hospital must be conveyed using alternative means. If the surrogate decision-maker is not available to sign the required documents, the forms can be sent by mail, e-mail or facsimile

SUBJECT: CONSENT/INFORMED CONSENT	SECTION: <i>Provision of Care, Treatment & Services (PC)</i> <p style="text-align: right;">Page 9 of 10</p>
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

and returned by mail, e-mail or facsimile. Electronic signatures (e.g., fax copies or scanned documents with signatures) can be accepted.

2. If the consent form cannot be sent or returned by mail, e-mail or facsimile, then the hospital can have a staff member read the form and obtain a verbal agreement. The conversation should be witnessed by a second staff member and both should sign the form, indicating the date and time the form was read and the verbal consent given. The best method is a telephone conversation that allows a full discussion of the information.

METHODS OF RECORDING SIGNATURES AND INFORMATION

1. All entries on the form must be in ink.
2. Unless there is reason to believe otherwise, the information provided by a person concerning the patient's name, the surrogate decision-maker's name and relationship to the patient will be accepted as true. Compliance should be contacted if there is any reason to believe such information is inaccurate.
3. If the patient is not able to write his/her name, a mark "X" is obtained and witnessed by two persons. When someone other than the patient signs, note the relationship of the signer to the patient. If the patient is unable to write his/her name, a mark may be used. Print the patient's name in full and instruct the patient to place an "X" mark above or next to the name. Below the patient's mark, note the reason for the "X" mark. Two hospital representatives must witness the mark and sign the form as witnesses.

REFERENCE:

- California Hospital Association (CHA), Consent Manual (2019). https://www.sierra-view.com/documents/consent2019_enterprisenew.pdf.
- 21 U.S.C Section 360i (e) (2017). <https://www.law.cornell.edu/uscode/text/21/360i>.
- Title 21. Code of Federal Regulations (CFR) Section 821.55 (2012). <https://www.govinfo.gov/app/details/CFR-2012-title21-vol8/CFR-2012-title21-vol8-sec821-55>.

CROSS REFERENCES:

1. Health Information Management Policy & Procedure Manual:
 - a. [Release of Patient Information](#)
2. Patient Care Services Policy & Procedure Manual:
 - a. [EMTALA – Interfacility Transfers, MSE, Emergency Care and Stabilization](#)

SUBJECT:
CONSENT/INFORMED CONSENT

SECTION:
*Provision of Care, Treatment & Services
(PC)*

Page 10 of 10

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- b. *DNR Physician Order, Guidelines for Use*
- c. *AMA Discharge Request (Against Medical Advice)*
- 3. House-Wide Policy & Procedure Manual:
 - a. *Surrogate Decision Maker – Selection of*
 - b. *Unrepresented Patients- Healthcare Decisions for*
 - c. *Interpretive Services: Language Assistance Program*
 - d. *Patient Admission Process*

SUBJECT: DISCHARGE OF PATIENT	SECTION: <i>Provision of Care, Treatment and Services (PC)</i> Page 1 of 3
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

The discharge of the patient from the hospital should ensure continuity of care in the transition from hospital to home, or from hospital to another facility.

POLICY:

The staff nurse is responsible for seeing that the patient is discharged with appropriate instructions, all personal property and valuables. Other professional services, including Patient Registration, Financial Services, Pharmacy, Social Services and Case Management, assist in the discharge planning. The staff nurse and social services is responsible for making sure that a patient has transportation to get home.

AFFECTED AREAS/PERSONNEL: *ALL INPATIENT CARE UNITS*

PROCEDURES:

Planning of Discharge:

1. Discharge planning begins upon admission and continues through the hospital stay.
2. Patient and family teaching are a part of this preparation and are included in the nursing care plan.
3. Social Services, Case Management and other staff are involved as appropriate and approved by the attending physician.

Discharge:

1. An order by the attending physician must be obtained prior to discharge.
2. At the time of discharge, nursing will complete the discharge instruction and a copy will be given to the patient.
3. It is the responsibility of the staff nurse to make certain that the patient is discharged with all of his/her personal effects.
 - a. Make special note of the presence of eyeglasses, contact lenses, hearing aids and prosthesis.
 - b. The nurse or aide must check dresser drawers, closet, over-bed table and bathroom.
 - c. If the patient has valuables in the Admitting Safe, he/she will present the claim check and be given their belongings, in accordance with the "Valuables" policy.

SUBJECT: DISCHARGE OF PATIENT	SECTION: <i>Provision of Care, Treatment and Services (PC)</i> Page 2 of 3
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

4. All patients are to be escorted out of the hospital
5. At the time of actual discharge, notify appropriate departments.
6. Minor children are to be discharged to the custody of their legal guardian. *In the event the legal guardian is not available prior arrangements for discharge pick up need to be made. Upon pick up the authorized person must provide staff with proper identification before releasing the minor in to their custody. The identification should be copied and place in the medical record before discharge. Examples :of proper identification should include but not limited to driver license, passport, or picture identification)*

Medication:

1. All drugs brought in by the patient on his admission will be returned to him/her at the time of discharge.
2. Discharge prescriptions must be filled at an outpatient pharmacy of the patient's choice. The prescription will be electronically sent to the pharmacy of the patient's choice. If a prescription cannot be electronically sent, the patient will be given a prescription to take to their pharmacy.
3. Patient's will receive at the time of discharge drug information regarding their discharge prescriptions that will include; use, storage, relevant warnings, contraindications, drug interactions, and the importance of compliance with directions.
4. Upon discharge, unused medications in the patient's cassette or in the medication refrigerator will be returned to the pharmacy.

Home Health Care/Durable Medical Equipment:

1. If the patient is under the care of a particular home health agency, or equipment supplier, Social Services/Nursing will continue with those arrangements and notify the agency of the patient's discharge.
2. Patient will be asked about any preference of home health agency using the Outpatient Services preference form. If the patient has no preference, referral will be given to any available agency that can provide the requested service.
3. Social Services will maintain a list of home health agencies and suppliers of durable medical equipment and will coordinate arrangements and referrals as needed.

Documentation:

1. The nurse caring for the patient is responsible for documenting the following:
 - a. Condition of patient including surgical wounds and decubiti, if present.

SUBJECT: DISCHARGE OF PATIENT	SECTION: <i>Provision of Care, Treatment and Services (PC)</i> Page 3 of 3
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- b. Prescription, dressing, or equipment sent with the patient.
- c. Method of discharge, i.e. wheelchair or ambulance gurney.
- d. Place discharged to:
 - Home
 - Name of Skilled/ of other Care Facility
 - Name of Acute Care Hospital
- e. Verification of patient's and or family member knowledge of home care and/or limitations.
- f. Signature and date.

For family members or responsible party not present on the patients discharge steps include:

- Phone call to verbally explain all discharge and care instructions
- Ensure a copy of all discharge instructions including any follow up appointments is sent with the patient
- Verification of the patients, family member or responsible party's verbal understanding of all provided instructions is understood.
- Discharge nurse documents the name, of the family member or responsible party, date and time confirming phone instructions where given.

REFERENCES

- Pharmacy Law: California Edition (2019) San Clemente, California Law Tech Publishing Group.

CROSS REFERENCES:

- *Patient Belongings and Valuables* – SVMC Policies and Procedures

SUBJECT: FORMULARY	SECTION: Page 1 of 6
------------------------------	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To provide an ongoing process whereby the Pharmacy Department and the medical staff of Sierra View Medical Center (SVMC), working through the activities of the Pharmacy and Therapeutics (P&T) Committee, evaluates and selects those drug products considered to be the most useful in patient care according to need, effectiveness, safety and cost.

DEFINITION:

Formulary: An approved list of medications that can be used in all patient care areas of Sierra View Medical Center.

POLICY STATEMENT:

It is the policy of Sierra View Medical Center that the maintenance and updating of the formulary of approved medications is the responsibility of the Department of Pharmacy Services via the Pharmacy and Therapeutics (P&T) Committee.

PROCEDURE:A. The Formulary:

1. Will be compiled and maintained by the Pharmacy Service under the general direction of the Pharmacy and Therapeutics Committee.
2. Will be distributed appropriately to members of the medical staff, nursing staff and other professionals, so that it may be immediately available to them, either in printed form, via the SVMC intranet, or via SVMC website.
3. Will be revised, and approved by the medical staff annually.
4. Will consist of a listing of all drugs and pharmaceutical agents, legend and non-legend, in general use in the Medical Center, which contains:
 - a. An alphabetical listing with generic and trade name references
 - b. A code key that will note use restrictions

When drugs are added to the SVMC formulary, they are approved for all FDA-approved indications and for all age groups.

B. Changes to the Formulary

1. Additions, deletions or other changes to the Formulary will be made only with the approval of the Pharmacy and Therapeutics Committee

SUBJECT: FORMULARY	SECTION: Page 2 of 6
------------------------------	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

2. Additions

- Persons desiring additions will complete a form, "Application for Addition to the Sierra View Medical Center Formulary"
- The request is submitted to the Committee through the Pharmacy or a Committee member.
- The requesting person may be required to appear before the Committee for clarification of the nature of the drug and its use.
- The medication request is read into the minutes of the Pharmacy and Therapeutics Committee.
- A subcommittee to review additions shall be formed to consist of the/their sponsor, a Clinical Pharmacist and any other interested individuals.
- A review of the medication is required before medications will be added to the Formulary which consists of at least the following:
 - Formulary Item
 - Recommendation
 - Pharmacological Action/Comparison
 - Formulary Impact
 - Safety Data
 - Economic Impact
 - Summary
 - References

The clinical summary will be used as a tool to inform the professional staffs of the Medical Center about the approved medications.

Education must be given when necessary to all staff involved, including nursing, medical residents, and pharmacy staffs.

SUBJECT: FORMULARY	SECTION: Page 3 of 6
------------------------------	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

3. Deletions:

- Shall be made for drug items which are no longer used, which have become obsolete, which have been replaced with superior agents, or which should be deleted for other reasons, including newly discovered safety information.
- The Director or a senior pharmacist will bring such drugs to the attention of the Committee immediately for newly discovered safety issues, but no less than annually for all other time the entire formulary is reviewed.

4. Monitoring:

- Any new addition to the formulary will be monitored over the next 12 months for reports of untoward side effects or adverse reactions which may require a re-evaluation of formulary status.
 - New reports of adverse reactions, warnings, precautions, and other safety concerns for established formulary medications will be reviewed, and proactively identified for possible reevaluation of formulary status.
 - Additions, deletions, evaluation data, and other important topics will be presented to the medical staff through a newsletter of the Pharmacy and Therapeutics, which will be published approximately quarterly.
5. Clinical Informatics/ACS will be notified of any formulary changes once they are approved and education has been provided, as appropriate, so the electronic pharmacy and ordering systems can be updated to reflect the changes/shortages.

ADDENDUMS:

“Application for Addition to the Sierra View Medical Center Formulary” Formulary 2018 Drug List

REFERENCES:

- The Joint Commission (~~2019~~2021). Hospital accreditation standards. Joint Commission Resources. Oak Brook, IL.
- American Society Hospital Pharmacists Best Practices.(2018). Retrieved from http://digital.ashp.org/ASHP_Best_Practices_2015-2016.

KEY WORDS: Formulary; Medications, P&T

SUBJECT: FORMULARY	SECTION: Page 4 of 6
------------------------------	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

**Addendum A
PHARMACY AND THERAPEUTICS COMMITTEE APPLICATION FOR ADDITION TO THE
SIERRA VIEW MEDICAL CENTER FORMULARY**

INSTRUCTIONS:

- Formulary application is restricted to medical and surgical staff members, and clinical pharmacists.
- Department chairman or department director co-signature is required.
- Use sound sources of information. [Example: Review articles, drug information sources (Micromedex), or practice guidelines]. Expert consultants in the therapeutic area of interest may also be very useful.
- Return this form to the Director of Pharmacy.
- The sponsoring member or clinical pharmacist must be present at the committee meeting for the request to be evaluated.

**PHARMACY AND THERAPEUTICS COMMITTEE
APPLICATION FOR ADDITION TO THE SIERRA VIEW MEDICAL CENTER FORMULARY**

PLEASE COMPLETE THE FOLLOWING INFORMATION:

FORMULARY ITEM:

Generic Name:

Trade Name:

Dosage Form:

Cost per usual treatment day:

PHARMACOLOGY:

Therapeutic Class:

Mechanism of Action:

Uses:

FDA Approved Indications:

Non FDA Approved Indications:

SUBJECT: FORMULARY	SECTION: Page 5 of 6
------------------------------	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Primary Medical Use Area & population served (Highest Volume):

Circle those that apply: Neonatal Pediatric Adult Geriatric

Expected Volume of Use (# of treatment courses per month or per year):

COMPARISON TO OTHER AGENTS ON THE FORMULARY:

What agents on the SVMC Formulary are currently utilized to treat patients with similar indications to the drug being requested?

What advantages does this agent provide over the treatments (efficacy, adverse effects, convenience, cost)?

Are the agents on the SVMC Formulary which should be considered for deletion if this item is approved?

SAFETY DATA:

Have there been any reports, including sentinel event advisories, of serious adverse effects from the use of this agent?

Does this agent pose any potential risk to patients or employees (via errors or abuse potential) at SVMC either medically or due to packaging or dose form idiosyncrasies?

Is the drug on the NIOSH List of Antineoplastic and Other Hazardous Drugs in Healthcare Settings list?
Circle one: Yes or No

If yes please circle corresponding group.

- Group 1 (Antineoplastic)
- Group 2 (Non-Antineoplastic with criteria for hazardous drug)
- Group 3 (Adverse reproductive risks)

COST DATA:

What will be the usual dose, duration of therapy and cost per treatment course for this agent?

Compare costs, direct and indirect, that may occur with addition of this agent.

ADJUNCTIVE TREATMENT MORE LESS UNKNOWN

ADJUNCTIVE

MONITORING
(LABS, X-RAYS)

SUBJECT: FORMULARY	SECTION: Page 6 of 6
------------------------------	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

HOSPITALIZATION

PATIENT OUTCOME ASSESSMENT:

Will patient outcome be improved by this agent?

Yes _____ No _____

If yes, in what regard (cure-rate, disease prevention, decreased hospitalization and use of resources, fewer complications, quality of life).

ADDITIONAL INFORMATION:

Was this application prompted by a representative of the drug's manufacturer?

Yes _____ No _____

Do you have a financial interest in having this drug added to the formulary?

Yes _____ No _____

SVMC Faculty or Pharmacist Date

Department Chairman /Director Date

SUBJECT: INTRA-AORTIC BALLOON PUMP THERAPY	SECTION: <i>Patient Care Services</i>
---	---

SECTION: <i>Patient Care Services</i>	Page 1 of 4
---	--------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To provide safety guidelines for staff caring for patient with a requiring counter pulsation by Intra-Aortic Balloon Pump (IABP).

DEFINITIONS:

Intra-Aortic Balloon Therapy (IABP): A cardiac assist device consisting of an invasively placed balloon catheter (IABP) attached to a bedside pump console that controls balloon inflation and deflation. Inflation/deflation is timed to the cardiac cycle. The therapy is designed to increase coronary perfusion and decrease myocardial oxygen consumption.

Critical Care Registered Nurse define in this policy: A registered nurse competent in intensive care management with specific competency in IABP management. These RN's include the ICU and Cardiovascular Cath Lab.

POLICY:

- A. Only IABP patients with catheter placed for augmentation will be consider for admission to ICU patients. Patients with high potential for cardiac surgery needs should not be admitted but transferred to higher level of care.

Indications but not limited to the following:

1. Refractory unstable angina.
2. Impending myocardial infarction (MI).
3. Acute MI with mechanical impairment as a result of mitral regurgitation, ventricular septal defect, papillary muscle dysfunction
4. Intractable ventricular tachycardia as a result of myocardial ischemia.
5. Refractory ventricular arrhythmias.
6. Cardiogenic shock.
7. Support for diagnostic percutaneous revascularization and interventional procedures.
9. Emergency support following PTCA or high-risk percutaneous coronary interventions.

Contraindications but not limited to the following:

1. Severe Aortic Insufficiency.
 2. Thoracic and abdominal aortic aneurysms.
 3. Severe calcific aorta-iliac disease or peripheral vascular disease.
 4. Prosthetic graft in thoracic aorta.
- B. The patient with an IABP will be cared for by a critical nurse as defined by this policy. The patient will be considered high acuity and received 1:1 nurse to patient ratio as needed by a nurse who has IABP competency.
 - C. Revalidation of IABP knowledge and skills will be done annually.
 - D. IABP will be inserted in the cardiac cath-lab and stabilized for transport before transfer to the ICU.
 - E. Cardiovascular Cath Lab leadership will attempt to put a cath lab team on call for emergent issues requiring the patient to return to the Cardiovascular Cath Lab for further intervention. This team will need to be on call until the catheter is removed. If an on call team is not available, must consider transferring patient to another facility for higher level of care. *Note: If the patient cannot*

SUBJECT: INTRA-AORTIC BALLOON PUMP THERAPY	SECTION: <i>Patient Care Services</i>
---	---

Page 2 of 4

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

be transferred, leadership will be made aware. The Cardiovascular Cath Lab leadership and Critical Care Services leadership will work together to construct a safe plan for the patient's needs.

AFFECTED PERSONNEL/AREAS: *CARDIAC CATHETERIZATION LABORATORY (CCL) AND INTENSIVE CARE UNIT (ICU)*

EQUIPMENT:

- IABP, helium gas supply.
- ECG and arterial pressure monitoring supplies.
- Single-Pressure transducer system.
- Emergency equipment available for immediate use.

PROCEDURE:

- A. Before transfer to ICU: Counter pulsation should begin immediately after insertion and verification by X-ray in the procedure room
- B. Review manufacture manual for IABP equipment use which is kept attached to the IABP machine.
- C. Keep limb straight to not kink tubing, use log roll technique to maintain straight limb
- D. Head of bed should be kept 30-45 degrees to avoid aspiration and prevent upward migration of catheter
- E. Perform a baseline physical assessment this should include all items that are included in the maintenance monitoring section of this policy:
- F. **Maintenance Monitoring**
 - a. Assessment of circulation, including capillary refill on pedal and left radial pulses. This should be done every 15 minutes for the first hour then hourly. *(The IABP or thrombus can obstruct flow to distal extremities; if the catheter migrates to high, it can obstruct flow to the left subclavian artery.)*
 - b. Monitor blood pressure and MAP during counter pulsation every hour and every 15 minutes during vasoactive drip titration
 - c. Presence of dorsalis pedialis posterior tibial pulses (these can be marked with indelible ink to facilitate checks) Distal pulses should be checked every 15-30 minutes for the first 6 hours then hourly with VS to monitor for limb ischemia.
 - d. Monitor Vital Signs (VS) every 15-30 minutes for the first 6 hours then hourly until catheter is removed.
 - e. Arterial balloon pressure and cardiac output index every hour (can use NICOM for continuous value recording)
 - f. Neurological checks every hour

SUBJECT: INTRA-AORTIC BALLOON PUMP THERAPY	SECTION: <i>Patient Care Services</i> Page 3 of 4
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- g. Urine output every hour
- h. Insertion site and dressing evaluation, every hour for 8 hours then every 4 hours monitoring for oozing and hematoma. *(if abnormal finding contact provider immediately)*
- i. Palpate extremity with regular physical assessment to monitor for swelling and tension every 4 hours
- j. Auscultate bowel sounds every 4 hours with regular physical assessment to detect evidence ischemia Ankle brachial index (ABI) every 4 hours
- k. ECG and IABP waveform every 4 hours and prn, print and place strip in the patient chart
- l. Observe skin temperature color, sensation, and movement of extremity *(notify provider if dusky, cool, mottled, painful, numb or tingling)*
- m. Strict and accurate intake and output daily
- n. Monitor weight daily

G. Ankle Brachial Index (ABI):

- a. Obtain a brachial systolic pressure
- b. Record the highest pressure as the “B” brachial pressure
- c. Place the blood pressure cuff on the ankle same side at the IABP catheter
- d. Using a Doppler find the posterior tibial artery or dorsalis pedis, inflate cuff and listen for the first sound record this as “A” systolic ankle pressure
- e. Then divide the “A” ankle by “B” brachial

Example: ankle systolic pressure= 110
 Brachial systolic pressure =140
 $110 \text{ divided by } 140 = .78 = 78\% \text{ flow}$

(Normal ABI is 0.97-1.00%) nursing should contact physician if ABI is below 60% or if patient has signs of vascular compromise

- f. **Interpreting Result:** greater than 1.3 results may not be reliable because of calcified vessels such as someone with diabetes, this will show falsely elevated pressures.
 1.01 to 1.3: correlate with history
 0.97 to 1 normal
 0.8 to 0.96 mild ischemia
 0.4 to .079 moderate to severe ischemia
 0.39 or less severe ischemia in danger of limb loss

H. Trouble Shooting:

- a. **Suspected Balloon Pump leak:**

SUBJECT: INTRA-AORTIC BALLOON PUMP THERAPY	SECTION: <i>Patient Care Services</i> Page 4 of 4
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- *Observe for loss of augmentation or lack of normal pressure waveform (gas could be gradually leaking from the balloon)
- *Check for blood in the catheter or connecting tubing.
- * Notify physician, you may need to stop counter pulsation. Prepare for removal of IABP
- b. **Actual Balloon perforation (blood in catheter)**
 - *place IABP on standby
 - *Clamp catheter
 - *Disconnect the catheter from the IABP console
 - *Notify physician and prepare for removal/replacement
- c. **ALARMS:**
 - * Refer to Operators Manuel

REFERENCES:

- Maquet Getinge Group. (2018, December). Mechanisms of Counterpulsation Clinical Support Manual. Wayne, New Jersey, United States of America: Datascope Corp.
- Nettina, S. M. (2019). Lippincott Manual of Nursing Practice 11th edition. Philadelphia: Wolters Kluwer.
- Weigand, D.L. (2017). AACN Procedure Manual for High Acuity, Progressive, and Critical Care 7th edition. St. Louis: Elsevier.

CROSS REFERENCES:

Intra-Aortic Balloon Pump (IABP) Management

SUBJECT: INTRAVENOUS THERAPY - NEWBORNS	SECTION:
---	----------

Page 1 of 3

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To set guidelines for the initiation and implementation of intravenous (IV) therapy for newborns.

POLICY:

1. Intravenous therapy, including blood components and intravenous medication ordered by the physician will be administered by an infusion pump and micro-set or infusion pump and with Buretrol to ensure accuracy and safety.
2. Neonatal IV sites will be visualized every 1 hour and prn while fluids are infusing.
3. IV will be flushed with 0.5 mL normal saline before and after medication administration.

AFFECTED AREAS/ PERSONNEL: *MCH STAFF, RNs*

EQUIPMENT:

- Infusion pump with appropriate tubing
- IV fluids as ordered by physician (usually 10% D/W – Infants less than 1000 grams may require 5% D/W)
- Tape
- Angio catheter, butterfly
- Sterile gauze/cotton balls
- Flush solution (normal saline)
- Armboard
- Betadine and alcohol wipes
- Gloves
- Tegaderm

PROCEDURE:

1. Assemble equipment.
2. Check physician's order and ~~and~~ cross check with label on bottle or bag for accuracy.
3. Set up infusion pump.

SUBJECT: INTRAVENOUS THERAPY - NEWBORNS	SECTION:
---	----------

Page 2 of 3

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

4. Secure proper lighting and comfortable position.
5. Select a vein, considering the following:
 - a. Location
 - b. Condition of vein
 - c. Purpose of the infusion
 - d. Duration of the therapy
6. Select a needle to match the vein size.
7. Obtain assistance as necessary to position and/or hold patient.
8. If starting IV in an extremity, select an armboard using the following guidelines:
 - a. The board should be softly padded with cloth.
 - b. Toes should not be taped over the side of the board.
 - c. Fingers or toes should be visible and taped in a comfortable position.
9. Flush angio catheter or butterfly with flush saline solution.
10. Hold catheter/butterfly with bevel up. Remove the needle cover. Position the needle in the direction of the venous flow. Place the needle tip to one side of the vein.
11. Advance the needle until blood backflows into the tubing or hub as the needle is advanced. Release tourniquet.
12. Inject 0.5 mL of flush into the vein. It should flush easily. Observe for subcutaneous infiltration. Activate safety device.
13. Anchor angio catheter or butterfly with tape to allow maximum visualization of the site.
14. After two unsuccessful attempts at starting an IV, assistance must be considered.
15. Attach the IV tubing to the needle and set the rate of infusion. The pump should be set to an hourly rate so it alarms on an hourly basis that would prompt the nurse to perform the hourly IV site check. No more than two (2) hours of fluid will be added to the Buretrol at one time.
16. For active infants, apply shield/soft restraint to protect the IV site, but not to interfere with the visualization of the site or infusion. Position infant as comfortably as possible while protecting IV. Visualize the site every 1 hour and as necessary. (PRN) p#.

SUBJECT: INTRAVENOUS THERAPY - NEWBORNS	SECTION: Page 3 of 3
---	------------------------------------

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

17. Change solution every 24 hours, change tubing every 72 hours, and label. Document ~~document~~ in the Electronic Medical Record (EMR).

PATIENT/FAMILY EDUCATION:

Inform parents/family members about procedure and reason for intravenous infusion.

DOCUMENTATION: Document on EMR the date, time, site needle type and size, IV fluid and infusion rate.

- Label tubing according to hospital policy
- Parent family education

REFERENCE:

- PC, MM §70547 (b)(22)
- Gardner, S. L., Carter, B. S., Hines, M. E., & Hernandez, J. A. (2021). Merenstein & Gardners Handbook of Neonatal intensive Care (9th ed.). St Louis, MO: Elsevier.

<p>SUBJECT: IV PREPARATION AND DISPENSING</p>	<p>SECTION: <i>Pharmaceutical Services</i> Page 1 of 14</p>
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To provide guidelines to ensure quality sterile compound products are produced by using consistent validated methods.

DEFINITION:

Designated Persons- The pharmacist in charge and the IV sterile product lead technician will serve as the designated persons who are assigned to be accountable and responsible for the operation and performance of the compounding facility and personnel.

PEC-Primary Engineering Control- A device that provides an International Organization for Standardization (ISO) Class 5 or better environment through the use of non-turbulent, unidirectional high efficiency particulate air (HEPA)-filtered first air for compounding sterile preparations.

Segregated Sterile Compounding Area- A designated space for sterile-to-sterile compounding where a PEC is located.

Aseptic Processing/Preparation- The technique involving procedures designed to preclude contamination (of drugs, packaging, equipment, or supplies) by microorganisms during processing.

ISO Class 5 Environment- One that contains no more than 3,520 particles per cubic meter that are 0.5 microns or larger in size.

Vertical Laminar Airflow Hoods- A device used to achieve the ISO Class 5 environment that sweeps filtered air from top to bottom.

CAI- Compounding Aseptic Isolator- A unidirectional HEPA-filtered airflow isolator that creates a positive pressure controlled environment. It is designed to provide worker protection from exposure to undesirable levels of airborne drug and to provide an aseptic environment for compounding sterile preparations.

CACI- Compounding Aseptic Containment Isolator- A unidirectional HEPA-filtered airflow isolator that creates a negative pressure controlled environment. It is designed to provide worker protection from exposure to undesirable levels of airborne drug and to provide an aseptic environment for compounding sterile preparations.

High-Efficiency Particulate Air (HEPA) filter - A filter composed of pleats of filter medium separated by rigid sheets of corrugated paper or aluminum foil that direct parallel flow that removes air particles 0.3 micrometers or larger.

CSP- Compounded sterile product.

<p>SUBJECT: IV PREPARATION AND DISPENSING</p>	<p>SECTION: <i>Pharmaceutical Services</i> Page 2 of 14</p>
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

Critical Site – Any direct pathway through which contaminants may enter a sterile product (e.g. the point at which a needle pierces a vial stopper).

First Air – First air is the uninterrupted flow of air from the HEPA filter.

Beyond use date (BUD) – Beyond Use Date is the date and hour after which a CSP must not be used.

In-Use Time –The time before which a conventionally manufactured product or a CSP must be used after it has been opened or needle punctured (e.g. after a container closure of a vial has been penetrated). It cannot exceed the BUD or the manufacturer’s expiration date.

Category 1 Compounded Sterile Product (CSP)- Category 1 is a risk-based approach defined in USP 797 that establishes a specific BUD for products, personnel qualifications, environmental monitoring, release testing required for sterile compounding. It assigns a BUD of 12 hours at room temperature and 24 hours refrigerated. SVMC BUD for products made in the main hospital pharmacy will not exceed 12 hours.

Category 2 Compounded Sterile Product (CSP)- Category 2 is a risk-based approach defined in USP 797 that establishes a specific BUD for products, personnel qualifications, environmental monitoring, release testing required for sterile compounding. It assigns a BUD of greater than 12 hours at room temperature or greater than 24 hours when refrigerated.

POLICY STATEMENT:

It is the policy of Sierra View Medical Center (SVMC) that sterile pharmaceutical products will be prepared using accepted standards of practice.

PROCEDURE:

- A. Sterile compounded products must be made in pharmacy in an ISO Class 5 PEC environment.
 - a. Sterile compounded products may be made outside of an ISO Class 5 environment only in the case of an emergency where waiting could result in harm to a patient.
 - i. These preparations shall be labeled “for immediate use only” and administration shall begin no later than one hour following the start of the compounding process.
 - ii. Unless the immediate use preparation is immediately and completely administered by the person who prepares it, then the preparation shall bear a label with the following information:
 - 1. Patient identification
 - 2. Names and amounts of all ingredients, may not exceed three ingredients.
 - 3. Name or initials of person preparing it

<p>SUBJECT: IV PREPARATION AND DISPENSING</p>	<p>SECTION: <i>Pharmaceutical Services</i> Page 3 of 14</p>
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- 4. Exact one hour beyond use date and time
 - 5. If administration has not begun within the one hour, then the preparation will be discarded.
 - 6. Any unused source containers with residual drug shall be properly discarded.
- iii. The segregated compounding area in the main hospital pharmacy provides ONLY category 1 sterile-to-sterile preparations.
 - iv. The compounding process in the main hospital pharmacy shall not involve more than two entries into any one container or package (e.g. bag, vial) of sterile infusion solution or administration container or device.
- b. All active and inactive ingredients used in sterile compounding at SVMC shall be procured from a supplier registered with the Food and Drug Administration (FDA).
 - c. Category 1 or 2 CSP's may be prepared at SVMC's Cancer Treatment Center's Suite B nonhazardous sterile product IV room.
- B. Master Formulas For Sterile Preparations must be present before the pharmacy can compound any sterile preparations. A master formula document must contain the following elements:
- a. Name , strength, dosage form
 - b. Quantity prepared
 - c. Active ingredients
 - d. Equipment to be used
 - e. The maximum allowable beyond use date for the preparation, and the rationale or reference source justifying its determination.
 - f. Sierra View Medical Center's main pharmacy has a maximum BUD of 12 hours, as per USP 797 guidance for a category 1 facility.
 - g. Sierra View's Cancer Treatment Suite B is a nonhazardous product room is a Category 2 facility. The maximum BUD will not exceed 8 days for refrigerated items.
 - h. Inactive ingredients to be used and amounts
 - i. Specific and essential compounding steps used to prepare the drug.
 - j. Quality reviews required at each step in the preparation of the drug.

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 4 of 14
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- k. Post-compounding process, and any required post-compounding process and procedures, qualitative checks, including visual check and pharmacist initials that signify final product check.
 - l. Instructions for storage and handling of the compounded drug preparation.
 - m. Physical description of final preparation and final container to be used.
 - n. Where the pharmacy does not routinely compound a preparation, then recordation may occur on the prescription document itself.
 - o. Any other information that may be needed to describe the operation and ensure its reproducibility.
 - p. Professional reference to cite where the compounding information can be found.
- C. The methodology for determining the formulation of the sterile product shall be:
- a. Consulting appropriate professional references
 - i. USP 797
 - ii. American Society of Health System Pharmacist
 - iii. Trissel's Drug Compatibility
 - iv. Lexi Comp Drug Information
 - v. Drug manufacturer package insert
- D. A compounding log will be present and contain all of the following elements:
- a. Name and strength, dosage form of the compounded drug preparation
 - b. Date that the drug preparation was compounded
 - c. Identity of pharmacy technician and pharmacist who performed the PRE check and POST compounding check.
 - d. Quantity of each ingredient
 - e. Manufacturer, expiration date, and lot number of each component
 - f. A pharmacy assigned unique reference or lot number
 - g. BUD: SVMC main pharmacy (max 12 hours) and CTC Suite B a Category 2

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 5 of 14
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- h. The final quantity or amount of drug preparation compounded for dispensing
 - i. Visual check of final product.
 - j. Master formula recorded as reference.
 - k. The log will be separated alphabetically by active ingredient. All logs will be kept for three years and will be filed alphabetically by the active ingredient's generic name. The last year's compounded drugs will be kept in the pharmacy. Any previous years will be kept at a designated pharmacy storage site as per approved Board of Pharmacy waiver to store records off site.
- E. The most common source of contamination of sterile products is from personnel. The two most common causes of these contaminations are via particle shedding from personnel and improper manipulation of equipment.
- a. Contamination from personnel due to shedding can be reduced by proper hand hygiene, gowning and gloving.
 - i. Personnel who are experiencing rashes, sunburn, weeping sores, conjunctivitis, or active respiratory infections shall not compound sterile products.
- F. Compounding personnel shall not wear cosmetics, hand, wrist, or other visible jewelry, artificial nails, or extenders. Natural nails shall be kept neat and trimmed.
- G. Hand hygiene and donning of personal protective equipment (PPE) will take place in the anteroom:
- a. Shoe covers.
 - b. Hair/beard cover should contain all hair.
 - c. Mask should be worn to cover from bridge of nose to chin.
 - d. Hands and forearms will be vigorously washed with soap (~~Chlorhexidine~~) and water for at least 30 seconds.
 - Remove debris from under fingernails, if present, using a nail cleaner (pick) under warm water.
 - Hands and forearms shall be washed vigorously with soap and water for at least 30 seconds.
 - Dry hands and forearms up to the elbows with low-lint disposable towels.

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i>
---	---

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i>
---	---

Page 6 of 14

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- A clean non-shedding gown dedicated to use in the compounding area shall be donned. Gowns that are open (tied) in the back are to be utilized.
 - Prior to donning sterile gloves, use Sterillium© and allow at least three minutes of dwell time.
 - Put on appropriate sized sterile gloves and apply sterile 70% alcohol and allow to dry.
- e. Gloves should be disinfected immediately before compounding begins, before inserting hands into CAI, and before entering or re-entering the PEC and after contact with non-sterile objects.
- f. Gloves that become contaminated by contact with non-sterile surfaces should be disinfected with sterile 70% isopropyl.
- g. Gloves should be changed whenever contaminated (spills, etc.), torn or every 30 minutes.
- h. The CAI fixed glove assembly shall don sterile gloves OVER the CAI isolator gloves immediately before non-hazardous compounding. These sterile gloves must be changed by each individual whenever continuous compounding is ceased and before compounding starts again or when a rip or tear is visible.
- H. Personnel will not prepare compounded sterile products until training is complete and competency validated as per SVMC policy [STERILE PRODUCTS: EDUCATION AND COMPETENCY](#).
- a. Personnel will have their competency validated on a yearly basis. There will be dates and signatures reflecting all annual reviews of the policies and procedures by the pharmacist-in-charge.
- b. Periodic quality checks will be performed per policy. Failure of any quality test will result in the employee being unable to compound sterile products until retrained and competency validated.
- I. Proper conduct in the sterile processing area also protects from contamination.
- a. Food and drink are prohibited in all areas of the IV Room.
- b. Actions such as talking and coughing should be directed away from the work area.
- c. Any unnecessary motion within the hood should be avoided to minimize the turbulence of air flow.

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 7 of 14
--	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- d. Activities in the sterile products room should only be related to the procedures for parenteral preparations.
 - e. No cardboard boxes may be in the ante-room or segregated compounding area. Supplies shall be wiped down with sterile alcohol before placing them in the anteroom and buffer room.
- J. Proper technique in the ISO Class 5 environment is required to prevent contamination.
- a. The critical principle in using laminar airflow hoods is that nothing should interrupt the flow of air between the HEPA filter and the critical site.
 - b. To maintain sterility, nothing should pass behind a sterile object in a vertical flow hood. Materials placed within the laminar flow hood disturb the patterned flow of air blowing from the HEPA filter. When laminar air flow is moving on all sides of an object, the zone of turbulence is created that may extend six times the diameter of the object. For these reasons, it is advisable to work with objects at least six inches from the sides and front of the hood without blocking air vents, so that unobstructed airflow is maintained between the HEPA filter and sterile objects.
 - c. Overcrowding of the critical work area may interfere with airflow and increase the potential for compounding errors. Only one individual may work in a hood at one time.
 - d. Items introduced into the CAI/Hood and their critical sites (vial stopper, IV bag septum) or hood shall be disinfected with 70% sterile alcohol and allowed to dry before aseptic manipulations begin.
- K. Although the laminar air flow hood provides an aseptic environment, safe for the manipulation of sterile products, it is essential that strict aseptic technique be used in conjunction with proper hood preparation.
- L. All equipment (syringes, needles, bags, devices) will be used according to standard references to ensure quality, stability and compatibility. Up to date references are available in the pharmacy.
- M. Ampule Use
- a. Before an ampule is opened, any solution visible in the top portion (head) should be moved to the bottom (body) by swirling the ampule in an upright position.
 - b. To make an ampule break properly, the ampule neck is cleansed with an alcohol swab and the swab should be left in place. Pressure should be exerted on both thumbs, pushing away from oneself in a quick motion to snap open the ampule.

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 8 of 14
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- c. Ampules should not be opened toward the HEPA filter of the laminar flow hood or toward other sterile products within the hood.
 - d. To withdraw medication from an ampule, the ampule should be tilted and the bevel of the needle placed in the corner space (or shoulder) near the opening. As fluid is withdrawn, increase the angle of tilt so that more of the ampule contents flows into the shoulder.
 - e. Use a filter needle or filter straw to withdraw the ampule contents, and then switch to a regular needle before expelling the solution from the syringe. Alternatively, a regular needle may be used to draw the solution from the ampule, but a filter needle must be used when expelling the solution from the syringe.
 - f. All ampules are to be immediately discarded and are not to be stored for any length of time.
- N. Vial Use
- a. Vials with drugs in solution can be multi dose or single dose.
 - b. Multi dose vials contain a small amount of preservative agent. The presence of these substances does not make the solution self-sterilizing and the use of strict aseptic technique is still required. Common substances used as preservatives include benzyl alcohol, parabens, phenol and benzalkonium chloride. Due to their toxicity, solutions with preservatives should not be used in preparations for pediatric or neonatal patients or for epidural or intrathecal dosage forms.
 - c. Unless otherwise specified by the manufacturer, a multi-dose container stored according to the manufacturer's specifications is used in its entirety or its remaining contents are labeled with a BUD and discarded within 28 days from initial opening or puncture. Any multidose container not stored properly or not labeled with a BUD or if BUD is incorrect, the container and drug must be immediately discarded.
 - d. Single dose vials do not contain preservative.
 - i. Most protective covers do not guarantee sterility of the rubber stopper. Before the stopper is penetrated, it must be swabbed with 70% isopropyl alcohol and allowed to dry.
 - ii. Needle entry into vials with rubber stoppers should be done cautiously to avoid the creation of rubber core particles.
- d. Single-dose containers of a compounded sterile drug preparation, other than an ampule, such as a bag, bottle, syringe or vial, are used in their entirety or their remaining contents are to be labeled with a BUD and discarded within the following time limit, depending on the

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 9 of 14
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

environment:

- i. When needle punctured in an environment with air quality worse than ISO Class 5, will be used immediately and the remainder discarded
- ii. When needle punctured in an environment with ISO Class 5 or better air quality, within six hours, unless otherwise specified by the manufacturer.

O. The Role of the Pharmacist

- a. As physician's orders are received, the pharmacist will enter the order into the computer, preferably selecting premixed preparations.
- b. Medications not available in premixed form will be entered in the computer as part of a multiple item compound that includes the appropriate volume of a compatible base solution.
- c. A label will be generated from the computer system.
- d. The pharmacist will check ALL ingredients (and calculations) prior to a pharmacy technician commencing any compounding. This PRE check will be documented on the compounding log.
- e. Upon completion of the compounding, the pharmacist will visually inspect the product for visible turbidity, cloudiness, i.e., qualitative inspection of the final product and document this on the compounding log, a POST Check..

P. The Role of the Pharmacy Technician

- a. Disposal of Supplies Upon Completion of Sterile Compounding
 - i. Needles will be discarded in puncture resistant, sealable containers often called "sharp" containers.
 - ii. Do NOT recap needles before discarding them into the "sharps" container.
 - iii. Syringes and containers that do not have medication in them that is not considered to be Resource Conservation and Recovery Act (RCRA) waste shall be disposed of in blue pharmaceutical waste bins.
 - iv. Nonhazardous, empty vials may be discarded in the regular trash.
- b. Intravenous Piggy Back Set- Up Procedures
 - i. An intravenous admixture ward list will be printed twice a day by pharmacy technicians. This list will create intravenous admixture labels that will need to be affixed to either premixed (from the manufacturer) admixtures and, if there are

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 10 of 14
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- no premixed solutions available, then the admixture will be compounded in the compounding aseptic isolator.
 - ii. Any frozen solutions shall be thawed from the Pharmacy service refrigerator.
 - iii. Using the oldest frozen preparation that will not expire within the 24 hour dispensing period, the technician will label each solution specifically for the patient, drug and dose.
 - iv. Expiration dates on the frozen solutions will be checked to assure the oldest acceptable date.
 - v. Docking of proprietary bag to vial systems for future activation must be done in accordance with USP 797 in an ISO Class 5 environment.
 - c. Pediatric Syringe Preparation Procedure
 - i. The intravenous admixture ward list will be printed twice a day.
 - ii. Patients with doses due before the next list is printed will have those labels segregated from the work list.
 - iii. The amount of drug needed for compounding based on total patient requirements shall be determined.
 - iv. Materials required for aseptic medication transfer should be gathered and placed in the CAI antechamber and sprayed with sterile alcohol.
 - v. The supplies and drug shall be transferred into the CAI mixing chamber and allowed to sit undisturbed for at least three minutes to allow for the CAI to purge any airborne particles.
 - vi. The technician will call the pharmacist into the IV room for a PRE check on the materials and calculations for the preparation to be compounded. The identity and quantity of each component will be validated by the pharmacist BEFORE the addition is performed.
 - vii. After the pharmacist signs off on the PRE check on the compounding log, the appropriate amount of medication containing solutions for syringe preparation shall be diluted (in the CAI) by the technician.
 - viii. The calculated amount of drug shall be drawn into the syringe.
 - ix. Aseptically, the technician will inject the syringe contents into the predetermined base solution and apply the patient-specific label.
 - x. The patient-specific label is immediately applied and the product is removed from the CAI and made available for the pharmacist to do a final quality check.
 - xi. The remaining drug in the source container shall be discarded.
 - d. Large volume parenteral preparation procedure:
 - i. Solution fill list and labels are obtained as described in the pediatric syringe preparation.
 - ii. Labels are assembled according to additive type.
 - iii. The outer wraps of solutions are removed upon reintroduction into the CAI. The large volume bags are sprayed with sterile alcohol in the CAI antechamber.

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 11 of 14
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- iv. The materials for compounding (drugs and syringes, etc.) are placed in the mixing chamber in the CAI and allowed to sit for a minimum of three (3) minutes to allow for the particulate to return to an ISO class 5 state.
 - v. The pharmacist is called into the IV room and the identity, quantity and calculations are reviewed with the technician prior to the pharmacist signing the compounding log and prior to the technician compounding the sterile product.
 - vi. The patient specific label is immediately applied and the product is removed from the CAI and made available for the pharmacist to do a final quality check.
- Q. Sterile product preparation and verification PRE procedure to be done by the technician BEFORE and during the pharmacist's PRE compounding check:
- a. Drugs and equipment and patient specific label (needles/syringes/alcohol wipes/etc.) necessary to prepare and mixture will be assembled for the pharmacist to review with the technician.
 - b. Ingredients will be carefully checked for accuracy using the master formula and label. All products selected for use in compounding shall be verified by the pharmacist prior to any compounding activity. In addition, calculations will be verified with the pharmacist during the PRE CHECK phase of compounding.
 - c. The Pharmacist will then sign and date the compounding log acknowledging the technician has assembled all proper materials, drugs, equipment and has reviewed any and all pertinent calculations.
- Q. Procedure for transferring necessary ingredients and equipment into the CAI. All items will be carefully wiped down with sterile alcohol and allowed to dry before being placed in the CAI.
- a. Only ingredients to make one admixture should be in the CAI.
 - b. Items will be arranged in a manner that does not block or disrupt airflow.
 - c. After the compounding materials are in the CAI, a purge time of three (3) minutes will pass before beginning any compounding activities.
 - d. Gloves will be disinfected with sterile alcohol and allowed to dry.
 - e. A pharmacist will check ingredients and calculations prior to compounding.
 - f. Admixture will be prepared using aseptic technique.
 - g. Trash will be managed in a way that does not obstruct airflow.
 - h. Admixture will be removed from the CAI and labeled.

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 12 of 14
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- i. Label will be signed by the employee and the beyond use date will be written on the label.
 - j. Employee preparing and pharmacist checking the IV will inspect the IV for leakage, foreign matter precipitate or cloudiness.
 - k. All ingredients and supplies will be removed from CAI and kept together for verification by a pharmacist.
- R. Sterile product labels must contain the following elements:
- a. The generic names of the drugs
 - b. The quantity or volume and strength of the active ingredient (s)
 - c. The name of the patient
 - d. The direction for use
 - e. The date of dispensing
 - f. The name and address of the compounding pharmacy and dispensing pharmacy if different.
 - g. An order number to identify the prescription, e.g., lot number or pharmacy reference number(prescription number).
 - h. The name of the prescriber
 - i. Beyond Use Date (BUD)
 - j. Date compounded
 - k. Route of administration
 - l. Rate of administration for IV admixtures
 - m. Instructions for storage & handling or warning labels if needed

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 13 of 14
--	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- n. All hazardous drugs shall bear a label which states, “Chemotherapy-Dispose of Properly” or “Hazardous-Dispose of Properly”
- S. Statement the “Drug was compounded in pharmacy” if preparation was not outsourced.
- T. Beyond Use Dating (BUD) will be assigned to all drug products based on manufacturer’s chemical stability recommendations or in accordance with the standards for sterility testing found in USP 797 , whichever is shorter.
 - a. SVMC’s main pharmacy exclusively prepares sterile-to-sterile transfers in a low risk level ISO class 5 PEC that is located in a segregated compounding area, i.e., Category 1 classification. The preparations use sterile ingredients with no more than two (2) punctures into final container. **The maximum BUD is 12 hours for all compounded sterile products.**
 - b. The Cancer Treatment Center (CTC) suite B prepares hazardous and non-hazardous compounded sterile products by using sterile to sterile transfers in a negative pressure hood and room and a positive pressure room and hood, respectively. The products produced at this location will qualify for Category 2 and MAY have a BUD of not greater than 30 hours at room temperature and 9 days refrigerated.
- U. Single-dose and multi-dose container dating
 - a. A single-dose container (not an ampule) must be used entirely or discarded:
 - i. Within six hours, if needle-punctured or opened in an ISO Class 5 environment. If a puncture time is not noted on the container, the container must be immediately discarded.
 - ii. Within one hour if needle-punctured or opened in a worse than ISO Class 5 environment.
 - b. An ampule is a single-dose container that must be used immediately and not stored for any timeframe.
 - c. A multi-dose container must be used or discarded within 28 days (or shorter if specified by manufacturer).
- V. Documentation Retention
 - a. All records of compounding and materials used to compound sterile preparations shall be maintained in a readily retrievable form for three (3) years from the date the record was last in effect.

SUBJECT: IV PREPARATION AND DISPENSING	SECTION: <i>Pharmaceutical Services</i> Page 14 of 14
---	---

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- b. The pharmacy will maintain records of the acquisition, storage and destruction of any components used in compounding.

- W. Whenever a change in a policy or procedure occurs, the pharmacist in charge will notify the staff via a meeting or email. Staff shall sign off on changes acknowledging changes and intent to comply. Any material failure to follow the pharmacy's written policies and procedures shall constitute a basis for disciplinary action by the Board of Pharmacy.

- X. This policy and all policies related to sterile IV compounding will be reviewed annually by the pharmacist in charge, and recordation of the annual review shall be present on each policy and be readily retrievable upon request by the Board of Pharmacy.

- Y. All pharmacy staff who compound sterile products or who are responsible for training staff who work in the sterile product environment shall review all policies related to sterile products annually. Documentation of the annual staff review shall be readily retrievable for the State Board of Pharmacy.

- Z. In the event of a drug recall, the written plan found in [DRUG RECALL PROCEDURE](#) shall be followed.

- AA. The Department of Pharmacy will not handle or compound any infectious materials in the sterile compounding area.

EDUCATION:

SVMC Staff: All pharmacist and pharmacy technicians will receive education regarding sterile product preparation and aseptic technique.

REFERENCES:

- The Joint Commission (2022). Hospital accreditation standards. Joint Commission Resources. Oak Brook, IL.
- Pharmacy Law: California Edition (2022) San Clemente, California: Law Tech Publishing Group.
- USP 797. (n.d.). Retrieved March 19, 2020 from <http://www.usp.org/compounding/general-chapter-797>.

SUBJECT: IV TO PO DOSAGE FORM CONVERSION PROTOCOL	SECTION: <i>Clinical Pharmacy Drug Protocols</i> Page 1 of 3
---	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

PURPOSE:

To provide a process for changing parenteral medications to the oral/enteral route when medically appropriate. The advantages of this program are:

To provide an oral/enteral dosage form with comparable bioavailability to the intravenous form, which has been shown to decrease length of hospitalization

To reduce the added risks associated with continued intravenous therapy

To lower overall medication and associated costs to the patient and the hospital

Additional benefits include greater patient comfort, decreased nursing needs, and easier ambulation.

POLICY:

Orders for approved intravenous (IV) medications are automatically changed to PO (by mouth) administration form when medical staff approved conditions and guidelines are met, and the switch is appropriate.

AFFECTED AREAS/PERSONNEL: *MEDICAL STAFF, PHARMACY, NURSING*

PROCEDURE:

1. Patients must meet the following criteria in order to be considered for automatic IV to PO conversion of the selected medications. If the patient does not meet all criteria listed below, they will not be considered for automatic IV to PO conversion.

Inclusion Criteria

- a. The patient must be on IV therapy for at least 24 hours before IV to PO conversion consideration.
- b. The patient is tolerating scheduled medications and diet (orally, or via NG or G tube).
- c. The patient is not on a pre-operative or -procedure or post-operative or -procedure fast.
- d. The patient has not experienced any recurrent nausea, vomiting or diarrhea for at least 24 hours.
- e. The patient does not have documented esophophageal sphincter incompetence.
- f. The patient does not have an active gastrointestinal bleed.
- g. The patient does not have documented problems with oral absorption (i.e., ileus, short bowel syndrome, celiac sprue, inflammatory bowel disease or malabsorption syndrome).
- h. The patient is not at risk for aspiration (e.g., decreased consciousness, seizures, etc.).

Additional criteria for antibiotic/antifungal agents

- a. The patient is afebrile for at least 24 hours (temp < 100.4° F).

SUBJECT: IV TO PO DOSAGE FORM CONVERSION PROTOCOL	SECTION: <i>Clinical Pharmacy Drug Protocols</i> Page 2 of 3
---	--

Printed copies are for reference only. Please refer to the electronic copy for the latest version.

- b. The patient is clinically improving (white blood cell count decreasing, bands decreasing, improved signs and symptoms as documented in prescriber progress notes).
 - c. The infection is at a site where an oral agent will achieve an adequate level (not endocarditis, meningitis, brain abscess, orbital cellulitis, other CNS infections, osteomyelitis, and endophthalmitis).
 - d. The patient is not septic, and is hemodynamically stable (heart rate \leq 100 beats/minute, respiratory rate \leq 24 breaths/minute, and systolic blood pressure $>$ 90 mm Hg without vasopressor support).
 - e. For documented fungemia, fluconazole will continue IV for 7 days before PO switch.
2. The pharmacist may automatically switch the following medications to the oral dosage form, if the conditions under section 1 of this policy are met:

Antimicrobials

Medication	Intravenous Dose	Oral Equivalent
Azithromycin	250 mg IV daily	250 mg PO daily
	500 mg IV daily	500 mg PO daily
Ciprofloxacin	200 mg IV every 12 hours	250 mg PO every 12 hours
	400 mg IV every 12 hours	500 mg PO every 12 hour
	400 mg IV every 8 hours	750 mg PO every 12 hours
Clindamycin	600mg-900mg IV every 8 hours	300mg-450 mg PO every 8 hours
Doxycycline	100 mg IV every 12 hours	100 mg PO every 12 hours
Levofloxacin	250 mg IV daily	250 mg PO daily
	500 mg IV daily	500 mg PO daily
	750 mg IV daily	750 mg PO daily
Fluconazole	100 mg IV daily	100 mg PO daily
	200 mg IV daily	200 mg PO daily
	400 mg IV daily	400 mg PO daily
Linezolid	600 mg IV every 12 hour	600 mg PO every 12 hours
Metronidazole	500 mg IV every 8 hours	500 mg PO every 8 hours
Rifampin	600 mg IV daily	600 mg PO daily
Trimethoprim / Sulfamethoxazole (TMP/SMX)	5-20 mg TMP/kg/day in 3-4 divided doses IV	As close to 1:1 conversion of TMP as possible: 1 double strength = 160 mg TMP 1 single strength = 80 mg TMP
Voriconazole	3-4 mg/kg IV every 12 hours (maintenance dose)	<40 kg: 100 mg PO every 12 hours
		\geq 40 kg: 200 mg PO every 12 hours

Others

Medication	Intravenous Dose	Oral Equivalent
Famotidine	20 mg IV every 12 hours	20 mg PO every 12 hours
Ranitidine	50 mg IV every 6 or 8 hours	150 mg PO every 12 hours
Pantoprazole	40 mg IV daily	40 mg PO daily (lansoprazole 30mg NG daily when applicable)